

Cyclohexylamine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Cyclohexylamine Market Overview

The global cyclohexylamine market is projected to witness significant growth from 2025 to 2030, driven by its extensive applications in corrosion inhibitors, pharmaceuticals, rubber chemicals, and other industries. Cyclohexylamine, a versatile organic compound, is widely used as an intermediate in the production of various chemicals. The market is expected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% during the forecast period, reaching a market size of approximately \$1.2 billion to \$1.5 billion by 2030.

Market Size and Share Analysis

In 2025, the global cyclohexylamine market is estimated to be valued at around \$950 million. By 2030, the market is anticipated to expand to \$1.5 billion, with a CAGR of 4.5%-5.5%. The market is segmented by product type, process, application, end-use, and region. Key players such as LANXESS, US Amines Limited, Alkyl Amines Chemicals Limited, Wanhua Chemical, Golden Time Chemical, and San Fu Chemical dominate the market, collectively holding a market share of approximately 60%-65%.

By Product Type

The cyclohexylamine market is segmented into various product types, including high-purity cyclohexylamine and industrial-grade cyclohexylamine. High-purity cyclohexylamine is expected to grow at a CAGR of 5.0%-6.0%, driven by its increasing use in pharmaceutical applications.

By Process

The market is further divided based on the production process, including hydrogenation

of nitrocyclohexane and reductive amination of cyclohexanone. The hydrogenation process holds a dominant share of 70%-75% due to its cost-effectiveness and high yield.

By Application

Cyclohexylamine finds extensive applications in:

Corrosion Inhibitors: Accounting for 40%-45% of the market share, cyclohexylamine is widely used in water treatment and oil & gas industries.

Pharmaceuticals: With a market share of 25%-30%, it is used in the synthesis of drugs and active pharmaceutical ingredients (APIs).

Rubber Chemicals: Contributing 15%-20%, cyclohexylamine is used in the production of rubber accelerators and antioxidants.

Others: Including agrochemicals and dyes, this segment holds a share of 10%-15%.

By End-Use

The end-use industries for cyclohexylamine include:

Water Treatment: Dominating with a share of 35%-40%, driven by the increasing demand for corrosion inhibitors.

Pharmaceuticals: Holding a share of 25%-30%, due to the growing pharmaceutical industry.

Oil & Gas: Contributing 20%-25%, as cyclohexylamine is used in pipeline corrosion prevention.

Others: Including agriculture and textiles, this segment accounts for 10%-15%.

By Region

The global cyclohexylamine market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa.

Asia-Pacific: The largest market, accounting for 45%-50% of the global share, driven by rapid industrialization and the presence of key manufacturers in China and India.

North America: Holding a share of 20%-25%, due to the high demand from the pharmaceutical and water treatment industries.

Europe: Contributing 15%-20%, with growth driven by stringent environmental regulations and the presence of major pharmaceutical companies.

Latin America and Middle East & Africa: These regions collectively hold a share of

10%-15%, with growth driven by increasing industrial activities.

Market Trends

The cyclohexylamine market is witnessing several key trends:

Increasing Demand for Corrosion Inhibitors: The growing need for corrosion prevention in water treatment and oil & gas industries is driving market growth.

Rising Pharmaceutical Applications: The expansion of the pharmaceutical industry, particularly in emerging economies, is boosting the demand for cyclohexylamine.

Sustainable Production Processes: Manufacturers are focusing on eco-friendly production methods to reduce environmental impact.

Technological Advancements: Innovations in production technologies are improving the efficiency and yield of cyclohexylamine.

Key Players and Competitive Landscape

The global cyclohexylamine market is highly competitive, with key players focusing on strategic initiatives such as mergers, acquisitions, and partnerships to strengthen their market position. Major players include:

LANXESS: A leading producer of cyclohexylamine, with a strong presence in Europe and North America.

US Amines Limited: A key player in the Asia-Pacific region, known for its high-quality products.

Alkyl Amines Chemicals Limited: A major manufacturer in India, focusing on expanding its production capacity.

Wanhua Chemical: A prominent Chinese company, investing in R&D to develop innovative products.

Golden Time Chemical: Known for its extensive product portfolio and strong distribution network.

San Fu Chemical: A leading player in Taiwan, focusing on sustainable production practices.

Market News on Policy and Companies

Recent developments in the cyclohexylamine market include:

Regulatory Changes: Governments worldwide are implementing stricter regulations on

chemical production to reduce environmental impact, prompting manufacturers to adopt greener practices.

Capacity Expansions: Key players such as Alkyl Amines Chemicals Limited and Wanhua Chemical are expanding their production capacities to meet the growing demand.

Strategic Partnerships: Companies are forming alliances to enhance their market presence and expand their product offerings.

R&D Investments: Increased investments in research and development are leading to the introduction of innovative products and improved production processes.

Segment Forecasts (2025-2030)

The cyclohexylamine market is expected to grow across all segments during the forecast period:

By Product Type: High-purity cyclohexylamine is projected to grow at a CAGR of 5.0%-6.0%, driven by its use in pharmaceuticals.

By Process: The hydrogenation process is expected to maintain its dominance, with a CAGR of 4.0%-5.0%.

By Application: The corrosion inhibitors segment is anticipated to grow at a CAGR of 4.5%-5.5%, while the pharmaceuticals segment is expected to grow at 5.0%-6.0%.

By End-Use: The water treatment segment is projected to grow at a CAGR of 4.0%-5.0%, and the pharmaceuticals segment at 5.0%-6.0%.

By Region: Asia-Pacific is expected to remain the largest market, with a CAGR of 5.0%-6.0%, followed by North America at 4.0%-5.0%.

Conclusion

The global cyclohexylamine market is poised for steady growth from 2025 to 2030, driven by its diverse applications and increasing demand from key industries. With a projected CAGR of 4.5%-5.5%, the market is expected to reach a valuation of \$1.5 billion by 2030. Key players are focusing on strategic initiatives to strengthen their market position, while regulatory changes and technological advancements are shaping the future of the industry. The Asia-Pacific region is expected to remain the largest market, with significant contributions from North America and Europe.

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