

Data Center GPUs Comprehensive Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Overview of the Data Center GPU Market

The Data Center GPU market is poised for significant growth from 2025 to 2030, driven by the increasing demand for high-performance computing (HPC), artificial intelligence (AI), and machine learning (ML) applications. The market is expected to grow at a compound annual growth rate (CAGR) of 12.5%-15% during this period. This growth is fueled by the rising adoption of cloud computing, the proliferation of AI-driven technologies, and the need for efficient data processing in enterprises and government sectors.

Market Size and Share Analysis

In 2025, the global Data Center GPU market is projected to be valued at approximately \$12.5 billion, with a potential to reach \$20 billion by 2030. The market is segmented by product type, process, application, end-use, and region.

By Product Type

Al Interface: This segment is expected to hold a market share of 35%-40% in 2025, driven by the increasing demand for Al-driven applications in data centers.

Al Training: The Al training segment is anticipated to grow at a CAGR of 18%-20%, accounting for 30%-35% of the market share by 2030.

Non-AI: The Non-AI segment, which includes traditional GPU applications, is expected to grow at a slower pace, with a CAGR of 5%-7%, and will hold a market share of 25%-30% by 2030.



By Key Players

The market is dominated by key players such as NVIDIA, AMD, and Intel. NVIDIA is expected to maintain its leadership position with a market share of 60%-65% in 2025, thanks to its advanced GPU technologies and strong presence in AI and HPC markets. AMD and Intel are projected to hold market shares of 20%-25% and 10%-15%, respectively, by 2030.

By Process

The market is segmented by process into 7nm, 5nm, and 3nm technologies. The 5nm process is expected to dominate the market with a share of 45%-50% in 2025, driven by its balance of performance and power efficiency. The 3nm process is anticipated to gain traction, growing at a CAGR of 25%-30% by 2030.

By Application

Cloud Service Providers: This segment is expected to account for 50%-55% of the market share in 2025, driven by the increasing adoption of cloud-based AI and ML services.

Enterprises: The enterprise segment is projected to grow at a CAGR of 10%-12%, holding a market share of 30%-35% by 2030.

Government: The government sector is expected to grow at a CAGR of 8%-10%, with a market share of 15%-20% by 2030.

By End-Use

The market is segmented by end-use into IT & Telecom, BFSI, Healthcare, and Others. The IT & Telecom sector is expected to dominate the market with a share of 40%-45% in 2025, driven by the increasing demand for data processing and storage solutions. The Healthcare sector is projected to grow at a CAGR of 15%-18%, holding a market share of 20%-25% by 2030.

By Region

The market is segmented by region into North America, Europe, Asia-Pacific, and Rest of the World. North America is expected to dominate the market with a share of 40%-45% in 2025, driven by the presence of major cloud service providers and tech giants. Asia-Pacific is projected to grow at the highest CAGR of 20%-25%, with a market share of 30%-35% by 2030, fueled by the rapid adoption of AI and cloud



technologies in emerging economies.

Market Trends and Analysis

The Data Center GPU market is witnessing several key trends that are shaping its growth trajectory:

All and ML Adoption: The increasing adoption of All and ML technologies across various industries is driving the demand for high-performance GPUs in data centers.

Cloud Computing: The proliferation of cloud computing services is fueling the demand for GPUs, as cloud service providers require powerful hardware to support their AI and ML workloads.

Edge Computing: The rise of edge computing is creating new opportunities for GPU vendors, as edge devices require efficient processing capabilities to handle AI and ML tasks locally.

5G Technology: The deployment of 5G networks is expected to drive the demand for GPUs, as 5G enables faster data processing and supports advanced AI applications.

Market News on Policy and Companies Recent developments in the Data Center GPU market include:

NVIDIA: NVIDIA has announced the launch of its next-generation GPU architecture, which is expected to deliver 2x the performance of its current offerings. The company is also investing heavily in AI research and development, with a focus on expanding its presence in the cloud and enterprise markets.

AMD: AMD has unveiled its new line of GPUs based on the 5nm process, which is expected to offer significant improvements in performance and power efficiency. The company is also expanding its partnerships with cloud service providers to increase its market share.

Intel: Intel has announced plans to enter the GPU market with its new line of data center GPUs, which are expected to compete with NVIDIA and AMD. The company is also focusing on developing AI-specific GPUs to cater to the growing demand for AI workloads.

Government Policies: Governments around the world are implementing policies to promote the adoption of AI and cloud technologies, which is expected to drive the demand for GPUs in data centers. For example, the U.S. government has announced a \$1.5 billion investment in AI research and development, which is expected to benefit GPU vendors.



Segment Forecasts, 2025 - 2030

The Data Center GPU market is expected to witness robust growth across all segments from 2025 to 2030. Key forecasts include:

Al Interface: The Al interface segment is expected to grow at a CAGR of 18%-20%, reaching a market size of \$8 billion by 2030.

Al Training: The Al training segment is projected to grow at a CAGR of 20%-22%, reaching a market size of \$7 billion by 2030.

Non-AI: The Non-AI segment is expected to grow at a CAGR of 5%-7%, reaching a market size of \$5 billion by 2030.

Cloud Service Providers: The cloud service provider segment is expected to grow at a CAGR of 15%-18%, reaching a market size of \$10 billion by 2030.

Enterprises: The enterprise segment is projected to grow at a CAGR of 10%-12%, reaching a market size of \$6 billion by 2030.

Government: The government segment is expected to grow at a CAGR of 8%-10%, reaching a market size of \$4 billion by 2030.

Conclusion

The Data Center GPU market is set for significant growth from 2025 to 2030, driven by the increasing demand for AI, ML, and cloud computing applications. Key players such as NVIDIA, AMD, and Intel are expected to dominate the market, with NVIDIA maintaining its leadership position. The market is also witnessing several key trends, including the adoption of AI and ML technologies, the proliferation of cloud computing, and the rise of edge computing. With strong growth forecasts across all segments, the Data Center GPU market presents lucrative opportunities for vendors and investors alike.



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