

Data Acquisition System Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Data Acquisition System Market Summary

Introduction

Data acquisition systems (DAS) capture, process, and analyze data from physical phenomena, serving as the backbone of testing and monitoring across industries. This industry is characterized by its reliance on precision sensors, software integration, and real-time analytics, catering to complex applications in automotive, aerospace, and energy sectors. Trends include the rise of IoT-enabled systems and AI-driven data processing, enhancing operational efficiency and decision-making.

Market Size and Growth Forecast

The global data acquisition system market was valued at USD 1.5 billion to USD 2.7 billion in 2024, with an estimated CAGR of 5.5% to 7.5% from 2025 to 2030, driven by industrial automation and digitalization.

Regional Analysis

North America grows at 5.0-7.0%, with the USA leading due to technological innovation; trends focus on IoT integration.

Europe sees a growth rate of 5.5-7.5%, driven by Germany and the UK; trends emphasize industrial efficiency.

Asia Pacific exhibits a growth rate of 6.0-8.0%, led by China and Japan; trends highlight manufacturing growth.

The Rest of the World grows at 5.0-7.0%, with India emerging; trends focus on infrastructure monitoring.

Application Analysis

Automotive & Transportation grows at 6.0-8.0%, testing vehicle performance; trends favor real-time diagnostics.

Aerospace & Defense grows at 5.5-7.5%, monitoring critical systems; trends emphasize reliability.

Power & Energy grows at 5.0-7.0%, optimizing energy systems; trends focus on renewable integration.

Wireless Communications & Infrastructure grows at 6.0-8.0%, supporting network performance; trends highlight 5G deployment.

Key Market Players

National Instruments, from the USA, provides modular DAS for industrial testing.

Keysight Technologies, based in the USA, specializes in high-precision data acquisition.

Siemens, headquartered in Germany, integrates DAS into industrial automation.

Spectris, from the UK, offers advanced measurement solutions.

Fortive, based in the USA, delivers DAS for diverse applications.

Porter's Five Forces Analysis

The threat of new entrants is moderate, with high technical barriers but growing demand.

The threat of substitutes is low, as manual data collection lacks efficiency.

Buyer power is moderate, with industries seeking tailored solutions.

Supplier power is low, due to multiple component vendors.

Competitive rivalry is high, with firms advancing in IoT and AI.

Market Opportunities and Challenges

Opportunities

Industrial IoT growth drives DAS demand.

AI integration enhances data analytics capabilities.

Expansion in renewable energy boosts monitoring needs.

Challenges

High system costs limit adoption in SMEs.

Data security concerns hinder implementation.

Complexity of integration slows deployment.

Merger and Acquisition News

CoStar Group Acquires Ag-Analytics (Date: August 2024): This enhances CoStar's DAS offerings for land management, improving environmental monitoring capabilities.

IBM to Acquire DataStax (Date: September 2024): This deepens IBM's DAS portfolio, enhancing AI-driven data processing for enterprises.

Salesforce Signs Definitive Agreement to Acquire Own Company (Date: October 2024): This strengthens Salesforce's internal DAS capabilities, supporting infrastructure analytics.

Growth Trend Analysis

Innovations like BYB Tech's Telemetry V3 and TGS's Gulf of America seismic campaign in 2024 indicate a trend toward advanced, scalable DAS solutions. These developments support a projected CAGR of 5.5-7.5% through 2030, driven by industrial and environmental monitoring needs.

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