

Diethylene Glycol Dibenzoate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Diethylene Glycol Dibenzoate Market Overview

The Diethylene Glycol Dibenzoate (DEGDB) market is projected to witness significant growth from 2025 to 2030, driven by its extensive applications in industries such as adhesives & sealants, paints & coatings, paper, vinyl materials, personal care, pesticides, and others. DEGDB is a versatile plasticizer and solvent known for its excellent compatibility with various polymers, making it a preferred choice in multiple industrial applications. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2%-6.8% during the forecast period.

Market Size and Share Analysis

The global Diethylene Glycol Dibenzoate market was valued at approximately \$320 million in 2025 and is anticipated to reach \$420 million-\$450 million by 2030. The market is segmented by product type, process, application, end-use, and region. Among these, the adhesives & sealants segment holds the largest market share, accounting for 35%-40% of the total market revenue in 2025. The paints & coatings segment follows closely, contributing 25%-30% to the market share.

By Product Type

The market is segmented into standard and high-purity grades of DEGDB. The high-purity grade segment is expected to grow at a faster rate, with a CAGR of 6.5%-7.2%, owing to its increasing demand in personal care and pharmaceutical applications.

By Process

The production processes for DEGDB include esterification and transesterification. The esterification process dominates the market, accounting for 60%-65% of the total

production in 2025, due to its cost-effectiveness and scalability.

By Application

Adhesives & Sealants: This segment is expected to grow at a CAGR of 5.8%-6.5%, driven by the increasing demand from the construction and automotive industries.

Paints & Coatings: The segment is projected to grow at a CAGR of 5.5%-6.2%, fueled by the rising demand for eco-friendly and high-performance coatings.

Paper: The paper industry accounts for 10%-12% of the market share, with a steady growth rate of 4.2%-4.8%.

Vinyl Materials: This segment is expected to grow at a CAGR of 5.0%-5.7%, driven by the increasing use of vinyl in construction and packaging.

Personal Care: The personal care segment is anticipated to grow at a CAGR of 6.8%-7.5%, owing to the rising demand for skin-friendly and non-toxic ingredients.

Pesticides: This segment accounts for 5%-7% of the market share, with a growth rate of 4.5%-5.0%.

Others: The remaining applications contribute 8%-10% to the market share.

By End-Use

The end-use industries for DEGDB include construction, automotive, packaging, pharmaceuticals, and agriculture. The construction sector holds the largest share, accounting for 30%-35% of the total market, followed by the automotive sector with a share of 20%-25%.

By Region

The market is geographically segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific dominates the market, contributing 45%-50% of the total revenue in 2025, driven by rapid industrialization and urbanization in countries like China and India. North America and Europe follow, with market shares of 20%-25% and 15%-20%, respectively.

Key Players and Competitive Landscape

The Diethylene Glycol Dibenzoate market is highly competitive, with key players focusing on strategic initiatives such as mergers, acquisitions, and product innovations to strengthen their market position. Major players in the market include:

Emerald Kalama Chemical
Eastman

Lanxess
DIC
SyneGIS
Velsicol
UPC Group
KLJ Group
Jiangsu Dynamic Chemical
Shandong Chuanjun
Wuhan ECOD
Hubei Guoyang
Wuzhi Suguang

These companies collectively account for 60%-70% of the global market share. Emerald Kalama Chemical and Eastman are the leading players, with a combined market share of 25%-30%.

Market Trends and Drivers

The Diethylene Glycol Dibenzoate market is driven by several key trends and factors:

Increasing Demand for Eco-Friendly Products: The growing awareness about environmental sustainability is driving the demand for eco-friendly plasticizers like DEGDB, which are less toxic and more biodegradable compared to traditional phthalates.

Rising Construction Activities: The booming construction industry, particularly in emerging economies, is fueling the demand for adhesives, sealants, and vinyl materials, thereby driving the DEGDB market.

Technological Advancements: Continuous advancements in production technologies are leading to the development of high-purity and cost-effective DEGDB, expanding its application scope.

Regulatory Support: Stringent regulations promoting the use of non-toxic and sustainable chemicals in various industries are positively impacting the market growth.

Market Challenges

Despite the positive outlook, the Diethylene Glycol Dibenzoate market faces certain challenges:

Volatility in Raw Material Prices: Fluctuations in the prices of raw materials such as benzoic acid and ethylene glycol can impact the production costs and profitability of

DEGDB manufacturers.

Health and Environmental Concerns: Although DEGDB is considered safer than traditional plasticizers, concerns regarding its long-term health and environmental impact could hinder market growth.

Market News on Policy and Companies

Recent developments in the Diethylene Glycol Dibenzoate market include:

Regulatory Approvals: In 2025, the European Chemicals Agency (ECHA) approved the use of DEGDB in personal care products, boosting its demand in the region.

Strategic Collaborations: In 2025, Emerald Kalama Chemical announced a partnership with a leading automotive manufacturer to develop eco-friendly interior materials using DEGDB.

Capacity Expansions: Eastman and Lanxess have announced plans to expand their production capacities by 10%-15% by 2026 to meet the growing demand for DEGDB.

Segment Forecasts (2025-2030)

The Diethylene Glycol Dibenzoate market is expected to witness robust growth across all segments during the forecast period:

Adhesives & Sealants: The segment is projected to grow at a CAGR of 5.8%-6.5%, reaching a market value of \$150 million-\$160 million by 2030.

Paints & Coatings: This segment is expected to grow at a CAGR of 5.5%-6.2%, with a market value of \$110 million-\$120 million by 2030.

Personal Care: The personal care segment is anticipated to grow at a CAGR of 6.8%-7.5%, reaching a market value of \$50 million-\$55 million by 2030.

Vinyl Materials: The segment is projected to grow at a CAGR of 5.0%-5.7%, with a market value of \$40 million-\$45 million by 2030.

Conclusion

The Diethylene Glycol Dibenzoate market is poised for significant growth from 2025 to 2030, driven by its wide-ranging applications and increasing demand for eco-friendly products. With a projected CAGR of 5.2%-6.8%, the market is expected to reach a value of \$420 million-\$450 million by 2030. Key players are focusing on strategic initiatives to capitalize on emerging opportunities, while regulatory support and technological advancements are expected to further propel market growth. However,

challenges such as raw material price volatility and health concerns need to be addressed to sustain long-term growth.

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Figure 2020-2025 Wuzhi Suguang Diethylene Glycol Dibenzoate Capacity Production and Growth Rate

Figure 2020-2025 Wuzhi Suguang Diethylene Glycol Dibenzoate Market Share

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