

Diethanol Isopropanolamine (DEIPA) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/DA099CA23459EN.html>

Date: February 2025

Pages: 88

Price: US\$ 3,200.00 (Single User License)

ID: DA099CA23459EN

Abstracts

Diethanol Isopropanolamine (DEIPA) Market Overview

The Diethanol Isopropanolamine (DEIPA) market is projected to witness significant growth from 2025 to 2030, driven by its increasing application in cement grinding aids and concrete admixtures. DEIPA is a key chemical used to enhance the performance of cement and concrete, improving their strength and durability. The global market is expected to grow at a compound annual growth rate (CAGR) of 5.2% during the forecast period, reaching a market size of approximately \$450 million by 2030.

Market Size and Share Analysis

In 2025, the global DEIPA market is estimated to be valued at \$350 million. The market is segmented by product type, process, application, end-use, and region. Among these, the cement grinding aids segment holds the largest market share, accounting for 45%-50% of the total market. Concrete admixtures follow closely, contributing 30%-35% of the market share. Other applications, including industrial cleaning agents and personal care products, make up the remaining 15%-20%.

By Product Type

The DEIPA market is categorized into different product types based on purity and formulation. High-purity DEIPA (>98%) dominates the market, holding a share of 60%-65%, owing to its superior performance in cement and concrete applications. Lower-purity variants account for the remaining 35%-40%.

By Key Players

The market is highly competitive, with key players such as Amines & Plasticizers Ltd., Hongbaoli, Luoyang Hong'en, Maoming Yunlong, and Zhuzhou Sanyi leading the

industry. These companies collectively hold a market share of 70%-75%. Amines & Plasticizers Ltd. is the largest player, contributing 25%-30% of the total market revenue.

By Process

The production of DEIPA involves two primary processes: batch processing and continuous processing. Batch processing accounts for 55%-60% of the market, while continuous processing holds a share of 40%-45%. Continuous processing is gaining traction due to its efficiency and lower production costs.

By Application

DEIPA is widely used in cement grinding aids, concrete admixtures, and other applications. Cement grinding aids are the largest application segment, with a market share of 45%-50%. Concrete admixtures follow with a share of 30%-35%, while other applications account for 15%-20%.

By End-Use

The end-use industries for DEIPA include construction, industrial cleaning, and personal care. The construction sector is the largest consumer, contributing 70%-75% of the total demand. Industrial cleaning and personal care industries account for 15%-20% and 5%-10%, respectively.

By Region

Geographically, the DEIPA market is segmented into North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa. Asia-Pacific dominates the market, holding a share of 50%-55%, driven by rapid urbanization and infrastructure development in countries like China and India. North America and Europe follow with shares of 20%-25% and 15%-20%, respectively. Latin America and the Middle East & Africa account for the remaining 5%-10%.

Market Trends

The DEIPA market is witnessing several key trends:

Increasing demand for high-performance concrete: The growing need for durable and sustainable construction materials is driving the demand for DEIPA in concrete admixtures.

Technological advancements: Innovations in production processes are reducing costs and improving the efficiency of DEIPA manufacturing.

Environmental regulations: Stringent environmental policies are encouraging the use of

eco-friendly cement grinding aids, boosting the demand for DEIPA.

Market News on Policy and Companies

Recent developments in the DEIPA market include:

Policy changes: Governments worldwide are implementing stricter regulations on carbon emissions, prompting construction companies to adopt DEIPA-based products to reduce their environmental footprint.

Company expansions: Key players like Amines & Plasticizers Ltd. and Hongbaoli are expanding their production capacities to meet the growing demand for DEIPA. For instance, Amines & Plasticizers Ltd. announced a 10%-15% increase in its production capacity in 2025.

Strategic partnerships: Companies are forming alliances to enhance their market presence. For example, Luoyang Hong'en partnered with a leading construction firm in 2025 to develop advanced DEIPA-based admixtures.

Segment Forecasts (2025 - 2030)

The DEIPA market is expected to grow steadily across all segments:

Cement grinding aids: This segment is projected to grow at a CAGR of 5.5%, driven by the increasing demand for high-performance cement.

Concrete admixtures: The segment is expected to grow at a CAGR of 5.0%, fueled by the rising adoption of advanced construction materials.

Other applications: This segment is anticipated to grow at a CAGR of 4.5%, supported by the expanding industrial cleaning and personal care industries.

Conclusion

The Diethanol Isopropanolamine (DEIPA) market is poised for robust growth from 2025 to 2030, driven by its widespread applications in cement grinding aids and concrete admixtures. With a projected CAGR of 5.2%, the market is expected to reach \$450 million by 2030. Key players like Amines & Plasticizers Ltd. and Hongbaoli are leading the industry, while technological advancements and environmental regulations are shaping market trends. The Asia-Pacific region remains the largest market, accounting for 50%-55% of the global demand. As the construction industry continues to evolve, DEIPA will play a crucial role in enhancing the performance and sustainability of building materials.

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