

# **Decorative Laminate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Decorative Laminate Market Overview**

The global decorative laminate market is poised for significant growth, with a projected compound annual growth rate (CAGR) of 5.2% from 2025 to 2030. This growth is driven by increasing demand for aesthetically appealing and durable surfaces in residential, commercial, and industrial applications. Decorative laminates are widely used in furniture, wall panels, flooring, and other applications due to their versatility, cost-effectiveness, and ease of maintenance.

### **Market Size and Share**

In 2025, the global decorative laminate market is estimated to be valued at \$42.3 billion, with expectations to reach \$52.8 billion by 2030. The market is segmented by product type, process, application, end-use, and region. Key players such as Wilsonart, Omnova Solutions, Westag & Getalit, Abet Laminati, Egger, Fletcher Building, Aica Kogyo, Yongwei, Dare Panel, Boda, and Changzhou Widerdare dominate the market, collectively holding a market share of approximately 45%-50%.

### **Product Type Analysis**

The market is segmented into high-pressure laminates (HPL) and low-pressure laminates (LPL). High-pressure laminates account for the majority share, with 65%-70% of the market, owing to their superior durability and resistance to wear and tear. Low-pressure laminates, on the other hand, are expected to grow at a CAGR of 4.8% due to their cost-effectiveness and ease of installation.

### **Process Analysis**

Decorative laminates are manufactured using various processes, including direct

pressure, post-forming, and others. The direct pressure process holds the largest market share, contributing to 60%-65% of the total market revenue. Post-forming laminates are anticipated to grow at a CAGR of 5.5%, driven by their increasing use in curved surfaces and edge banding applications.

### Application Analysis

By application, the market is divided into furniture, wall panels, flooring, and others. Furniture remains the largest application segment, accounting for 50%-55% of the market share. The demand for decorative laminates in wall panels is expected to grow at a CAGR of 6.2%, fueled by the rising trend of interior decoration and modular construction.

### End-Use Analysis

The end-use segments include residential, commercial, and industrial. The residential sector dominates the market, with a share of 55%-60%, driven by increasing urbanization and home renovation activities. The commercial sector is projected to grow at a CAGR of 5.8%, supported by the expansion of the hospitality and retail industries.

### Regional Analysis

Geographically, the market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific leads the market, contributing 40%-45% of the global revenue, with China and India being the key growth drivers. North America and Europe are expected to grow at CAGRs of 4.5% and 4.2%, respectively, due to the increasing adoption of eco-friendly laminates and sustainable building practices.

### Market Trends

Key trends shaping the decorative laminate market include the growing demand for eco-friendly and sustainable products, the rise of digital printing technology for customized designs, and the increasing use of laminates in modular furniture. Additionally, the market is witnessing a shift towards high-gloss and textured laminates, driven by changing consumer preferences.

### Market News on Policy and Companies

Recent developments in the market include the introduction of stringent environmental regulations promoting the use of low-VOC (volatile organic compound) laminates. Companies like Wilsonart and Egger have launched new product lines featuring recycled materials and sustainable manufacturing processes. In 2024, Fletcher Building announced a strategic partnership with a leading European laminate manufacturer to

expand its product portfolio and market reach.

### Segment Forecasts (2025 - 2030)

**High-Pressure Laminates (HPL):** Expected to grow at a CAGR of 5.4%, driven by demand in high-traffic areas.

**Low-Pressure Laminates (LPL):** Projected to grow at a CAGR of 4.8%, supported by cost-sensitive markets.

**Furniture Applications:** Anticipated to grow at a CAGR of 5.6%, fueled by the rise in modular and customizable furniture.

**Wall Panels:** Expected to grow at a CAGR of 6.2%, driven by interior design trends.

**Residential End-Use:** Projected to grow at a CAGR of 5.3%, supported by urbanization and home improvement activities.

### Conclusion

The global decorative laminate market is set to experience robust growth over the forecast period, driven by increasing demand across various applications and regions. With key players focusing on innovation and sustainability, the market is expected to witness significant advancements in product offerings and manufacturing processes. By 2030, the market is anticipated to reach \$52.8 billion, presenting lucrative opportunities for stakeholders across the value chain.

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