

Diethylaminoethyl Methacrylate (DEAEMA) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Diethylaminoethyl Methacrylate (DEAEMA) Market Summary

Introduction

Diethylaminoethyl Methacrylate (DEAEMA) is a specialty methacrylate monomer characterized by its amine functionality, which imparts unique properties such as pH responsiveness and cationic behavior when polymerized. This monomer is primarily used as a copolymer in applications like paper enhancement agents, antistatic additives, and flocculating agents, serving industries ranging from papermaking to water treatment and textiles. The global pulp production for paper, a key downstream sector, grew from 201 million tons in 2019 to 204 million tons in 2023, with projections reaching 206 million tons by 2030, driven by packaging demand despite declining newsprint and office paper use due to digitalization. Production capacity expansions, such as Zibo Jinyin Chemical Co. Ltd.'s 1,000-ton facility in 2024 and Fushun Donglian Anxin Chemical Co. Ltd.'s 1,400-ton capacity, alongside Mitsubishi Gas Chemical's (MGC) broader methacrylic esters capacity of 16,800 tons, underscore its niche yet steady demand. The DEAEMA market is estimated at USD 10-30 million in 2025, with a projected CAGR of 2.6%-5.0% from 2025 to 2030, reflecting moderate growth tied to industrial applications and market maturity.

Market Size and Growth Forecast

The DEAEMA market is expected to reach USD 10-30 million in 2025, growing at a CAGR of 2.6%-5.0% through 2030. This modest expansion is driven by stable demand in paper and water treatment sectors, balanced by the niche nature of the product and

competition from alternative chemicals.

Regional Analysis

Asia Pacific: Growth is estimated at 3.0%-5.5%, with China leading due to its dominant paper production and industrial chemical manufacturing. Trends focus on cost-effective solutions for packaging and water treatment.

North America: The market grows at 2.0%-4.5%, with the United States emphasizing antistatic and flocculating applications. Trends highlight sustainable chemical use.

Europe: Growth ranges from 2.5%-4.8%, led by Germany and Scandinavia, where paper enhancement and water treatment drive demand. Trends lean toward eco-friendly formulations.

Rest of the World: Growth is projected at 2.0%-4.0%, with Brazil showing potential in industrial applications.

Application Analysis

Paper Enhancement Agent: Growing at 2.5%-4.8%, DEAEMA improves paper strength and printability, with trends shifting toward packaging papers as digitalization reduces traditional paper demand.

Antistatic Additive: With a growth rate of 2.8%-5.0%, it reduces static in textiles and plastics, trending toward broader industrial use.

Flocculating Agent: Growing at 3.0%-5.5%, it aids water treatment, with trends in wastewater management driving demand.

Others: Including coatings, this grows at 2.0%-4.5%, with niche applications expanding slowly.

Key Market Players

Mitsubishi Gas Chemical (MGC): Based in Japan, MGC supplies DEAEMA as part of its methacrylic esters portfolio, serving diverse industrial needs.

Zibo Jinyin Chemical Co. Ltd.: In China, it focuses on specialty monomers, expanding

capacity to meet regional demand.

Fushun Donglian Anxin Chemical Co. Ltd.: Also in China, it targets industrial applications with its DEAEMA production.

Porter's Five Forces Analysis

Threat of New Entrants: Low to moderate, due to technical barriers and limited market size.

Threat of Substitutes: Moderate, with alternative monomers like DMAEMA competing, though DEAEMA's specific properties provide an edge.

Bargaining Power of Buyers: Moderate, as industrial buyers negotiate prices, but specialized uses limit options.

Bargaining Power of Suppliers: Moderate, with raw material supply concentrated among chemical producers.

Industry Rivalry: Moderate, driven by competition in niche applications and regional production.

Market Opportunities and Challenges

Opportunities

Steady packaging paper demand, projected to sustain pulp production at 206 million tons by 2030, supports DEAEMA use.

Growth in water treatment applications offers expansion potential.

Capacity expansions by Zibo Jinyin and Fushun Donglian enhance supply availability.

Challenges

Digitalization reduces demand for traditional paper, limiting growth in paper

enhancement.

Competition from alternative chemicals pressures market share.

Niche market size restricts scalability and investment.

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