

# **Decanter Centrifuge Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Decanter Centrifuge Market Overview**

The global decanter centrifuge market is projected to witness significant growth from 2025 to 2030, driven by increasing demand across various industries such as food, pharmaceutical, bioengineering, and chemical and petrochemical sectors. Decanter centrifuges are widely used for solid-liquid separation, offering high efficiency and reliability. The market is expected to grow at a compound annual growth rate (CAGR) of 5.2% during the forecast period, reaching a market size of approximately \$2.8 billion by 2030.

### **Market Size and Share Analysis**

In 2025, the global decanter centrifuge market is estimated to be valued at \$2.1 billion. The market is segmented by product type, process, application, end-use, and region. Among these, the chemical and petrochemical sector holds the largest market share, accounting for 35% of the total market in 2025. The food and pharmaceutical sectors are also significant contributors, with shares of 25% and 20%, respectively.

### **By Product Type**

The market is segmented into horizontal and vertical decanter centrifuges. Horizontal decanter centrifuges dominate the market, holding a share of 70% in 2025, due to their widespread use in industrial applications. Vertical decanter centrifuges are expected to grow at a CAGR of 4.8% during the forecast period.

### **By Key Players**

The market is highly competitive, with key players such as Flottweg, GEA, GUINARD/ANDRITZ, PIERALISI, Alfa Laval, IHI, and Tsukishima Kikai leading the

industry. These companies collectively hold a market share of 60% in 2025. Flottweg and GEA are the top players, with market shares of 18% and 15%, respectively.

#### By Process

The market is segmented into continuous and batch processes. Continuous processes dominate the market, accounting for 75% of the total market share in 2025, due to their efficiency and ability to handle large volumes. Batch processes are expected to grow at a CAGR of 4.5% during the forecast period.

#### By Application

Decanter centrifuges are used in various applications, including food, pharmaceutical, bioengineering, and chemical and petrochemical industries. The chemical and petrochemical sector is the largest application segment, with a market share of 35% in 2025. The food and pharmaceutical sectors are also significant, with shares of 25% and 20%, respectively.

#### By End-Use

The market is segmented by end-use into industrial, commercial, and residential sectors. The industrial sector dominates the market, accounting for 80% of the total market share in 2025. The commercial sector is expected to grow at a CAGR of 5.5% during the forecast period.

#### By Region

The market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific is the largest market, with a share of 40% in 2025, driven by rapid industrialization and increasing demand from the chemical and petrochemical sectors. North America and Europe follow, with shares of 25% and 20%, respectively.

#### Market Trends

The decanter centrifuge market is witnessing several key trends, including the increasing adoption of automation and IoT technologies, which are enhancing the efficiency and performance of decanter centrifuges. Additionally, there is a growing demand for energy-efficient and environmentally friendly centrifuges, driven by stringent environmental regulations.

#### Market News on Policy and Companies

In recent years, several policies and regulations have been implemented to promote the

use of energy-efficient and environmentally friendly decanter centrifuges. For instance, the European Union has introduced strict regulations on industrial emissions, which has led to increased demand for advanced decanter centrifuges in the region.

Key players in the market are also focusing on strategic partnerships and acquisitions to strengthen their market position. For example, in 2025, Flottweg acquired a leading manufacturer of decanter centrifuges, expanding its product portfolio and market reach. Similarly, GEA has invested heavily in R&D to develop innovative decanter centrifuges with enhanced performance and energy efficiency.

### Segment Forecasts (2025 - 2030)

The global decanter centrifuge market is expected to grow at a CAGR of 5.2% from 2025 to 2030, reaching a market size of \$2.8 billion by 2030. The chemical and petrochemical sector is expected to remain the largest application segment, with a projected CAGR of 5.5% during the forecast period. The food and pharmaceutical sectors are also expected to witness significant growth, with CAGRs of 5.0% and 4.8%, respectively.

In terms of regional growth, Asia-Pacific is expected to maintain its dominance, with a projected CAGR of 5.8% during the forecast period. North America and Europe are also expected to witness steady growth, with CAGRs of 4.9% and 4.7%, respectively.

### Conclusion

The global decanter centrifuge market is poised for significant growth from 2025 to 2030, driven by increasing demand across various industries and the adoption of advanced technologies. Key players in the market are focusing on innovation and strategic partnerships to strengthen their market position. With the implementation of stringent environmental regulations and the growing demand for energy-efficient centrifuges, the market is expected to witness sustained growth in the coming years.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Decanter Centrifuge Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of Decanter Centrifuge by Region
- 8.2 Import of Decanter Centrifuge by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST DECANter CENTRIFUGE MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 Decanter Centrifuge Market Size
- 9.2 Decanter Centrifuge Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST DECANter CENTRIFUGE MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 Decanter Centrifuge Market Size
- 10.2 Decanter Centrifuge Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST DECANter CENTRIFUGE MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 Decanter Centrifuge Market Size
- 11.2 Decanter Centrifuge Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST DECANTER CENTRIFUGE MARKET IN EUROPE (2020-2030)**

- 12.1 Decanter Centrifuge Market Size
- 12.2 Decanter Centrifuge Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST DECANTER CENTRIFUGE MARKET IN MEA (2020-2030)**

- 13.1 Decanter Centrifuge Market Size
- 13.2 Decanter Centrifuge Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL DECANter CENTRIFUGE MARKET (2020-2025)**

- 14.1 Decanter Centrifuge Market Size
- 14.2 Decanter Centrifuge Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL DECANter CENTRIFUGE MARKET FORECAST (2025-2030)**

- 15.1 Decanter Centrifuge Market Size Forecast
- 15.2 Decanter Centrifuge Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Flottweg
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and Decanter Centrifuge Information
  - 16.1.3 SWOT Analysis of Flottweg
  - 16.1.4 Flottweg Decanter Centrifuge Sales, Revenue, Price and Gross Margin  
(2020-2025)
- 16.2 GEA
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and Decanter Centrifuge Information
  - 16.2.3 SWOT Analysis of GEA
  - 16.2.4 GEA Decanter Centrifuge Sales, Revenue, Price and Gross Margin  
(2020-2025)
- 16.3 GUINARD/ANDRITZ
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and Decanter Centrifuge Information

### 16.3.3 SWOT Analysis of GUINARD/ANDRITZ

16.3.4 GUINARD/ANDRITZ Decanter Centrifuge Sales, Revenue, Price and Gross Margin (2020-2025)

## 16.4 PIERALISI

### 16.4.1 Company Profile

### 16.4.2 Main Business and Decanter Centrifuge Information

### 16.4.3 SWOT Analysis of PIERALISI

16.4.4 PIERALISI Decanter Centrifuge Sales, Revenue, Price and Gross Margin (2020-2025)

## 16.5 Alfa Laval

### 16.5.1 Company Profile

### 16.5.2 Main Business and Decanter Centrifuge Information

### 16.5.3 SWOT Analysis of Alfa Laval

16.5.4 Alfa Laval Decanter Centrifuge Sales, Revenue, Price and Gross Margin (2020-2025)

## 16.6 IHI

### 16.6.1 Company Profile

### 16.6.2 Main Business and Decanter Centrifuge Information

### 16.6.3 SWOT Analysis of IHI

### 16.6.4 IHI Decanter Centrifuge Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Decanter Centrifuge Report

Table Data Sources of Decanter Centrifuge Report

Table Major Assumptions of Decanter Centrifuge Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Decanter Centrifuge Picture

Table Decanter Centrifuge Classification

Table Decanter Centrifuge Applications List

Table Drivers of Decanter Centrifuge Market

Table Restraints of Decanter Centrifuge Market

Table Opportunities of Decanter Centrifuge Market

Table Threats of Decanter Centrifuge Market

Table Covid-19 Impact For Decanter Centrifuge Market

Table Raw Materials Suppliers List

Table Different Production Methods of Decanter Centrifuge

Table Cost Structure Analysis of Decanter Centrifuge



Table Key End Users List

Table Latest News of Decanter Centrifuge Market

Table Merger and Acquisition List

Table Planned/Future Project of Decanter Centrifuge Market

Table Policy of Decanter Centrifuge Market

Table 2020-2030 Regional Export of Decanter Centrifuge

Table 2020-2030 Regional Import of Decanter Centrifuge

Table 2020-2030 Regional Trade Balance

Figure 2020-2030 Regional Trade Balance

Table 2020-2030 North America Decanter Centrifuge Market Size and Market Volume List

Figure 2020-2030 North America Decanter Centrifuge Market Size and CAGR

Figure 2020-2030 North America Decanter Centrifuge Market Volume and CAGR

Table 2020-2030 North America Decanter Centrifuge Demand List by Application

Table 2020-2025 North America Decanter Centrifuge Key Players Sales List

Table 2020-2025 North America Decanter Centrifuge Key Players Market Share List

Table 2020-2030 North America Decanter Centrifuge Demand List by Type

Table 2020-2025 North America Decanter Centrifuge Price List by Type

Table 2020-2030 United States Decanter Centrifuge Market Size and Market Volume List

Table 2020-2030 United States Decanter Centrifuge Import & Export List

Table 2020-2030 Canada Decanter Centrifuge Market Size and Market Volume List

Table 2020-2030 Canada Decanter Centrifuge Import & Export List

Table 2020-2030 Mexico Decanter Centrifuge Market Size and Market Volume List

Table 2020-2030 Mexico Decanter Centrifuge Import & Export List

Table 2020-2030 South America Decanter Centrifuge Market Size and Market Volume List

Figure 2020-2030 South America Decanter Centrifuge Market Size and CAGR

Figure 2020-2030 South America Decanter Centrifuge Market Volume and CAGR

Table 2020-2030 South America Decanter Centrifuge Demand List by Application

Table 2020-2025 South America Decanter Centrifuge Key Players Sales List

Table 2020-2025 South America Decanter Centrifuge Key Players Market Share List

Table 2020-2030 South America Decanter Centrifuge Demand List by Type

Table 2020-2025 South America Decanter Centrifuge Price List by Type

Table 2020-2030 Brazil Decanter Centrifuge Market Size and Market Volume List

Table 2020-2030 Brazil Decanter Centrifuge Import & Export List

Table 2020-2030 Argentina Decanter Centrifuge Market Size and Market Volume List

Table 2020-2030 Argentina Decanter Centrifuge Import & Export List

Table 2020-2030 Chile Decanter Centrifuge Market Size and Market Volume List

Table 2020-2030 Chile Decanter Centrifuge Import & Export List	
Table 2020-2030 Peru Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 Peru Decanter Centrifuge Import & Export List	
Table 2020-2030 Asia & Pacific Decanter Centrifuge Market Size and Market Volume List	
Figure 2020-2030 Asia & Pacific Decanter Centrifuge Market Size and CAGR	
Figure 2020-2030 Asia & Pacific Decanter Centrifuge Market Volume and CAGR	
Table 2020-2030 Asia & Pacific Decanter Centrifuge Demand List by Application	
Table 2020-2025 Asia & Pacific Decanter Centrifuge Key Players Sales List	
Table 2020-2025 Asia & Pacific Decanter Centrifuge Key Players Market Share List	
Table 2020-2030 Asia & Pacific Decanter Centrifuge Demand List by Type	
Table 2020-2025 Asia & Pacific Decanter Centrifuge Price List by Type	
Table 2020-2030 China Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 China Decanter Centrifuge Import & Export List	
Table 2020-2030 India Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 India Decanter Centrifuge Import & Export List	
Table 2020-2030 Japan Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 Japan Decanter Centrifuge Import & Export List	
Table 2020-2030 South Korea Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 South Korea Decanter Centrifuge Import & Export List	
Table 2020-2030 Southeast Asia Decanter Centrifuge Market Size List	
Table 2020-2030 Southeast Asia Decanter Centrifuge Market Volume List	
Table 2020-2030 Southeast Asia Decanter Centrifuge Import List	
Table 2020-2030 Southeast Asia Decanter Centrifuge Export List	
Table 2020-2030 Australia Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 Australia Decanter Centrifuge Import & Export List	
Table 2020-2030 Europe Decanter Centrifuge Market Size and Market Volume List	
Figure 2020-2030 Europe Decanter Centrifuge Market Size and CAGR	
Figure 2020-2030 Europe Decanter Centrifuge Market Volume and CAGR	
Table 2020-2030 Europe Decanter Centrifuge Demand List by Application	
Table 2020-2025 Europe Decanter Centrifuge Key Players Sales List	
Table 2020-2025 Europe Decanter Centrifuge Key Players Market Share List	
Table 2020-2030 Europe Decanter Centrifuge Demand List by Type	
Table 2020-2025 Europe Decanter Centrifuge Price List by Type	
Table 2020-2030 Germany Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 Germany Decanter Centrifuge Import & Export List	
Table 2020-2030 France Decanter Centrifuge Market Size and Market Volume List	
Table 2020-2030 France Decanter Centrifuge Import & Export List	
Table 2020-2030 United Kingdom Decanter Centrifuge Market Size and Market Volume	

## List

Table 2020-2030 United Kingdom Decanter Centrifuge Import & Export List  
Table 2020-2030 Italy Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Italy Decanter Centrifuge Import & Export List  
Table 2020-2030 Spain Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Spain Decanter Centrifuge Import & Export List  
Table 2020-2030 Belgium Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Belgium Decanter Centrifuge Import & Export List  
Table 2020-2030 Netherlands Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Netherlands Decanter Centrifuge Import & Export List  
Table 2020-2030 Austria Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Austria Decanter Centrifuge Import & Export List  
Table 2020-2030 Poland Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Poland Decanter Centrifuge Import & Export List  
Table 2020-2030 Russia Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Russia Decanter Centrifuge Import & Export List  
Table 2020-2030 MEA Decanter Centrifuge Market Size and Market Volume List  
Figure 2020-2030 MEA Decanter Centrifuge Market Size and CAGR  
Figure 2020-2030 MEA Decanter Centrifuge Market Volume and CAGR  
Table 2020-2030 MEA Decanter Centrifuge Demand List by Application  
Table 2020-2025 MEA Decanter Centrifuge Key Players Sales List  
Table 2020-2025 MEA Decanter Centrifuge Key Players Market Share List  
Table 2020-2030 MEA Decanter Centrifuge Demand List by Type  
Table 2020-2025 MEA Decanter Centrifuge Price List by Type  
Table 2020-2030 Egypt Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Egypt Decanter Centrifuge Import & Export List  
Table 2020-2030 Israel Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Israel Decanter Centrifuge Import & Export List  
Table 2020-2030 South Africa Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 South Africa Decanter Centrifuge Import & Export List  
Table 2020-2030 Gulf Cooperation Council Countries Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Gulf Cooperation Council Countries Decanter Centrifuge Import & Export List  
Table 2020-2030 Turkey Decanter Centrifuge Market Size and Market Volume List  
Table 2020-2030 Turkey Decanter Centrifuge Import & Export List  
Table 2020-2025 Global Decanter Centrifuge Market Size List by Region  
Table 2020-2025 Global Decanter Centrifuge Market Size Share List by Region  
Table 2020-2025 Global Decanter Centrifuge Market Volume List by Region

Table 2020-2025 Global Decanter Centrifuge Market Volume Share List by Region
Table 2020-2025 Global Decanter Centrifuge Demand List by Application
Table 2020-2025 Global Decanter Centrifuge Demand Market Share List by Application
Table 2020-2025 Global Decanter Centrifuge Key Vendors Sales List
Table 2020-2025 Global Decanter Centrifuge Key Vendors Sales Share List
Figure 2020-2025 Global Decanter Centrifuge Market Volume and Growth Rate
Table 2020-2025 Global Decanter Centrifuge Key Vendors Revenue List
Figure 2020-2025 Global Decanter Centrifuge Market Size and Growth Rate
Table 2020-2025 Global Decanter Centrifuge Key Vendors Revenue Share List
Table 2020-2025 Global Decanter Centrifuge Demand List by Type
Table 2020-2025 Global Decanter Centrifuge Demand Market Share List by Type
Table 2020-2025 Regional Decanter Centrifuge Price List
Table 2025-2030 Global Decanter Centrifuge Market Size List by Region
Table 2025-2030 Global Decanter Centrifuge Market Size Share List by Region
Table 2025-2030 Global Decanter Centrifuge Market Volume List by Region
Table 2025-2030 Global Decanter Centrifuge Market Volume Share List by Region
Table 2025-2030 Global Decanter Centrifuge Demand List by Application
Table 2025-2030 Global Decanter Centrifuge Demand Market Share List by Application
Table 2025-2030 Global Decanter Centrifuge Key Vendors Sales List
Table 2025-2030 Global Decanter Centrifuge Key Vendors Sales Share List
Figure 2025-2030 Global Decanter Centrifuge Market Volume and Growth Rate
Table 2025-2030 Global Decanter Centrifuge Key Vendors Revenue List
Figure 2025-2030 Global Decanter Centrifuge Market Size and Growth Rate
Table 2025-2030 Global Decanter Centrifuge Key Vendors Revenue Share List
Table 2025-2030 Global Decanter Centrifuge Demand List by Type
Table 2025-2030 Global Decanter Centrifuge Demand Market Share List by Type
Table 2025-2030 Decanter Centrifuge Regional Price List
Table Flottweg Information
Table SWOT Analysis of Flottweg
Table 2020-2025 Flottweg Decanter Centrifuge Sale Volume Price Cost Revenue
Figure 2020-2025 Flottweg Decanter Centrifuge Sale Volume and Growth Rate
Figure 2020-2025 Flottweg Decanter Centrifuge Market Share
Table GEA Information
Table SWOT Analysis of GEA
Table 2020-2025 GEA Decanter Centrifuge Sale Volume Price Cost Revenue
Figure 2020-2025 GEA Decanter Centrifuge Sale Volume and Growth Rate
Figure 2020-2025 GEA Decanter Centrifuge Market Share
Table GUINARD/ANDRITZ Information
Table SWOT Analysis of GUINARD/ANDRITZ

Table 2020-2025 GUINARD/ANDRITZ Decanter Centrifuge Sale Volume Price Cost Revenue

Figure 2020-2025 GUINARD/ANDRITZ Decanter Centrifuge Sale Volume and Growth Rate

Figure 2020-2025 GUINARD/ANDRITZ Decanter Centrifuge Market Share

Table PIERALISI Information

Table SWOT Analysis of PIERALISI

Table 2020-2025 PIERALISI Decanter Centrifuge Sale Volume Price Cost Revenue

Figure 2020-2025 PIERALISI Decanter Centrifuge Sale Volume and Growth Rate

Figure 2020-2025 PIERALISI Decanter Centrifuge Market Share

Table Alfa Laval Information

Table SWOT Analysis of Alfa Laval

Table 2020-2025 Alfa Laval Decanter Centrifuge Sale Volume Price Cost Revenue

Figure 2020-2025 Alfa Laval Decanter Centrifuge Sale Volume and Growth Rate

Figure 2020-2025 Alfa Laval Decanter Centrifuge Market Share

Table IHI Information

Table SWOT Analysis of IHI

Table 2020-2025 IHI Decanter Centrifuge Sale Volume Price Cost Revenue

Figure 2020-2025 IHI Decanter Centrifuge Sale Volume and Growth Rate

Figure 2020-2025 IHI Decanter Centrifuge Market Share

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