

Di-n-Butylamine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Di-n-Butylamine Market Overview

The global Di-n-Butylamine market is projected to witness significant growth from 2025 to 2030, driven by increasing demand across various industries such as lubricants, oil & gas processing, rubber, and others. Di-n-Butylamine, a key chemical intermediate, is widely used in the production of corrosion inhibitors, surfactants, and pharmaceuticals. The market is expected to grow at a compound annual growth rate (CAGR) of 5%-7% during the forecast period, reaching a market size of approximately \$450 million to \$500 million by 2030.

Market Size and Share Analysis

In 2025, the global Di-n-Butylamine market is estimated to be valued at around \$350 million. The market is highly competitive, with key players such as Eastman, BASF, Koei Chemical, OQ Chemicals, US Amines Limited, Alkyl Amines Chemicals Limited, Zhejiang Xinhua Chemical, and Zhejiang Jianye Chemical dominating the landscape. These companies collectively hold a market share of approximately 60%-70%. The Asia-Pacific region is expected to account for the largest market share, contributing around 40%-45% of the total revenue, followed by North America and Europe.

Market Trends

The Di-n-Butylamine market is influenced by several key trends:

Increasing Demand for Lubricants: The growing automotive and industrial sectors are driving the demand for high-performance lubricants, which in turn is boosting the consumption of Di-n-Butylamine as a key additive.

Rising Oil & Gas Processing Activities: The expansion of oil & gas exploration and

production activities, particularly in regions like the Middle East and North America, is expected to fuel the demand for Di-n-Butylamine in corrosion inhibitors and other applications.

Growth in Rubber Industry: The rubber industry is witnessing steady growth, especially in emerging economies, which is expected to drive the demand for Di-n-Butylamine as a vulcanization accelerator.

Technological Advancements: Continuous research and development efforts by key players are leading to the development of more efficient and environmentally friendly production processes, which is expected to positively impact market growth.

Market Segmentation

By Product Type

The Di-n-Butylamine market is segmented based on product type, with the majority of the demand coming from high-purity grades used in pharmaceuticals and specialty chemicals. The high-purity segment is expected to grow at a CAGR of 6%-8% during the forecast period.

By Process

The market is also segmented by the production process, including catalytic hydrogenation, reductive amination, and others. Catalytic hydrogenation is the most widely used process, accounting for approximately 50%-55% of the total production.

By Application

Di-n-Butylamine finds extensive applications in various industries:

Lubricants: The lubricants segment is expected to dominate the market, accounting for around 30%-35% of the total demand.

Oil & Gas Processing: This segment is projected to grow at a CAGR of 5%-7%, driven by increasing exploration and production activities.

Rubber: The rubber industry is expected to contribute approximately 20%-25% of the total market demand.

Others: Other applications, including pharmaceuticals and agrochemicals, are expected to grow at a steady rate of 4%-6%.

By End-Use

The end-use segmentation includes automotive, industrial, pharmaceuticals, and others. The automotive sector is expected to be the largest end-user, accounting for around

35%-40% of the total market demand.

By Region

The market is geographically segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is expected to be the fastest-growing region, with a CAGR of 6%-8%, driven by rapid industrialization and urbanization in countries like China and India.

Key Players Analysis

The Di-n-Butylamine market is highly competitive, with several key players operating globally. Some of the major players include:

Eastman: Eastman is a leading producer of Di-n-Butylamine, with a strong presence in North America and Europe. The company is focusing on expanding its production capacity to meet the growing demand.

BASF: BASF is another major player, with a significant market share in Europe and Asia-Pacific. The company is investing in research and development to develop more sustainable production processes.

Koei Chemical: Koei Chemical is a key player in the Asia-Pacific region, with a strong focus on the production of high-purity Di-n-Butylamine for pharmaceutical applications.

OQ Chemicals: OQ Chemicals is a leading producer of Di-n-Butylamine in the Middle East, with a strong focus on the oil & gas processing sector.

US Amines Limited: US Amines Limited is a major player in North America, with a strong presence in the automotive and industrial sectors.

Alkyl Amines Chemicals Limited: Alkyl Amines Chemicals Limited is a key player in India, with a strong focus on the production of Di-n-Butylamine for the rubber industry.

Zhejiang Xinhua Chemical: Zhejiang Xinhua Chemical is a leading producer in China, with a strong focus on the production of Di-n-Butylamine for the lubricants industry.

Zhejiang Jianye Chemical: Zhejiang Jianye Chemical is another major player in China, with a strong focus on the production of Di-n-Butylamine for the oil & gas processing sector.

Market News on Policy and Companies

Recent developments in the Di-n-Butylamine market include:

Regulatory Changes: Governments worldwide are implementing stricter regulations on the production and use of chemicals, which is expected to impact the Di-n-Butylamine market. Companies are investing in sustainable production processes to comply with

these regulations.

Capacity Expansions: Several key players, including Eastman and BASF, have announced plans to expand their production capacities to meet the growing demand for Di-n-Butylamine.

Strategic Partnerships: Companies are entering into strategic partnerships and collaborations to strengthen their market position and expand their product portfolios.

Technological Innovations: Continuous research and development efforts are leading to the development of more efficient and environmentally friendly production processes, which is expected to drive market growth.

Segment Forecasts, 2025 - 2030

The Di-n-Butylamine market is expected to witness steady growth across all segments during the forecast period. The lubricants segment is projected to grow at a CAGR of 5%-7%, driven by increasing demand from the automotive and industrial sectors. The oil & gas processing segment is expected to grow at a CAGR of 6%-8%, driven by increasing exploration and production activities. The rubber segment is projected to grow at a CAGR of 4%-6%, driven by steady growth in the automotive and construction industries. Other segments, including pharmaceuticals and agrochemicals, are expected to grow at a CAGR of 3%-5%.

Conclusion

The global Di-n-Butylamine market is poised for significant growth from 2025 to 2030, driven by increasing demand across various industries such as lubricants, oil & gas processing, rubber, and others. Key players such as Eastman, BASF, Koei Chemical, OQ Chemicals, US Amines Limited, Alkyl Amines Chemicals Limited, Zhejiang Xinhua Chemical, and Zhejiang Jianye Chemical are expected to dominate the market, with a collective market share of approximately 60%-70%. The Asia-Pacific region is expected to be the largest market, contributing around 40%-45% of the total revenue. The market is expected to grow at a CAGR of 5%-7%, reaching a market size of approximately \$450 million to \$500 million by 2030.

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