

# **Dental Ultrasonic Scaler Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **Dental Ultrasonic Scaler Market Summary**

#### **Introduction**

Dental ultrasonic scalers are devices that use high-frequency vibrations to remove plaque, tartar, and stains from teeth, enhancing oral hygiene. The industry is characterized by its focus on precision, patient comfort, and infection control, with a shift toward portable and ergonomic designs. Key trends include integration with LED lighting for visibility, advanced tip technologies for minimally invasive procedures, and compliance with sterilization standards. The market is driven by rising dental care awareness, aging populations, and demand for cosmetic dentistry, with growth in North America, Europe, and Asia Pacific.

#### **Market Size and Growth Forecast**

The global Dental Ultrasonic Scaler market was valued at USD 340–610 million in 2024, with an estimated CAGR of 4.5%–6.5% from 2025 to 2030, driven by dental care demand.

#### **Regional Analysis**

North America is projected to grow at a CAGR of 4.3%–6.3%, with the U.S. leading due to its advanced dental infrastructure, emphasizing piezoelectric scalers.

Europe is expected to achieve a CAGR of 4.0%–6.0%, with Germany and the UK

driving demand, focusing on hospital applications.

Asia Pacific is anticipated to record the highest growth at a CAGR of 5.0%–7.0%, driven by China and India, where dental clinic expansion fuels demand.

Rest of the World, including Brazil and Australia, is expected to grow at a CAGR of 3.8%–5.8%, with trends toward cosmetic dentistry.

### Application Analysis

Hospitals applications are estimated to grow at a CAGR of 4.3%–6.3%, driven by scalers' use in advanced dental procedures, with trends toward sterilization compliance.

Dental clinics applications are projected to expand at a CAGR of 4.8%–6.8%, supported by routine cleanings, with innovations in portable designs.

Other applications, including academic institutions, are anticipated to grow at a CAGR of 4.0%–6.0%, driven by training and research needs.

### Type Analysis

Magnetostrictive ultrasonic scalers are estimated to grow at a CAGR of 4.3%–6.3%, valued for their durability, with trends toward improved tip designs.

Piezoelectric ultrasonic scalers are projected to grow at a CAGR of 4.8%–6.8%, driven by precision and patient comfort, with innovations in lightweight systems.

### Key Market Players

Dentsply Sirona, based in Charlotte, North Carolina, USA, produces ultrasonic scalers, known for advanced dental technologies.

Mectron, headquartered in Carasco, Italy, offers scalers for dental clinics, emphasizing ergonomic designs.

NSK, based in Tokyo, Japan, supplies precision scalers, focusing on patient comfort.

EMS, headquartered in Nyon, Switzerland, produces scalers for professional use,

known for sterilization compliance.

Hu-Friedy (STERIS), based in Chicago, Illinois, USA, offers scalers for dental procedures, emphasizing durability.

W&H, headquartered in B?rmoos, Austria, supplies scalers for hospitals, focusing on innovative tip technologies.

Coltene, based in Altst?tten, Switzerland, produces scalers for cosmetic dentistry, known for user-friendly designs.

Dentamerica, headquartered in City of Industry, California, USA, offers cost-effective scalers for clinics.

### Porter's Five Forces Analysis

The threat of new entrants is moderate; high R&D costs and regulatory barriers create challenges, but demand attracts startups.

The threat of substitutes is low; manual scaling is less efficient, maintaining ultrasonic scalers' dominance.

Buyer power is moderate; dental clinics negotiate pricing, but specialized scalers limit leverage.

Supplier power is low; raw materials like piezoelectric crystals are widely available, reducing supplier influence.

Competitive rivalry is high; key players differentiate through precision, ergonomics, and compliance.

### Market Opportunities and Challenges

#### Opportunities

Rising dental care awareness drives scaler adoption.

Advancements in piezoelectric technology enhance market growth.

Emerging markets in Asia Pacific offer expansion opportunities.

## Challenges

Stringent sterilization regulations increase compliance costs.

High initial costs limit adoption in smaller clinics.

Skilled dentist shortages hinder market scalability.

## Growth Trend Analysis

The Dental Ultrasonic Scaler market is growing steadily, driven by dental care demand. On October 4, 2024, HuFriedyGroup acquired SS White Dental, strengthening its dental product portfolio, including ultrasonic scalers. On February 18, 2025, Dentira acquired CureMint, enhancing dental procurement solutions that may support scaler distribution. In 2025, KaVo launched its eSCALER, offering high-performance ultrasonic scaling for prophylaxis and periodontics. These developments align with a projected CAGR of 4.5%–6.5% through 2030, reflecting the market's focus on precision and patient comfort.

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