

Cyclotetrasiloxane Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/C19282DA3C34EN.html>

Date: February 2025

Pages: 77

Price: US\$ 3,200.00 (Single User License)

ID: C19282DA3C34EN

Abstracts

Cyclotetrasiloxane Market Overview

The global Cyclotetrasiloxane market is projected to experience significant growth from 2025 to 2030, driven by increasing demand in key industries such as personal care, electronics, and automotive. Cyclotetrasiloxane, a versatile silicone compound, is widely used in the production of silicone polymers, resins, and fluids. The market is expected to grow at a CAGR of 5.2%-6.8% during the forecast period, reaching a market size of approximately \$1.2 billion to \$1.5 billion by 2030.

Market Size and Share Analysis

The Cyclotetrasiloxane market is segmented by product type, process, application, end-use, and region. In terms of product type, the market is dominated by Octamethylcyclotetrasiloxane (D4), which holds a market share of 65%-70% due to its widespread use in personal care products. Other product types, such as Decamethylcyclopentasiloxane (D5) and Dodecamethylcyclohexasiloxane (D6), account for the remaining 30%-35%.

By application, the personal care segment is the largest, contributing 45%-50% of the total market revenue. This is followed by the electronics and automotive sectors, which account for 25%-30% and 15%-20%, respectively. The remaining 5%-10% is attributed to other applications, including industrial coatings and medical devices.

Key Players and Competitive Landscape

The Cyclotetrasiloxane market is highly competitive, with key players such as Dow, Innospec, Momentive, and Elkem Silicones dominating the industry. These companies collectively hold a market share of 60%-65%. Dow leads the market with a share of

20%-25%, followed by Momentive at 15%-20%, and Innospec and Elkem Silicones each holding 10%-15%.

These companies are focusing on strategic initiatives such as mergers, acquisitions, and partnerships to strengthen their market position. For instance, in 2025, Dow announced a partnership with a leading personal care brand to develop innovative silicone-based formulations, further solidifying its dominance in the personal care segment.

Market Trends and Drivers

The growing demand for personal care products, particularly in emerging economies, is a major driver of the Cyclotetrasiloxane market. The increasing popularity of silicone-based cosmetics and skincare products is expected to boost market growth by 4%-5% annually. Additionally, the rising adoption of Cyclotetrasiloxane in the electronics industry for thermal management applications is contributing to market expansion.

Another significant trend is the shift towards sustainable and eco-friendly products. Companies are investing in the development of bio-based Cyclotetrasiloxane to meet regulatory requirements and consumer preferences. This trend is expected to grow at a CAGR of 6%-7% during the forecast period.

Regional Analysis

Geographically, the Asia-Pacific region dominates the Cyclotetrasiloxane market, accounting for 40%-45% of global demand. This is primarily due to the rapid growth of the personal care and electronics industries in countries such as China, India, and Japan. North America and Europe follow closely, with market shares of 25%-30% and 20%-25%, respectively.

In North America, the market is driven by the increasing demand for high-performance silicone materials in the automotive and healthcare sectors. Europe, on the other hand, is witnessing steady growth due to stringent regulations promoting the use of eco-friendly materials.

Market News on Policy and Companies

Recent policy developments have had a significant impact on the Cyclotetrasiloxane market. In 2025, the European Union introduced new regulations limiting the use of certain silicone compounds in personal care products. This has prompted companies to invest in research and development of alternative materials, driving innovation in the market.

In addition, several key players have announced expansion plans to meet growing demand. For example, Momentive recently opened a new production facility in Asia, increasing its production capacity by 15%-20%. Similarly, Elkem Silicones has invested \$50 million in upgrading its existing facilities to enhance product quality and sustainability.

Segment Forecasts (2025-2030)

The personal care segment is expected to remain the largest application area, growing at a CAGR of 5%-6%. The electronics segment is projected to grow at a slightly higher rate of 6%-7%, driven by the increasing use of Cyclotetrasiloxane in thermal interface materials and encapsulants. The automotive segment is also expected to witness steady growth, with a CAGR of 4%-5%, due to the rising demand for lightweight and durable materials.

Regionally, the Asia-Pacific market is expected to maintain its dominance, growing at a CAGR of 6%-7%. North America and Europe are projected to grow at CAGRs of 4%-5% and 3%-4%, respectively, during the forecast period.

Conclusion

The global Cyclotetrasiloxane market is poised for robust growth from 2025 to 2030, driven by increasing demand in key industries and the development of sustainable products. With a projected market size of \$1.2 billion to \$1.5 billion by 2030, the market offers significant opportunities for key players and new entrants alike. Companies that focus on innovation, sustainability, and strategic partnerships are likely to gain a competitive edge in this dynamic market.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Cyclotetrasiloxane Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Cyclotetrasiloxane by Region
- 8.2 Import of Cyclotetrasiloxane by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST CYCLOTETRASILOXANE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Cyclotetrasiloxane Market Size
- 9.2 Cyclotetrasiloxane Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST CYCLOTETRASILOXANE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Cyclotetrasiloxane Market Size
- 10.2 Cyclotetrasiloxane Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST CYCLOTETRASILOXANE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Cyclotetrasiloxane Market Size
- 11.2 Cyclotetrasiloxane Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST CYCLOTETRASILOXANE MARKET IN EUROPE (2020-2030)

- 12.1 Cyclotetrasiloxane Market Size
- 12.2 Cyclotetrasiloxane Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST CYCLOTETRASILOXANE MARKET IN MEA (2020-2030)

- 13.1 Cyclotetrasiloxane Market Size
- 13.2 Cyclotetrasiloxane Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL CYCLOTETRASILOXANE MARKET (2020-2025)

- 14.1 Cyclotetrasiloxane Market Size
- 14.2 Cyclotetrasiloxane Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL CYCLOTETRASILOXANE MARKET FORECAST (2025-2030)

- 15.1 Cyclotetrasiloxane Market Size Forecast
- 15.2 Cyclotetrasiloxane Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Dow
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Cyclotetrasiloxane Information
 - 16.1.3 SWOT Analysis of Dow
 - 16.1.4 Dow Cyclotetrasiloxane Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Innospec
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Cyclotetrasiloxane Information
 - 16.2.3 SWOT Analysis of Innospec
 - 16.2.4 Innospec Cyclotetrasiloxane Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Momentive
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Cyclotetrasiloxane Information
 - 16.3.3 SWOT Analysis of Momentive

16.3.4 Momentive Cyclotetrasiloxane Sales, Revenue, Price and Gross Margin (2020-2025)

16.4 Elkem Silicones

16.4.1 Company Profile

16.4.2 Main Business and Cyclotetrasiloxane Information

16.4.3 SWOT Analysis of Elkem Silicones

16.4.4 Elkem Silicones Cyclotetrasiloxane Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Cyclotetrasiloxane Report

Table Data Sources of Cyclotetrasiloxane Report

Table Major Assumptions of Cyclotetrasiloxane Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Cyclotetrasiloxane Picture

Table Cyclotetrasiloxane Classification

Table Cyclotetrasiloxane Applications List

Table Drivers of Cyclotetrasiloxane Market

Table Restraints of Cyclotetrasiloxane Market

Table Opportunities of Cyclotetrasiloxane Market

Table Threats of Cyclotetrasiloxane Market

Table Raw Materials Suppliers List

Table Different Production Methods of Cyclotetrasiloxane

Table Cost Structure Analysis of Cyclotetrasiloxane

Table Key End Users List

Table Latest News of Cyclotetrasiloxane Market

Table Merger and Acquisition List

Table Planned/Future Project of Cyclotetrasiloxane Market

Table Policy of Cyclotetrasiloxane Market

Table 2020-2030 Regional Export of Cyclotetrasiloxane

Table 2020-2030 Regional Import of Cyclotetrasiloxane

Table 2020-2030 Regional Trade Balance

Figure 2020-2030 Regional Trade Balance

Table 2020-2030 North America Cyclotetrasiloxane Market Size and Market Volume List

Figure 2020-2030 North America Cyclotetrasiloxane Market Size and CAGR

Figure 2020-2030 North America Cyclotetrasiloxane Market Volume and CAGR

Table 2020-2030 North America Cyclotetrasiloxane Demand List by Application
Table 2020-2025 North America Cyclotetrasiloxane Key Players Sales List
Table 2020-2025 North America Cyclotetrasiloxane Key Players Market Share List
Table 2020-2030 North America Cyclotetrasiloxane Demand List by Type
Table 2020-2025 North America Cyclotetrasiloxane Price List by Type
Table 2020-2030 United States Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 United States Cyclotetrasiloxane Import & Export List
Table 2020-2030 Canada Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Canada Cyclotetrasiloxane Import & Export List
Table 2020-2030 Mexico Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Mexico Cyclotetrasiloxane Import & Export List
Table 2020-2030 South America Cyclotetrasiloxane Market Size and Market Volume List
Figure 2020-2030 South America Cyclotetrasiloxane Market Size and CAGR
Figure 2020-2030 South America Cyclotetrasiloxane Market Volume and CAGR
Table 2020-2030 South America Cyclotetrasiloxane Demand List by Application
Table 2020-2025 South America Cyclotetrasiloxane Key Players Sales List
Table 2020-2025 South America Cyclotetrasiloxane Key Players Market Share List
Table 2020-2030 South America Cyclotetrasiloxane Demand List by Type
Table 2020-2025 South America Cyclotetrasiloxane Price List by Type
Table 2020-2030 Brazil Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Brazil Cyclotetrasiloxane Import & Export List
Table 2020-2030 Argentina Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Argentina Cyclotetrasiloxane Import & Export List
Table 2020-2030 Chile Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Chile Cyclotetrasiloxane Import & Export List
Table 2020-2030 Peru Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Peru Cyclotetrasiloxane Import & Export List
Table 2020-2030 Asia & Pacific Cyclotetrasiloxane Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Cyclotetrasiloxane Market Size and CAGR
Figure 2020-2030 Asia & Pacific Cyclotetrasiloxane Market Volume and CAGR
Table 2020-2030 Asia & Pacific Cyclotetrasiloxane Demand List by Application
Table 2020-2025 Asia & Pacific Cyclotetrasiloxane Key Players Sales List
Table 2020-2025 Asia & Pacific Cyclotetrasiloxane Key Players Market Share List
Table 2020-2030 Asia & Pacific Cyclotetrasiloxane Demand List by Type
Table 2020-2025 Asia & Pacific Cyclotetrasiloxane Price List by Type
Table 2020-2030 China Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 China Cyclotetrasiloxane Import & Export List
Table 2020-2030 India Cyclotetrasiloxane Market Size and Market Volume List

Table 2020-2030 India Cyclotetrasiloxane Import & Export List
Table 2020-2030 Japan Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Japan Cyclotetrasiloxane Import & Export List
Table 2020-2030 South Korea Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 South Korea Cyclotetrasiloxane Import & Export List
Table 2020-2030 Southeast Asia Cyclotetrasiloxane Market Size List
Table 2020-2030 Southeast Asia Cyclotetrasiloxane Market Volume List
Table 2020-2030 Southeast Asia Cyclotetrasiloxane Import List
Table 2020-2030 Southeast Asia Cyclotetrasiloxane Export List
Table 2020-2030 Australia Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Australia Cyclotetrasiloxane Import & Export List
Table 2020-2030 Europe Cyclotetrasiloxane Market Size and Market Volume List
Figure 2020-2030 Europe Cyclotetrasiloxane Market Size and CAGR
Figure 2020-2030 Europe Cyclotetrasiloxane Market Volume and CAGR
Table 2020-2030 Europe Cyclotetrasiloxane Demand List by Application
Table 2020-2025 Europe Cyclotetrasiloxane Key Players Sales List
Table 2020-2025 Europe Cyclotetrasiloxane Key Players Market Share List
Table 2020-2030 Europe Cyclotetrasiloxane Demand List by Type
Table 2020-2025 Europe Cyclotetrasiloxane Price List by Type
Table 2020-2030 Germany Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Germany Cyclotetrasiloxane Import & Export List
Table 2020-2030 France Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 France Cyclotetrasiloxane Import & Export List
Table 2020-2030 United Kingdom Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 United Kingdom Cyclotetrasiloxane Import & Export List
Table 2020-2030 Italy Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Italy Cyclotetrasiloxane Import & Export List
Table 2020-2030 Spain Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Spain Cyclotetrasiloxane Import & Export List
Table 2020-2030 Belgium Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Belgium Cyclotetrasiloxane Import & Export List
Table 2020-2030 Netherlands Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Netherlands Cyclotetrasiloxane Import & Export List
Table 2020-2030 Austria Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Austria Cyclotetrasiloxane Import & Export List
Table 2020-2030 Poland Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Poland Cyclotetrasiloxane Import & Export List
Table 2020-2030 Russia Cyclotetrasiloxane Market Size and Market Volume List

Table 2020-2030 Russia Cyclotetrasiloxane Import & Export List
Table 2020-2030 MEA Cyclotetrasiloxane Market Size and Market Volume List
Figure 2020-2030 MEA Cyclotetrasiloxane Market Size and CAGR
Figure 2020-2030 MEA Cyclotetrasiloxane Market Volume and CAGR
Table 2020-2030 MEA Cyclotetrasiloxane Demand List by Application
Table 2020-2025 MEA Cyclotetrasiloxane Key Players Sales List
Table 2020-2025 MEA Cyclotetrasiloxane Key Players Market Share List
Table 2020-2030 MEA Cyclotetrasiloxane Demand List by Type
Table 2020-2025 MEA Cyclotetrasiloxane Price List by Type
Table 2020-2030 Egypt Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Egypt Cyclotetrasiloxane Import & Export List
Table 2020-2030 Israel Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Israel Cyclotetrasiloxane Import & Export List
Table 2020-2030 South Africa Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 South Africa Cyclotetrasiloxane Import & Export List
Table 2020-2030 Gulf Cooperation Council Countries Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Gulf Cooperation Council Countries Cyclotetrasiloxane Import & Export List
Table 2020-2030 Turkey Cyclotetrasiloxane Market Size and Market Volume List
Table 2020-2030 Turkey Cyclotetrasiloxane Import & Export List
Table 2020-2025 Global Cyclotetrasiloxane Market Size List by Region
Table 2020-2025 Global Cyclotetrasiloxane Market Size Share List by Region
Table 2020-2025 Global Cyclotetrasiloxane Market Volume List by Region
Table 2020-2025 Global Cyclotetrasiloxane Market Volume Share List by Region
Table 2020-2025 Global Cyclotetrasiloxane Demand List by Application
Table 2020-2025 Global Cyclotetrasiloxane Demand Market Share List by Application
Table 2020-2025 Global Cyclotetrasiloxane Capacity List
Table 2020-2025 Global Cyclotetrasiloxane Key Vendors Capacity Share List
Table 2020-2025 Global Cyclotetrasiloxane Key Vendors Production List
Table 2020-2025 Global Cyclotetrasiloxane Key Vendors Production Share List
Figure 2020-2025 Global Cyclotetrasiloxane Capacity Production and Growth Rate
Table 2020-2025 Global Cyclotetrasiloxane Key Vendors Production Value List
Figure 2020-2025 Global Cyclotetrasiloxane Production Value and Growth Rate
Table 2020-2025 Global Cyclotetrasiloxane Key Vendors Production Value Share List
Table 2020-2025 Global Cyclotetrasiloxane Demand List by Type
Table 2020-2025 Global Cyclotetrasiloxane Demand Market Share List by Type
Table 2020-2025 Regional Cyclotetrasiloxane Price List
Table 2025-2030 Global Cyclotetrasiloxane Market Size List by Region

Table 2025-2030 Global Cyclotetrasiloxane Market Size Share List by Region
Table 2025-2030 Global Cyclotetrasiloxane Market Volume List by Region
Table 2025-2030 Global Cyclotetrasiloxane Market Volume Share List by Region
Table 2025-2030 Global Cyclotetrasiloxane Demand List by Application
Table 2025-2030 Global Cyclotetrasiloxane Demand Market Share List by Application
Table 2025-2030 Global Cyclotetrasiloxane Capacity List
Table 2025-2030 Global Cyclotetrasiloxane Key Vendors Capacity Share List
Table 2025-2030 Global Cyclotetrasiloxane Key Vendors Production List
Table 2025-2030 Global Cyclotetrasiloxane Key Vendors Production Share List
Figure 2025-2030 Global Cyclotetrasiloxane Capacity Production and Growth Rate
Table 2025-2030 Global Cyclotetrasiloxane Key Vendors Production Value List
Figure 2025-2030 Global Cyclotetrasiloxane Production Value and Growth Rate
Table 2025-2030 Global Cyclotetrasiloxane Key Vendors Production Value Share List
Table 2025-2030 Global Cyclotetrasiloxane Demand List by Type
Table 2025-2030 Global Cyclotetrasiloxane Demand Market Share List by Type
Table 2025-2030 Cyclotetrasiloxane Regional Price List
Table Dow Information
Table SWOT Analysis of Dow
Table 2020-2025 Dow Cyclotetrasiloxane Product Capacity Production Price Cost Production Value
Figure 2020-2025 Dow Cyclotetrasiloxane Capacity Production and Growth Rate
Figure 2020-2025 Dow Cyclotetrasiloxane Market Share
Table Innospec Information
Table SWOT Analysis of Innospec
Table 2020-2025 Innospec Cyclotetrasiloxane Product Capacity Production Price Cost Production Value
Figure 2020-2025 Innospec Cyclotetrasiloxane Capacity Production and Growth Rate
Figure 2020-2025 Innospec Cyclotetrasiloxane Market Share
Table Momentive Information
Table SWOT Analysis of Momentive
Table 2020-2025 Momentive Cyclotetrasiloxane Product Capacity Production Price Cost Production Value
Figure 2020-2025 Momentive Cyclotetrasiloxane Capacity Production and Growth Rate
Figure 2020-2025 Momentive Cyclotetrasiloxane Market Share
Table Elkem Silicones Information
Table SWOT Analysis of Elkem Silicones
Table 2020-2025 Elkem Silicones Cyclotetrasiloxane Product Capacity Production Price Cost Production Value
Figure 2020-2025 Elkem Silicones Cyclotetrasiloxane Capacity Production and Growth

Rate

Figure 2020-2025 Elkem Silicones Cyclotetrasiloxane Market Share

.....

I would like to order

Product name: Cyclotetrasiloxane Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/C19282DA3C34EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C19282DA3C34EN.html>