

# Decyl Glucoside Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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#### **Abstracts**

### Decyl Glucoside Market Overview

The global Decyl Glucoside Market is projected to witness significant growth from 2025 to 2030, driven by increasing demand for eco-friendly and biodegradable surfactants in personal care and household cleaning products. Decyl glucoside, a non-ionic surfactant derived from renewable resources such as corn and coconut, is gaining popularity due to its mildness, biodegradability, and compatibility with sensitive skin. The market is expected to grow at a CAGR of 5.8% during the forecast period, reaching a market size of approximately \$450 million by 2030.

#### Market Size and Share Analysis

In 2025, the global Decyl Glucoside Market is estimated to be valued at \$320 million. The market is segmented by product type, application, end-use, and region. By product type, the market is dominated by liquid formulations, which account for 65%-70% of the total market share. The powder segment is expected to grow at a faster rate, with a projected CAGR of 6.5%-7% during the forecast period.

Market Share by Application

Shower and Bath Products: 25%-30%

Liquid Soaps: 20%-25% Shampoos: 15%-20% Toothpastes: 10%-15%

Cleansing Wipes: 5%-10%

Others: 10%-15%



Market Share by End-Use

Personal Care: 60%-65%

Household Cleaning: 25%-30% Industrial Applications: 5%-10%

Key Players in the Decyl Glucoside Market

The market is highly competitive, with key players focusing on product innovation, strategic partnerships, and mergers & acquisitions to strengthen their market position. Major players include:

BASF: Holds a market share of 20%-25%. Dow: Accounts for 15%-20% of the market.

AK CHEMTECH: Represents 10%-15% of the market.

Berg + Schmidt: Holds a share of 5%-10%.

Galaxy Surfactants: Accounts for 5%-10% of the market.

Foshan Hytop New Material: Represents 5%-10% of the market.

#### **Market Trends**

The Decyl Glucoside Market is influenced by several key trends:

Growing Demand for Natural and Organic Products: Consumers are increasingly preferring natural and organic personal care products, driving the demand for decyl glucoside.

Regulatory Support for Eco-Friendly Surfactants: Governments worldwide are implementing regulations to promote the use of biodegradable and non-toxic surfactants, boosting market growth.

Rising Awareness of Skin Health: The mildness and hypoallergenic properties of decyl glucoside are making it a preferred choice in skincare products.

#### Regional Analysis

The market is segmented into key regions, including North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa.

North America: Accounts for 30%-35% of the global market, driven by high consumer



awareness and stringent regulations.

Europe: Represents 25%-30% of the market, with Germany and France being the major contributors.

Asia-Pacific: Expected to grow at the highest CAGR of 7%-8%, driven by increasing disposable income and urbanization in countries like China and India.

Latin America: Accounts for 5%-10% of the market, with Brazil being the largest market. Middle East & Africa: Represents 5%-10% of the market, with growth driven by increasing demand for personal care products.

Market News on Policy and Companies

Recent developments in the Decyl Glucoside Market include:

BASF announced a new production facility in Asia-Pacific to meet the growing demand for eco-friendly surfactants.

Dow launched a new range of decyl glucoside-based products targeting the personal care market.

Regulatory Updates: The European Union introduced new guidelines promoting the use of biodegradable surfactants in household cleaning products.

Segment Forecasts (2025 - 2030)

The Decyl Glucoside Market is expected to witness steady growth across all segments:

By Product Type: The liquid segment is expected to grow at a CAGR of 5.5%-6%, while the powder segment is projected to grow at 6.5%-7%.

By Application: The shampoo segment is expected to grow at the highest CAGR of 7%-8%, driven by increasing demand for natural hair care products.

By End-Use: The personal care segment is projected to grow at a CAGR of 6%-7%, while the household cleaning segment is expected to grow at 5%-6%.

By Region: Asia-Pacific is expected to dominate the market, with a projected CAGR of 7%-8%, followed by North America and Europe.

#### Conclusion

The global Decyl Glucoside Market is poised for significant growth from 2025 to 2030, driven by increasing demand for eco-friendly and biodegradable surfactants. Key players such as BASF, Dow, and Galaxy Surfactants are focusing on innovation and strategic partnerships to strengthen their market position. With regulatory support and



rising consumer awareness, the market is expected to witness steady growth across all segments and regions.



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