

Dairy Animal Feed Additive Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

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Abstracts

Dairy Animal Feed Additive Market Overview

The dairy animal feed additive market is experiencing steady growth, driven by increasing demand for high-quality dairy products and the need to optimize livestock health and productivity. Dairy animal feed additives are crucial in enhancing the overall health, growth, and productivity of dairy cattle, particularly in regions with growing dairy consumption and an emphasis on animal welfare. The market is seeing significant developments in feed formulations, with additives tailored to improve digestion, immunity, and metabolic functions in dairy cattle and other livestock.

Market Size

The dairy animal feed additive market is expected to grow at a compound annual growth rate (CAGR) between 5.5% and 7.0% during the forecast period, driven by the increasing adoption of feed additives in the dairy industry to improve milk production and animal health.

Market Share & Trends Analysis

By Application

The market is segmented based on the application of the additives:

Dairy Cattle: This segment is anticipated to witness the highest growth, with a CAGR of 6.0% to 7.5%, as dairy cattle are the primary target for feed additives designed to enhance milk production, improve health, and increase feed efficiency. The growing

demand for dairy products in both developed and developing economies is fueling the need for additives that improve animal productivity.

Sheep: The market for dairy feed additives used for sheep is expected to grow at a CAGR of 5.0% to 6.5%, driven by increased interest in sheep farming for milk and meat production, particularly in regions where sheep farming is prevalent, such as parts of Europe and the Middle East.

Others: This category includes other dairy livestock, expected to grow at a CAGR of 4.5% to 5.5%, as dairy feed additives are increasingly being utilized for a variety of livestock species to improve overall health and productivity.

By Product Type

The dairy animal feed additive market is also segmented by the type of additives used:

Growth Regulator: The growth regulator segment is expected to grow at a CAGR of 6.5% to 8.0%, as these additives are crucial in optimizing the growth rates of dairy cattle, particularly in improving feed conversion and weight gain.

Immunomodulator: Projected to grow at a CAGR of 5.5% to 7.5%, immunomodulators are essential for enhancing the immune function of dairy animals, leading to healthier livestock and reduced disease susceptibility, which is a key concern in modern dairy farming.

Feeding Regulator: Expected to grow at a CAGR of 5.0% to 6.5%, feeding regulators help optimize the feed intake and efficiency of nutrient absorption in dairy cattle, thereby improving overall productivity and cost-effectiveness in dairy farming operations.

Microecological Regulator: The microecological regulator market is projected to grow at a CAGR of 6.0% to 7.0%, as these additives support the growth of beneficial microorganisms in the digestive systems of dairy animals, enhancing feed digestibility and overall health.

Quality Regulator: This segment is expected to grow at a CAGR of 5.0% to 6.0%, as quality regulators improve the nutritional content and overall quality of milk produced by dairy animals, catering to the growing consumer demand for high-quality dairy products.

By Key Market Players

Key players in the dairy animal feed additive market include major companies specializing in animal nutrition and health:

Cargill: A global leader in animal nutrition and feed additives, Cargill offers a wide range of solutions aimed at improving the health and productivity of dairy cattle.

Abagri: A significant player in the feed additive market, known for its innovative products designed to enhance livestock productivity and health.

ADM: Provides comprehensive feed additive solutions, focusing on improving animal health and nutrition in dairy cattle.

Alltech: Known for its feed additives and nutrition products, Alltech focuses on solutions that improve livestock health and milk production in dairy cattle.

DSM: A leading provider of feed additives and nutritional products for the dairy industry, focusing on enhancing milk yield and animal well-being.

Adisseo: Specializes in feed additives, offering products that help improve animal health, growth, and productivity in dairy cattle.

Evonik: Known for its extensive portfolio of feed additives that optimize dairy production and animal health.

Novozymes: A leader in enzyme-based feed additives, Novozymes focuses on improving digestibility and overall feed efficiency in dairy animals.

Nutreco: Provides a broad range of feed additives aimed at enhancing the productivity and health of dairy cattle and other livestock species.

Kemin Industries: Known for its additives that improve dairy cattle health, enhance digestion, and promote overall productivity in the dairy sector.

BASF: A global leader in animal nutrition, offering a wide variety of feed additives designed to optimize dairy production and animal health.

Lallmand: Provides feed additives and microbial products that enhance the digestive health and productivity of dairy cattle.

Novus International: Offers feed additives aimed at improving the health and productivity of dairy livestock, including products for growth regulation and immune support.

VTR BIOTECH: Specializes in the development of bio-based feed additives aimed at improving dairy livestock health and milk production.

Dayu Biotech: Known for its feed additive solutions that support dairy cattle productivity and health.

By Region

The dairy animal feed additive market is anticipated to grow across various regions:

North America: Expected to grow at a CAGR of 5.5% to 7.0%, driven by a strong dairy industry in the United States and Canada and the growing demand for high-quality dairy products.

Europe: Projected to grow at a CAGR of 5.0% to 6.5%, supported by the increasing use of feed additives in dairy farming across countries like Germany, France, and the

Netherlands, which are major dairy producers.

Asia-Pacific: The region is expected to witness the highest growth, with a projected CAGR of 6.5% to 7.5%, driven by the increasing dairy consumption in countries like India and China, where dairy farming is rapidly growing.

Latin America: Expected to grow at a CAGR of 5.0% to 6.0%, particularly in Brazil and Argentina, where the dairy industry is a key part of the agricultural economy.

Middle East & Africa: Projected to grow at a CAGR of 4.5% to 5.5%, as dairy farming practices in regions like the Middle East and Africa continue to evolve and improve with the adoption of feed additives to enhance animal health and productivity.

Market Forecasts (2025-2030)

Growth in Key Segments

Dairy Cattle: Expected to grow at a CAGR of 6.0% to 7.5%, as the demand for dairy products continues to rise, prompting dairy farmers to adopt feed additives to improve productivity and animal health.

Immunomodulator: Projected to grow at a CAGR of 5.5% to 7.5%, driven by the increasing focus on animal health and disease prevention in dairy cattle.

Growth Regulator: Anticipated to grow at a CAGR of 6.5% to 8.0%, as these additives play a crucial role in enhancing the growth rates and feed efficiency of dairy animals.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method
- Chapter Four Market Landscape
- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Dairy Animal Feed Additive Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition

7.3 Planned/Future Project

7.4 Policy Dynamics

CHAPTER 8 HISTORICAL AND FORECAST DAIRY ANIMAL FEED ADDITIVE MARKET IN NORTH AMERICA (2020-2030)

8.1 Dairy Animal Feed Additive Market Size

8.2 Dairy Animal Feed Additive Market by End Use

8.3 Competition by Players/Suppliers

8.4 Dairy Animal Feed Additive Market Size by Type

8.5 Key Countries Analysis

8.5.1 United States

8.5.2 Canada

8.5.3 Mexico

CHAPTER 9 HISTORICAL AND FORECAST DAIRY ANIMAL FEED ADDITIVE MARKET IN SOUTH AMERICA (2020-2030)

9.1 Dairy Animal Feed Additive Market Size

9.2 Dairy Animal Feed Additive Market by End Use

9.3 Competition by Players/Suppliers

9.4 Dairy Animal Feed Additive Market Size by Type

9.5 Key Countries Analysis

9.5.1 Brazil

9.5.2 Argentina

9.5.3 Chile

9.5.4 Peru

CHAPTER 10 HISTORICAL AND FORECAST DAIRY ANIMAL FEED ADDITIVE MARKET IN ASIA & PACIFIC (2020-2030)

10.1 Dairy Animal Feed Additive Market Size

10.2 Dairy Animal Feed Additive Market by End Use

10.3 Competition by Players/Suppliers

10.4 Dairy Animal Feed Additive Market Size by Type

10.5 Key Countries Analysis

10.5.1 China

10.5.2 India

10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

CHAPTER 11 HISTORICAL AND FORECAST DAIRY ANIMAL FEED ADDITIVE MARKET IN EUROPE (2020-2030)

- 11.1 Dairy Animal Feed Additive Market Size
- 11.2 Dairy Animal Feed Additive Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Dairy Animal Feed Additive Market Size by Type
- 11.5 Key Countries Analysis
 - 11.5.1 Germany
 - 11.5.2 France
 - 11.5.3 United Kingdom
 - 11.5.4 Italy
 - 11.5.5 Spain
 - 11.5.6 Belgium
 - 11.5.7 Netherlands
 - 11.5.8 Austria
 - 11.5.9 Poland
 - 11.5.10 Russia

CHAPTER 12 HISTORICAL AND FORECAST DAIRY ANIMAL FEED ADDITIVE MARKET IN MEA (2020-2030)

- 12.1 Dairy Animal Feed Additive Market Size
- 12.2 Dairy Animal Feed Additive Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Dairy Animal Feed Additive Market Size by Type
- 12.5 Key Countries Analysis
 - 12.5.1 Egypt
 - 12.5.2 Israel
 - 12.5.3 South Africa
 - 12.5.4 Gulf Cooperation Council Countries
 - 12.5.5 Turkey

CHAPTER 13 SUMMARY FOR GLOBAL DAIRY ANIMAL FEED ADDITIVE MARKET (2020-2025)

- 13.1 Dairy Animal Feed Additive Market Size
- 13.2 Dairy Animal Feed Additive Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Dairy Animal Feed Additive Market Size by Type

CHAPTER 14 GLOBAL DAIRY ANIMAL FEED ADDITIVE MARKET FORECAST (2025-2030)

- 14.1 Dairy Animal Feed Additive Market Size Forecast
- 14.2 Dairy Animal Feed Additive Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Dairy Animal Feed Additive Type Forecast

CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS

- 15.1 Cargill
 - 15.1.1 Company Profile
 - 15.1.2 Main Business and Dairy Animal Feed Additive Information
 - 15.1.3 SWOT Analysis of Cargill
 - 15.1.4 Cargill Dairy Animal Feed Additive Revenue, Gross Margin and Market Share (2020-2025)
- 15.2 Abagri
 - 15.2.1 Company Profile
 - 15.2.2 Main Business and Dairy Animal Feed Additive Information
 - 15.2.3 SWOT Analysis of Abagri
 - 15.2.4 Abagri Dairy Animal Feed Additive Revenue, Gross Margin and Market Share (2020-2025)
- 15.3 ADM
 - 15.3.1 Company Profile
 - 15.3.2 Main Business and Dairy Animal Feed Additive Information
 - 15.3.3 SWOT Analysis of ADM
 - 15.3.4 ADM Dairy Animal Feed Additive Revenue, Gross Margin and Market Share (2020-2025)
- 15.4 Alltech
 - 15.4.1 Company Profile
 - 15.4.2 Main Business and Dairy Animal Feed Additive Information
 - 15.4.3 SWOT Analysis of Alltech
 - 15.4.4 Alltech Dairy Animal Feed Additive Revenue, Gross Margin and Market Share

(2020-2025)

15.5 DSM

15.5.1 Company Profile

15.5.2 Main Business and Dairy Animal Feed Additive Information

15.5.3 SWOT Analysis of DSM

15.5.4 DSM Dairy Animal Feed Additive Revenue, Gross Margin and Market Share

(2020-2025)

15.6 Adisseo

15.6.1 Company Profile

15.6.2 Main Business and Dairy Animal Feed Additive Information

15.6.3 SWOT Analysis of Adisseo

15.6.4 Adisseo Dairy Animal Feed Additive Revenue, Gross Margin and Market Share

(2020-2025)

15.7 Evonik

15.7.1 Company Profile

15.7.2 Main Business and Dairy Animal Feed Additive Information

15.7.3 SWOT Analysis of Evonik

15.7.4 Evonik Dairy Animal Feed Additive Revenue, Gross Margin and Market Share

(2020-2025)

15.8 Novozymes

15.8.1 Company Profile

15.8.2 Main Business and Dairy Animal Feed Additive Information

15.8.3 SWOT Analysis of Novozymes

15.8.4 Novozymes Dairy Animal Feed Additive Revenue, Gross Margin and Market

Share (2020-2025)

15.9 Nutreco

15.9.1 Company Profile

15.9.2 Main Business and Dairy Animal Feed Additive Information

15.9.3 SWOT Analysis of Nutreco

15.9.4 Nutreco Dairy Animal Feed Additive Revenue, Gross Margin and Market Share

(2020-2025)

15.10 Kemin Industries

15.10.1 Company Profile

15.10.2 Main Business and Dairy Animal Feed Additive Information

15.10.3 SWOT Analysis of Kemin Industries

15.10.4 Kemin Industries Dairy Animal Feed Additive Revenue, Gross Margin and

Market Share (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms
Table Research Scope of Dairy Animal Feed Additive Report
Table Data Sources of Dairy Animal Feed Additive Report
Table Major Assumptions of Dairy Animal Feed Additive Report
Figure Market Size Estimated Method
Figure Major Forecasting Factors
Figure Dairy Animal Feed Additive Picture
Table Dairy Animal Feed Additive Classification
Table Dairy Animal Feed Additive Applications
Table Drivers of Dairy Animal Feed Additive Market
Table Restraints of Dairy Animal Feed Additive Market
Table Opportunities of Dairy Animal Feed Additive Market
Table Threats of Dairy Animal Feed Additive Market
Table Covid-19 Impact For Dairy Animal Feed Additive Market
Table Raw Materials Suppliers
Table Different Production Methods of Dairy Animal Feed Additive
Table Cost Structure Analysis of Dairy Animal Feed Additive
Table Key End Users
Table Latest News of Dairy Animal Feed Additive Market
Table Merger and Acquisition
Table Planned/Future Project of Dairy Animal Feed Additive Market
Table Policy of Dairy Animal Feed Additive Market
Table 2020-2030 North America Dairy Animal Feed Additive Market Size
Figure 2020-2030 North America Dairy Animal Feed Additive Market Size and CAGR
Table 2020-2030 North America Dairy Animal Feed Additive Market Size by Application
Table 2020-2025 North America Dairy Animal Feed Additive Key Players Revenue
Table 2020-2025 North America Dairy Animal Feed Additive Key Players Market Share
Table 2020-2030 North America Dairy Animal Feed Additive Market Size by Type
Table 2020-2030 United States Dairy Animal Feed Additive Market Size
Table 2020-2030 Canada Dairy Animal Feed Additive Market Size
Table 2020-2030 Mexico Dairy Animal Feed Additive Market Size
Table 2020-2030 South America Dairy Animal Feed Additive Market Size
Figure 2020-2030 South America Dairy Animal Feed Additive Market Size and CAGR
Table 2020-2030 South America Dairy Animal Feed Additive Market Size by Application
Table 2020-2025 South America Dairy Animal Feed Additive Key Players Revenue
Table 2020-2025 South America Dairy Animal Feed Additive Key Players Market Share
Table 2020-2030 South America Dairy Animal Feed Additive Market Size by Type
Table 2020-2030 Brazil Dairy Animal Feed Additive Market Size
Table 2020-2030 Argentina Dairy Animal Feed Additive Market Size

Table 2020-2030 Chile Dairy Animal Feed Additive Market Size
Table 2020-2030 Peru Dairy Animal Feed Additive Market Size
Table 2020-2030 Asia & Pacific Dairy Animal Feed Additive Market Size
Figure 2020-2030 Asia & Pacific Dairy Animal Feed Additive Market Size and CAGR
Table 2020-2030 Asia & Pacific Dairy Animal Feed Additive Market Size by Application
Table 2020-2025 Asia & Pacific Dairy Animal Feed Additive Key Players Revenue
Table 2020-2025 Asia & Pacific Dairy Animal Feed Additive Key Players Market Share
Table 2020-2030 Asia & Pacific Dairy Animal Feed Additive Market Size by Type
Table 2020-2030 China Dairy Animal Feed Additive Market Size
Table 2020-2030 India Dairy Animal Feed Additive Market Size
Table 2020-2030 Japan Dairy Animal Feed Additive Market Size
Table 2020-2030 South Korea Dairy Animal Feed Additive Market Size
Table 2020-2030 Southeast Asia Dairy Animal Feed Additive Market Size
Table 2020-2030 Australia Dairy Animal Feed Additive Market Size
Table 2020-2030 Europe Dairy Animal Feed Additive Market Size
Figure 2020-2030 Europe Dairy Animal Feed Additive Market Size and CAGR
Table 2020-2030 Europe Dairy Animal Feed Additive Market Size by Application
Table 2020-2025 Europe Dairy Animal Feed Additive Key Players Revenue
Table 2020-2025 Europe Dairy Animal Feed Additive Key Players Market Share
Table 2020-2030 Europe Dairy Animal Feed Additive Market Size by Type
Table 2020-2030 Germany Dairy Animal Feed Additive Market Size
Table 2020-2030 France Dairy Animal Feed Additive Market Size
Table 2020-2030 United Kingdom Dairy Animal Feed Additive Market Size
Table 2020-2030 Italy Dairy Animal Feed Additive Market Size
Table 2020-2030 Spain Dairy Animal Feed Additive Market Size
Table 2020-2030 Belgium Dairy Animal Feed Additive Market Size
Table 2020-2030 Netherlands Dairy Animal Feed Additive Market Size
Table 2020-2030 Austria Dairy Animal Feed Additive Market Size
Table 2020-2030 Poland Dairy Animal Feed Additive Market Size
Table 2020-2030 Russia Dairy Animal Feed Additive Market Size
Table 2020-2030 MEA Dairy Animal Feed Additive Market Size
Figure 2020-2030 MEA Dairy Animal Feed Additive Market Size and CAGR
Table 2020-2030 MEA Dairy Animal Feed Additive Market Size by Application
Table 2020-2025 MEA Dairy Animal Feed Additive Key Players Revenue
Table 2020-2025 MEA Dairy Animal Feed Additive Key Players Market Share
Table 2020-2030 MEA Dairy Animal Feed Additive Market Size by Type
Table 2020-2030 Egypt Dairy Animal Feed Additive Market Size
Table 2020-2030 Israel Dairy Animal Feed Additive Market Size
Table 2020-2030 South Africa Dairy Animal Feed Additive Market Size

Table 2020-2030 Gulf Cooperation Council Countries Dairy Animal Feed Additive Market Size

Table 2020-2030 Turkey Dairy Animal Feed Additive Market Size

Table 2020-2025 Global Dairy Animal Feed Additive Market Size by Region

Table 2020-2025 Global Dairy Animal Feed Additive Market Size Share by Region

Table 2020-2025 Global Dairy Animal Feed Additive Market Size by Application

Table 2020-2025 Global Dairy Animal Feed Additive Market Share by Application

Table 2020-2025 Global Dairy Animal Feed Additive Key Vendors Revenue

Figure 2020-2025 Global Dairy Animal Feed Additive Market Size and Growth Rate

Table 2020-2025 Global Dairy Animal Feed Additive Key Vendors Market Share

Table 2020-2025 Global Dairy Animal Feed Additive Market Size by Type

Table 2020-2025 Global Dairy Animal Feed Additive Market Share by Type

Table 2025-2030 Global Dairy Animal Feed Additive Market Size by Region

Table 2025-2030 Global Dairy Animal Feed Additive Market Size Share by Region

Table 2025-2030 Global Dairy Animal Feed Additive Market Size by Application

Table 2025-2030 Global Dairy Animal Feed Additive Market Share by Application

Table 2025-2030 Global Dairy Animal Feed Additive Key Vendors Revenue

Figure 2025-2030 Global Dairy Animal Feed Additive Market Size and Growth Rate

Table 2025-2030 Global Dairy Animal Feed Additive Key Vendors Market Share

Table 2025-2030 Global Dairy Animal Feed Additive Market Size by Type

Table 2025-2030 Dairy Animal Feed Additive Global Market Share by Type

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