

# **Di-n-propylamine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Di-n-propylamine Market Overview**

The global Di-n-propylamine market is projected to witness significant growth from 2025 to 2030, driven by increasing demand across various industries such as agricultural chemicals, rubber accelerators, pharmaceuticals, and others. Di-n-propylamine, a key chemical intermediate, is widely used in the synthesis of herbicides, fungicides, and rubber chemicals. The market is expected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% during the forecast period, reaching a market size of approximately \$450 million-\$500 million by 2030.

### **Market Size and Share Analysis**

In 2025, the global Di-n-propylamine market is estimated to be valued at around \$350 million-\$380 million. The market is highly competitive, with key players such as Eastman, OQ Chemicals, BASF, US Amines Limited, Alkyl Amines Chemicals Limited, Zhejiang Xinhua Chemical, and Zhejiang Jianye Chemical dominating the landscape. These companies collectively hold a market share of approximately 65%-70%.

By product type, the market is segmented into various grades of Di-n-propylamine, with the industrial-grade segment accounting for the largest share of 55%-60% in 2025. The pharmaceutical-grade segment is expected to grow at a faster rate, driven by increasing demand in the pharmaceutical industry.

### **Market Trends and Drivers**

The Di-n-propylamine market is influenced by several key trends and drivers:

**Growing Demand in Agricultural Chemicals:** The agricultural sector is the largest

consumer of Di-n-propylamine, accounting for 40%-45% of the total market demand. The increasing need for high-efficiency herbicides and fungicides is driving growth in this segment.

**Expansion in Rubber Accelerators:** The rubber industry is another major consumer, with Di-n-propylamine being used in the production of rubber accelerators. This segment is expected to grow at a CAGR of 4.0%-4.8% during the forecast period.

**Rising Pharmaceutical Applications:** The pharmaceutical industry is witnessing increased usage of Di-n-propylamine in the synthesis of active pharmaceutical ingredients (APIs). This segment is projected to grow at a CAGR of 5.5%-6.5% from 2025 to 2030.

**Technological Advancements:** Innovations in production processes and the development of eco-friendly manufacturing methods are expected to boost market growth.

## Market Segmentation

### By Product Type

Industrial Grade: 55%-60% market share in 2025

Pharmaceutical Grade: 20%-25% market share in 2025

Others: 15%-20% market share in 2025

### By Process

Catalytic Amination: 50%-55% market share in 2025

Reductive Amination: 30%-35% market share in 2025

Others: 10%-15% market share in 2025

### By Application

Agricultural Chemicals: 40%-45% market share in 2025

Rubber Accelerators: 25%-30% market share in 2025

Pharmaceuticals: 15%-20% market share in 2025

Others: 10%-15% market share in 2025

### By End-Use

Agriculture: 40%-45% market share in 2025  
Rubber Industry: 25%-30% market share in 2025  
Pharmaceuticals: 15%-20% market share in 2025  
Others: 10%-15% market share in 2025

### By Region

North America: 20%-25% market share in 2025  
Europe: 25%-30% market share in 2025  
Asia-Pacific: 35%-40% market share in 2025  
Latin America: 5%-10% market share in 2025  
Middle East & Africa: 5%-10% market share in 2025

### Key Players and Competitive Landscape

The Di-n-propylamine market is highly competitive, with major players focusing on strategic initiatives such as mergers & acquisitions, product launches, and capacity expansions. Key players include:

Eastman: A leading producer of Di-n-propylamine, Eastman holds a market share of approximately 20%-25%.  
OQ Chemicals: Known for its high-quality chemical products, OQ Chemicals accounts for 15%-20% of the market.  
BASF: A global chemical giant, BASF holds a market share of 10%-15%.  
US Amines Limited: Specializing in amine-based chemicals, US Amines Limited has a market share of 5%-10%.  
Alkyl Amines Chemicals Limited: A key player in the Indian market, Alkyl Amines Chemicals Limited holds a market share of 5%-10%.  
Zhejiang Xinhua Chemical: A major Chinese producer, Zhejiang Xinhua Chemical accounts for 5%-10% of the market.  
Zhejiang Jianye Chemical: Another significant player in China, Zhejiang Jianye Chemical holds a market share of 5%-10%.

### Market News on Policy and Companies

Recent developments in the Di-n-propylamine market include:

**Regulatory Changes:** Governments worldwide are implementing stricter regulations on chemical production to reduce environmental impact. This is expected to drive innovation in eco-friendly production processes.

**Capacity Expansions:** Major players such as Eastman and BASF have announced plans to expand their production capacities to meet growing demand.

**Strategic Partnerships:** Companies are increasingly forming partnerships to enhance their market presence and expand their product portfolios.

### Segment Forecasts (2025-2030)

The Di-n-propylamine market is expected to grow steadily across all segments during the forecast period:

**Agricultural Chemicals:** Projected to grow at a CAGR of 4.0%-5.0%.

**Rubber Accelerators:** Expected to grow at a CAGR of 4.0%-4.8%.

**Pharmaceuticals:** Anticipated to grow at a CAGR of 5.5%-6.5%.

**Others:** Projected to grow at a CAGR of 3.5%-4.5%.

Regionally, the Asia-Pacific market is expected to witness the highest growth, driven by increasing industrialization and agricultural activities in countries such as China and India. North America and Europe are also expected to see steady growth, supported by advancements in pharmaceutical and rubber industries.

### Conclusion

The global Di-n-propylamine market is poised for significant growth from 2025 to 2030, driven by increasing demand across various industries and regions. Key players are focusing on strategic initiatives to strengthen their market positions, while regulatory changes and technological advancements are expected to shape the future of the market. With a projected CAGR of 4.5%-5.5%, the market is set to reach a valuation of \$450 million-\$500 million by 2030.

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