

Cylindrical Roller Bearing Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Cylindrical Roller Bearing Market Overview

The global cylindrical roller bearing market is poised for significant growth, with a projected compound annual growth rate (CAGR) of 5.2% from 2025 to 2030. This growth is driven by increasing demand across various industries, including steel and metallurgy, wind power, and mining equipment. The market size, valued at \$4.8 billion in 2024, is expected to reach \$6.2 billion by 2030. Key factors contributing to this expansion include advancements in bearing technology, rising industrialization, and the need for efficient machinery in heavy industries.

Market Size and Share Analysis

The cylindrical roller bearing market is segmented by product type, application, end-use, and region. In terms of product type, the market is dominated by single-row cylindrical roller bearings, which account for 45%-50% of the total market share. Double-row cylindrical roller bearings are also gaining traction, particularly in heavy machinery applications, with a market share of 25%-30%.

By application, the steel and metallurgy sector holds the largest share at 35%-40%, followed by wind power at 20%-25%, and mining equipment at 15%-20%. The wind power segment is expected to witness the highest growth rate, driven by the global shift towards renewable energy sources.

Key Players in the Market

The cylindrical roller bearing market is highly competitive, with key players including:

NTN

Timken

SKF

NSK

Schaeffler

NBC Bearings

RBC Bearings

Kugel- und Rollenlagerwerk Leipzig

Tianma Bearing

Luoyang LYC Bearing

These companies are focusing on strategic partnerships, product innovation, and mergers & acquisitions to strengthen their market position. For instance, SKF recently launched a new line of energy-efficient bearings, which are expected to capture a significant market share in the wind power sector.

Market Trends and Drivers

Several trends are shaping the cylindrical roller bearing market:

Technological Advancements: The development of advanced materials and coatings is enhancing the durability and performance of cylindrical roller bearings. For example, the use of ceramic materials is increasing, offering better resistance to wear and tear.

Growing Demand in Renewable Energy: The wind power sector is a major driver, with an expected growth rate of 8%-10% annually. This is due to the increasing installation of wind turbines globally.

Industrial Automation: The rise of Industry 4.0 and automation in manufacturing processes is boosting the demand for high-precision bearings, particularly in robotics and automated machinery.

Regional Analysis

Geographically, the market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. Asia-Pacific dominates the market, accounting for 40%-45% of the global share, driven by rapid industrialization in countries like China and India. North America and Europe follow, with market shares of 25%-30% and 20%-25%, respectively.

In Asia-Pacific, the steel and metallurgy sector is the largest consumer of cylindrical roller bearings, while in Europe, the wind power sector is the primary driver. North America is witnessing growth in the mining equipment segment, particularly in the

United States and Canada.

Market News on Policy and Companies

Recent developments in the cylindrical roller bearing market include:

Policy Changes: Governments worldwide are implementing stricter regulations on energy efficiency, which is pushing manufacturers to develop more efficient bearing solutions. For example, the European Union's Energy Efficiency Directive is encouraging companies to adopt energy-saving technologies.

Company News: In 2025, Timken announced a strategic partnership with a leading wind turbine manufacturer to supply custom-designed bearings for offshore wind farms. This partnership is expected to generate significant revenue for Timken in the coming years.

Mergers & Acquisitions: Schaeffler recently acquired a smaller bearing manufacturer to expand its product portfolio and strengthen its presence in the Asia-Pacific region.

Segment Forecasts (2025 - 2030)

The cylindrical roller bearing market is expected to witness steady growth across all segments:

Product Type: Single-row bearings will continue to dominate, but double-row bearings are expected to grow at a faster rate, particularly in heavy machinery applications.

Application: The wind power sector is projected to grow at a CAGR of 8%-10%, driven by the global push for renewable energy. The steel and metallurgy sector will also see steady growth, with a CAGR of 4%-6%.

End-Use: The industrial machinery segment is expected to grow at a CAGR of 5%-7%, driven by increasing automation and the need for high-precision bearings.

Region: Asia-Pacific will remain the largest market, with a projected CAGR of 6%-8%.

North America and Europe will also see steady growth, with CAGRs of 4%-6% and 3%-5%, respectively.

Conclusion

The global cylindrical roller bearing market is set for robust growth over the next five years, driven by technological advancements, increasing demand in renewable energy, and the rise of industrial automation. Key players are focusing on innovation and strategic partnerships to capitalize on these opportunities. With a projected market size of \$6.2 billion by 2030, the cylindrical roller bearing market offers significant potential for growth and investment.

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