

Diethyl Carbonate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

https://marketpublishers.com/r/DCDB5E083E9AEN.html

Date: February 2025

Pages: 103

Price: US\$ 3,200.00 (Single User License)

ID: DCDB5E083E9AEN

Abstracts

Diethyl Carbonate Market Overview

The global Diethyl Carbonate (DEC) market is poised for significant growth from 2025 to 2030, driven by its extensive applications in industries such as lithium battery electrolytes, capacitor electrolytes, solvents, textile auxiliary agents, organic synthesis, and others. Diethyl Carbonate, a versatile organic compound, is widely used as a solvent and intermediate in chemical reactions. The market is expected to grow at a CAGR of 5.2% during the forecast period, reaching a market size of approximately \$1.2 billion by 2030.

Market Size and Share Analysis

In 2025, the global Diethyl Carbonate market is projected to be valued at \$900 million. The market is segmented by product type, process, application, end-use, and region. The lithium battery electrolyte segment dominates the market, accounting for 45%-50% of the total market share, followed by capacitor electrolytes and solvents. The increasing demand for electric vehicles (EVs) and energy storage systems is a key driver for this segment.

Market Share by Application (2025)

Lithium Battery Electrolyte: 45%-50%

Capacitor Electrolyte: 15%-20%

Solvent: 10%-12%

Textile Auxiliary Agent: 8%-10%

Organic Synthesis: 7%-9%

Others: 5%-7%



Key Players in the Diethyl Carbonate Market

The Diethyl Carbonate market is highly competitive, with key players focusing on strategic expansions, product innovations, and partnerships to strengthen their market position. Major companies operating in the market include:

Shandong Shida Shenghua Chemical Group Co., Ltd. Lixing Chemical Co., Ltd. Dongying Hi-tech Spring Chemical Industry Co., Ltd. Yingkou Hengyang New Energy Chemical Co., Ltd. Liaoning Konglung Chemical Industry Co., Ltd.

Market Trends and Drivers

The Diethyl Carbonate market is driven by several factors, including:

Growing Demand for Lithium-Ion Batteries: The surge in electric vehicle production and renewable energy storage systems is boosting the demand for DEC in lithium battery electrolytes.

Increasing Use in Organic Synthesis: DEC is widely used as a solvent and intermediate in the production of pharmaceuticals, agrochemicals, and other organic compounds. Expansion of Textile Industry: The textile industry's growth, particularly in emerging economies, is driving the demand for DEC as a textile auxiliary agent.

Market Segmentation

By Product Type

The market is segmented based on product type, including:

Pharmaceutical Grade: 20%-25% market share

Industrial Grade: 75%-80% market share

By Process

The production processes for Diethyl Carbonate include:

Transesterification: 60%-65% market share Phosgenation: 35%-40% market share



By End-Use

The end-use industries for Diethyl Carbonate are:

Automotive: 40%-45% market share Electronics: 25%-30% market share Textile: 15%-20% market share

Pharmaceuticals: 10%-12% market share

Others: 5%-8% market share

By Region

The regional analysis of the Diethyl Carbonate market includes:

Asia-Pacific: 50%-55% market share (China, India, Japan, South Korea)

North America: 20%-25% market share (U.S., Canada) Europe: 15%-20% market share (Germany, France, U.K.)

Latin America: 5%-7% market share (Brazil, Mexico)

Middle East & Africa: 3%-5% market share (Saudi Arabia, South Africa)

Market News on Policy and Companies

Recent developments in the Diethyl Carbonate market include:

Government Policies: Governments worldwide are implementing policies to promote the adoption of electric vehicles, which is expected to drive the demand for DEC in lithium battery electrolytes. For instance, the European Union's Green Deal aims to achieve carbon neutrality by 2050, boosting the EV market.

Company Expansions: Key players like Shandong Shida Shenghua and Lixing Chemical are expanding their production capacities to meet the growing demand for DEC. In 2025, Shandong Shida Shenghua announced a new production facility in China with an annual capacity of 50,000 tons.

Technological Advancements: Companies are investing in R&D to develop more efficient and sustainable production processes for DEC. For example, Dongying Hi-tech Spring Chemical Industry has introduced a new eco-friendly transesterification process that reduces carbon emissions by 20%.



Segment Forecasts (2025 - 2030)

The Diethyl Carbonate market is expected to witness robust growth across all segments during the forecast period:

Lithium Battery Electrolyte: Expected to grow at a CAGR of 6.5%, driven by the increasing adoption of electric vehicles and renewable energy storage systems. Capacitor Electrolyte: Projected to grow at a CAGR of 5.8%, supported by the growing demand for consumer electronics and industrial capacitors.

Solvent: Anticipated to grow at a CAGR of 4.7%, fueled by the expanding pharmaceutical and agrochemical industries.

Textile Auxiliary Agent: Expected to grow at a CAGR of 4.2%, driven by the growth of the textile industry in emerging economies.

Organic Synthesis: Projected to grow at a CAGR of 4.5%, supported by the increasing demand for pharmaceuticals and specialty chemicals.

Conclusion

The global Diethyl Carbonate market is set to experience substantial growth from 2025 to 2030, driven by its diverse applications and the increasing demand for lithium-ion batteries. With key players expanding their production capacities and governments implementing favorable policies, the market is expected to reach \$1.2 billion by 2030, growing at a CAGR of 5.2%. The Asia-Pacific region will continue to dominate the market, accounting for 50%-55% of the global market share.



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