

# Diethylene Glycol Monobutyl Ether Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

### Diethylene Glycol Monobutyl Ether Market Overview

The Diethylene Glycol Monobutyl Ether (DGBE) market is projected to witness significant growth from 2025 to 2030, driven by its widespread applications in solvents, coatings, inks, cleaners, and chemical intermediates. DGBE is a versatile chemical compound known for its excellent solvency properties, low volatility, and compatibility with various resins and polymers. The market is expected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% during the forecast period, reaching a market size of approximately \$1.2 billion to \$1.5 billion by 2030.

### Market Size and Share Analysis

In 2025, the global DGBE market is estimated to be valued at around \$950 million to \$1 billion. The market is segmented by product type, process, application, end-use, and region. By product type, the market is dominated by high-purity DGBE, which accounts for 65%-70% of the total market share. The remaining share is attributed to industrial-grade DGBE.

Key players in the market include Dow, Eastman, LyondellBasell, Sasol, INEOS, BASF, OUCC, KH Neochem, Petronas Chemicals Group, and Jiangsu Dynamic Chemical. These companies collectively hold 75%-80% of the global market share. Dow and BASF are the leading players, contributing 20%-25% and 15%-20% of the market share, respectively.

### Market Trends

The DGBE market is influenced by several key trends:

**Increasing Demand for Eco-Friendly Solvents:** The shift towards environmentally friendly solvents is driving the demand for DGBE, which is less toxic and biodegradable compared to traditional solvents.

**Growth in Coatings and Inks Industry:** The expanding coatings and inks industry, particularly in emerging economies, is a major driver for the DGBE market. The segment is expected to grow at a CAGR of 5%-6% during the forecast period.

**Rising Adoption in Cleaners:** DGBE is increasingly used in industrial and household cleaners due to its effective degreasing properties. The cleaners segment is projected to grow at a CAGR of 4%-5%.

## Market Segmentation

### By Product Type

The market is segmented into high-purity DGBE and industrial-grade DGBE. High-purity DGBE dominates the market with a share of 65%-70%, driven by its use in high-performance applications such as electronics and pharmaceuticals.

### By Process

The production processes for DGBE include ethoxylation and esterification. Ethoxylation is the most widely used process, accounting for 60%-65% of the market share, due to its efficiency and cost-effectiveness.

### By Application

DGBE is used in various applications, including:

**Solvents:** The largest application segment, accounting for 35%-40% of the market share.

**Coatings:** Expected to grow at a CAGR of 5%-6%.

**Inks:** Projected to grow at a CAGR of 4%-5%.

**Cleaners:** Anticipated to grow at a CAGR of 4%-5%.

**Chemical Intermediate:** Accounts for 10%-15% of the market share.

### By End-Use

The end-use industries for DGBE include:

**Paints and Coatings:** The largest end-use segment, contributing 40%-45% of the market share.

**Pharmaceuticals:** Expected to grow at a CAGR of 4%-5%.

Electronics: Projected to grow at a CAGR of 5%-6%.

Automotive: Anticipated to grow at a CAGR of 4%-5%.

### By Region

The market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is the largest market, accounting for 45%-50% of the global market share, driven by rapid industrialization and urbanization in countries like China and India. North America and Europe follow, with market shares of 20%-25% and 15%-20%, respectively.

### Market News on Policy and Companies

Recent developments in the DGBE market include:

**Regulatory Changes:** Governments worldwide are implementing stricter regulations on volatile organic compounds (VOCs), which is expected to boost the demand for DGBE as a safer alternative.

**Company Expansions:** Key players like Dow and BASF are investing in expanding their production capacities to meet the growing demand. For instance, Dow announced a \$100 million investment in a new DGBE production facility in Asia-Pacific.

**Mergers and Acquisitions:** The market has witnessed several mergers and acquisitions, such as the acquisition of OUCC by LyondellBasell, which is expected to strengthen the company's market position.

### Segment Forecasts (2025 - 2030)

The DGBE market is expected to grow steadily across all segments:

Solvents: Projected to grow at a CAGR of 4.5%-5.5%.

Coatings: Expected to grow at a CAGR of 5%-6%.

Inks: Anticipated to grow at a CAGR of 4%-5%.

Cleaners: Projected to grow at a CAGR of 4%-5%.

Chemical Intermediate: Expected to grow at a CAGR of 4%-5%.

In conclusion, the Diethylene Glycol Monobutyl Ether market is poised for significant growth from 2025 to 2030, driven by increasing demand from various industries and favorable regulatory policies. Key players are expected to focus on expanding their production capacities and investing in research and development to maintain their

competitive edge in the market.

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Product name: Diethylene Glycol Monobutyl Ether Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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