

# **Diethanolamine (DEA) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Diethanolamine (DEA) Market Overview**

The global Diethanolamine (DEA) market is projected to witness significant growth from 2025 to 2030, driven by its extensive applications across various industries such as gas sweetening, detergents & cleaners, concrete admixtures, urethane foam catalysts, pharmaceuticals, personal care, agricultural chemicals, and others. DEA, a versatile chemical compound, is widely used as an intermediate in the production of surfactants, emulsifiers, and corrosion inhibitors. The market is expected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% during the forecast period, reaching a market size of approximately \$1.8 billion to \$2.2 billion by 2030.

### **Market Size and Share Analysis**

The Diethanolamine (DEA) market was valued at around \$1.4 billion in 2025 and is anticipated to expand steadily over the next five years. The market is segmented by product type, process, application, end-use, and region. Among these, the gas sweetening segment holds the largest market share, accounting for approximately 30%-35% of the total market revenue in 2025. The detergents & cleaners segment follows closely, contributing around 20%-25% to the market share.

### **By Product Type**

The DEA market is categorized based on product types, including industrial-grade and pharmaceutical-grade DEA. The industrial-grade segment dominates the market, representing over 70% of the total demand, primarily due to its widespread use in gas sweetening and detergents. The pharmaceutical-grade segment, though smaller, is expected to grow at a higher CAGR of 6%-7% owing to increasing applications in the pharmaceutical and personal care industries.

### By Process

The production processes for DEA include ethylene oxide reaction and ammonia reaction. The ethylene oxide reaction process accounts for the majority of DEA production, with a market share of approximately 80%-85%. This process is preferred due to its cost-effectiveness and high yield. The ammonia reaction process, though less common, is gaining traction in niche applications.

### By Application

DEA finds extensive use in various applications:

**Gas Sweetening:** The largest application segment, contributing 30%-35% of the market revenue.

**Detergents & Cleaners:** Accounts for 20%-25% of the market share.

**Concrete Admixtures:** Represents 10%-15% of the market.

**Urethane Foam Catalysts:** Holds a share of 8%-10%.

**Pharmaceuticals:** Contributes 5%-7% to the market.

**Personal Care:** Accounts for 4%-6% of the market.

**Agricultural Chemicals:** Represents 3%-5% of the market.

**Others:** Includes niche applications, contributing 2%-3%.

### By End-Use

The end-use industries for DEA include oil & gas, construction, pharmaceuticals, personal care, agriculture, and others. The oil & gas sector is the largest consumer, accounting for 35%-40% of the market demand, driven by the need for gas sweetening agents. The construction industry follows, with a share of 20%-25%, primarily due to the use of DEA in concrete admixtures.

### By Region

The global DEA market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific dominates the market, holding a share of 45%-50%, driven by rapid industrialization and increasing demand from the oil & gas and construction sectors. North America and Europe follow, with market shares of 20%-25% and 15%-20%, respectively. The Middle East & Africa and Latin America regions are expected to witness moderate growth, with shares of 5%-10% and 3%-5%, respectively.

### Key Players in the DEA Market

The global DEA market is highly competitive, with key players focusing on strategic initiatives such as mergers & acquisitions, product launches, and capacity expansions. Major companies operating in the market include:

Dow Inc.  
BASF  
NIPPON SHOKUBAI  
Nouryon  
SABIC  
Sasol  
Ineos  
Sintez OKA  
Petronas Chemicals Group  
Hubei Xianlin Chemical  
Amines & Plasticizers Ltd.

#### Market Trends and Drivers

The DEA market is driven by several key trends and factors:

**Increasing Demand for Gas Sweetening:** The growing need for natural gas as a cleaner energy source is boosting the demand for DEA in gas sweetening applications.

**Rising Use in Detergents & Cleaners:** The expanding household and industrial cleaning sectors are driving the demand for DEA-based surfactants and emulsifiers.

**Growth in Construction Activities:** The rising construction activities, particularly in emerging economies, are fueling the demand for DEA in concrete admixtures.

**Expanding Pharmaceutical and Personal Care Industries:** The increasing use of DEA in pharmaceuticals and personal care products is contributing to market growth.

#### Market Challenges

Despite the positive outlook, the DEA market faces certain challenges:

**Environmental and Health Concerns:** DEA is classified as a potential carcinogen, leading to stringent regulations and restrictions on its use in certain applications.

**Volatility in Raw Material Prices:** Fluctuations in the prices of raw materials such as ethylene oxide and ammonia can impact the production costs and profitability of DEA manufacturers.

## Market News on Policy and Companies

Recent developments in the DEA market include:

**Regulatory Changes:** Governments worldwide are implementing stricter regulations on the use of DEA in consumer products, particularly in personal care and pharmaceuticals, due to health concerns.

**Company Expansions:** Key players such as Dow Inc. and BASF are investing in capacity expansions and technological advancements to meet the growing demand for DEA.

**Strategic Collaborations:** Companies are entering into strategic partnerships and collaborations to enhance their market presence and expand their product portfolios.

## Segment Forecasts (2025 - 2030)

The DEA market is expected to witness steady growth across all segments during the forecast period:

**Gas Sweetening:** Expected to grow at a CAGR of 4%-5%, driven by the increasing demand for natural gas.

**Detergents & Cleaners:** Projected to grow at a CAGR of 5%-6%, fueled by the expanding cleaning industry.

**Concrete Admixtures:** Anticipated to grow at a CAGR of 4.5%-5.5%, supported by rising construction activities.

**Urethane Foam Catalysts:** Expected to grow at a CAGR of 5%-6%, driven by the increasing demand for polyurethane foams.

**Pharmaceuticals:** Projected to grow at a CAGR of 6%-7%, due to the expanding pharmaceutical industry.

**Personal Care:** Anticipated to grow at a CAGR of 5%-6%, supported by the growing personal care sector.

**Agricultural Chemicals:** Expected to grow at a CAGR of 4%-5%, driven by the increasing use of DEA in agrochemicals.

## Conclusion

The global Diethanolamine (DEA) market is poised for steady growth from 2025 to 2030, driven by its diverse applications across multiple industries. While the market faces challenges such as regulatory restrictions and raw material price volatility, the increasing demand for gas sweetening, detergents & cleaners, and construction

materials is expected to sustain market growth. Key players are focusing on strategic initiatives to strengthen their market position and capitalize on emerging opportunities. The Asia-Pacific region is expected to remain the largest market for DEA, followed by North America and Europe.

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