

# **Dichloromethane Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### Dichloromethane Market Summary

#### Introduction

Dichloromethane, synonymous with Methylene Chloride, is a potent solvent used for its rapid evaporation and strong cleaning properties. It serves industries as a paint remover, metal cleaner, and polymer solvent, with a market shaped by its efficiency and regulatory challenges. Key drivers include industrial cleaning needs and polymer production, with trends leaning toward safer handling, reduced emissions, and alternative solvents amid environmental concerns.

#### Market Size and Growth Forecast

The global Dichloromethane market was valued at USD 1.1 billion to USD 1.6 billion in 2024, with an estimated CAGR of 4.0% to 6.0% from 2025 to 2030, driven by industrial demand and regulatory dynamics.

#### Regional Analysis

North America grows at 3.5-5.5%, with the USA leading due to industrial cleaning; trends focus on emission controls.

Europe achieves a growth rate of 4.0-6.0%, driven by Germany; trends emphasize safer substitutes.

Asia Pacific sees a growth rate of 4.5-6.5%, led by China; trends highlight manufacturing growth.

The Rest of the World records a growth rate of 3.5-5.5%, with India emerging; trends focus on adhesive production.

### Application Analysis

Paint Remover expands at 4.0-6.0%; it removes coatings, with trends favoring eco-friendly options.

Metal Cleaning grows at 4.5-6.5%; it cleans machinery, with trends emphasizing precision.

Reaction Solvent for Polymer rises at 4.0-6.0%; it supports synthesis, with trends focusing on efficiency.

Urethane Foaming Agent expands at 3.5-5.5%; it aids foam production, with trends shifting to alternatives.

Adhesive Solvent grows at 4.5-6.5%; it enhances bonding, with trends favoring durability.

### Key Market Players

Shin-Etsu Chemical, from Tokyo, Japan, excels in specialty chemicals, offering Dichloromethane for industrial use.

Occidental Petroleum Corporation, based in Houston, USA, focuses on petrochemicals, producing Dichloromethane for paint removal.

Olin, headquartered in Clayton, USA, specializes in chlor-alkali, crafting Dichloromethane for metal cleaning.

KEM ONE, from Lyon, France, provides chemical solutions, offering Dichloromethane for adhesives.

AGC, based in Tokyo, Japan, focuses on chemicals, producing Dichloromethane for polymers.

Tokuyama, from Tokyo, Japan, excels in chemicals, crafting Dichloromethane for industrial applications.

Luxi, headquartered in Liaocheng, China, specializes in chemical production, offering Dichloromethane for versatile use.

Juhua, from Quzhou, China, provides fluorochemicals, producing Dichloromethane for solvents.

Dongyue, based in Zibo, China, focuses on chemicals, offering Dichloromethane with high capacity.

Gujarat Alkalies and Chemicals Limited, from Vadodara, India, provides chemical products, crafting Dichloromethane for local industries.

Formosa Plastics Corporation, headquartered in Taipei, Taiwan, excels in plastics, producing Dichloromethane for polymers.

Shandong Lubei Chemical, from Binzhou, China, focuses on chemicals, offering Dichloromethane for cost-effective solutions.

### Porter's Five Forces Analysis

The threat of new entrants is moderate; regulatory hurdles deter entry, but demand lowers barriers.

The threat of substitutes is high; greener solvents challenge Dichloromethane's dominance.

Buyer power is moderate; industries need solvency, though substitutes influence decisions.

Supplier power is low; multiple suppliers reduce dependency.

Competitive rivalry is high; firms push safer, sustainable options.

### Market Opportunities and Challenges

## Opportunities

Industrial expansion in Asia boosts demand.

Recycling efforts improve sustainability.

Polymer innovations expand applications.

## Challenges

Health and environmental regulations restrict use.

Substitute solvents gain traction.

Emission controls increase production costs.

## Growth Trend Analysis

Yonghe's 60,000-ton and Dongyue's 380,000-ton Dichloromethane capacities in 2024 indicate a strong supply trend, supporting a projected CAGR of 4.0-6.0% through 2030, moderated by regulatory shifts.

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