

Dental Crowns And Bridges Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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Abstracts

Dental Crowns And Bridges Market Summary

Introduction

Dental crowns and bridges are restorative dental solutions used to repair damaged teeth or replace missing ones, available in materials like ceramics, metals, and porcelain fused to metals. These products are utilized in dental hospitals, clinics, laboratories, and other settings. The market is driven by the high prevalence of oral diseases, with the World Health Organization's 2023 Global Oral Health Report estimating 3.5 billion people affected, including nearly 1 billion with periodontal disease. Aging populations, aesthetic demands, and technological advancements further propel demand for these restorative options.

Market Size and Growth Forecast

The global dental crowns and bridges market is projected to reach between USD 1.7 billion and USD 3.1 billion in 2025, with a compound annual growth rate (CAGR) of 7.7% to 10.1% through 2030, reflecting the rising oral health burden and innovation.

Regional Analysis

North America: The U.S. leads with high aesthetic dental demand, while Canada focuses on elderly oral care.

Europe: Germany, France, and the UK dominate, driven by aging demographics and advanced dental infrastructure.

Asia Pacific: China and India see rapid growth due to rising dental disease rates, while Japan prioritizes elderly solutions.

Rest of the World: Brazil expands dental care access, and the Middle East, notably the UAE, invests in premium restorations.

Application Analysis

Dental Hospitals And Clinics: Expected growth of 7.5-10.0%, driven by complex restorations. Trends focus on digital workflows.

Dental Laboratories: Projected growth of 7.8-10.5%, linked to custom fabrication. Developments emphasize 3D printing.

Others: Anticipated growth of 7.2-9.8%, including specialty centers. Advances prioritize efficiency.

Product Analysis

Crowns: Expected growth of 7.8-10.2%, valued for single-tooth repair. Trends focus on aesthetic materials.

Bridges: Projected growth of 7.5-10.0%, key for multiple tooth replacement. Advances highlight durability.

Material Analysis

Ceramics: Expected growth of 8.0-10.5%, valued for aesthetics. Trends focus on zirconia adoption.

Metals: Projected growth of 7.2-9.5%, suited for strength. Advances highlight cost-effectiveness.

Porcelain Fused to Metals: Anticipated growth of 7.5-10.0%, key for balanced aesthetics and durability. Developments prioritize precision.

Key Market Players

Leading firms include Dentsply, offering advanced restorations; Nobel Biocare, enhancing implant solutions; Straumann Group, improving dental tech; Zimmer Biomet, targeting durable materials; Dentium, focusing on affordability; 3M, innovating in dental materials; Osstem Implant, advancing restorations; BioHorizons, enhancing aesthetics; Glidewell Laboratories, specializing in custom solutions; and VITA Zahnfabrik, providing ceramic expertise. These companies drive market growth through innovation.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate, due to high R&D costs and regulatory barriers, though niche players can enter with specialized materials.

Threat of Substitutes: Moderate, with implants competing, though crowns and bridges offer cost-effective solutions.

Bargaining Power of Buyers: Moderate, with clinics seeking cost-effective, aesthetic options while balancing patient needs.

Bargaining Power of Suppliers: Low, due to multiple material suppliers, reducing dependency risks.

Competitive Rivalry: High, with firms competing on material quality, design precision, and production speed.

Market Opportunities and Challenges

Opportunities:

Oral diseases affecting 3.5 billion people globally highlight the need for crowns and bridges.

An aging population, projected to reach 2.1 billion over 60 by 2050, increases demand, with 5 million elderly Americans receiving restorations annually.

Aesthetic awareness, amplified by social media, boosts adoption in North

America and Europe.

Innovations like CAD/CAM and zirconia materials improve outcomes, while emerging markets offer growth as dental care expands.

Challenges:

High costs of premium materials limit adoption in low-income regions.

Regulatory delays for new technologies slow market entry.

Competition from dental implants pressures market share.

Market News

In August 2024, Formlabs Dental received FDA clearance for its Premium Teeth Resin for 3D-printed restorations.

In July 2024, Stratasys launched the DentaJet XL, enhancing dental lab efficiency.

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