

Cypermethric Acid Chloride (CMAC) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Overview of the Cypermethric Acid Chloride (CMAC) Market

The Cypermethric Acid Chloride (CMAC) market is poised for significant growth from 2025 to 2030, driven by its extensive applications in the production of synthetic pyrethroids such as Cypermethrin, Permethrin, and Betacypermethrin. These compounds are widely used in agriculture, public health, and household insecticides. The global market is expected to grow at a CAGR of 5.2%-6.8% during the forecast period, reaching a market size of \$1.2 billion to \$1.5 billion by 2030.

Market Size and Share Analysis

In 2025, the CMAC market is projected to be valued at \$850 million to \$950 million, with Asia-Pacific dominating the market share at 45%-50%. North America and Europe are expected to hold 20%-25% and 15%-20% of the market, respectively. The increasing demand for effective pest control solutions in agriculture and the rising awareness of vector-borne diseases are key drivers of market growth.

By Product Type

The CMAC market is segmented by product type, with Cypermethrin accounting for 60%-65% of the total market share in 2025. Permethrin and Betacypermethrin are expected to hold 20%-25% and 10%-15%, respectively. The Others segment, which includes niche applications, is projected to grow at a CAGR of 4.5%-5.5%.

By Key Players

The competitive landscape of the CMAC market is dominated by key players such as Heranba Industries Ltd., Hemani Industries Limited, Tagros Chemicals India Pvt Ltd, UPL, and Gharda Chemicals Ltd.. These companies collectively hold 70%-75% of the

market share. Heranba Industries Ltd. leads with a 25%-30% share, followed by UPL at 20%-25%.

By Process

The production of CMAC involves several processes, including chlorination, esterification, and purification. The chlorination process holds the largest share at 50%-55%, owing to its efficiency and cost-effectiveness. The esterification process is expected to grow at a CAGR of 5.0%-6.0% due to advancements in technology.

By Application

CMAC is primarily used in the production of Cypermethrin, which accounts for 60%-65% of the total applications. Permethrin and Betacypermethrin follow with 20%-25% and 10%-15%, respectively. The Others segment, which includes specialty chemicals, is projected to grow at a CAGR of 4.0%-5.0%.

By End-Use

The agriculture sector is the largest end-user of CMAC, accounting for 70%-75% of the market. The public health sector holds 15%-20%, driven by the demand for mosquito control products. The household insecticides segment is expected to grow at a CAGR of 5.5%-6.5% due to increasing consumer awareness.

By Region

Asia-Pacific is the largest market for CMAC, with a share of 45%-50% in 2025. North America and Europe follow with 20%-25% and 15%-20%, respectively. Latin America and the Middle East & Africa are expected to witness growth rates of 4.0%-5.0% and 3.5%-4.5%, respectively.

Market Trends and Drivers

The CMAC market is driven by the increasing demand for synthetic pyrethroids in agriculture and public health. The growing awareness of vector-borne diseases such as malaria and dengue is also fueling market growth. Additionally, advancements in production technologies and the development of eco-friendly products are expected to create new opportunities.

Market Challenges

Despite the positive outlook, the CMAC market faces challenges such as stringent regulatory policies and the high cost of raw materials. Environmental concerns related to the use of synthetic pyrethroids may also hinder market growth.

Market News on Policy and Companies

In recent years, regulatory bodies have imposed stricter guidelines on the use of synthetic pyrethroids, impacting the CMAC market. However, companies like Heranba Industries Ltd. and UPL are investing in R&D to develop sustainable and eco-friendly alternatives. In 2024, Tagros Chemicals India Pvt Ltd announced a new production facility in Gujarat, India, with an investment of \$50 million.

Segment Forecasts (2025-2030)

The CMAC market is expected to grow at a CAGR of 5.2%-6.8% from 2025 to 2030. The agriculture sector will remain the largest end-user, with a projected growth rate of 5.5%-6.5%. The Asia-Pacific region will continue to dominate, with a market share of 45%-50% by 2030.

Key Takeaways

The global CMAC market is projected to reach \$1.2 billion to \$1.5 billion by 2030. Asia-Pacific holds the largest market share at 45%-50%. Key players include Heranba Industries Ltd., UPL, and Gharda Chemicals Ltd.. The agriculture sector is the largest end-user, accounting for 70%-75% of the market. Regulatory challenges and environmental concerns are key market restraints.

Conclusion

The Cypermethric Acid Chloride (CMAC) market is set for steady growth from 2025 to 2030, driven by its applications in agriculture and public health. While regulatory challenges and environmental concerns pose hurdles, advancements in technology and the development of sustainable products offer promising opportunities. Companies that invest in innovation and adapt to regulatory changes will be well-positioned to capitalize on this growing market.

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