

Cyclohexyl Acrylate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Cyclohexyl Acrylate Market Summary

Introduction

Cyclohexyl Acrylate is a specialty acrylate monomer with a cyclic structure and reactive double bond, used as a monomer or co-monomer in solution or suspension polymerization. The industry is characterized by its role in producing high-refractive-index, durable, and low-shrinkage polymers for coatings, adhesives, and optical materials. Key trends include advancements in UV-curable formulations, eco-friendly synthesis methods, and integration with fluorinated resins. The market is driven by demand for high-performance coatings, adhesives, and specialty polymers, particularly in developed economies like the U.S., Europe, and Japan.

Market Size and Growth Forecast

The global Cyclohexyl Acrylate market was valued at USD 140–230 million in 2024, with an estimated CAGR of 5.0%–7.0% from 2025 to 2030, driven by demand for painting resins and adhesives.

Regional Analysis

North America is projected to grow at a CAGR of 4.8%–6.8%, with the U.S. leading due to its advanced coatings and optical industries, emphasizing high-refractive-index polymers.

Europe is expected to achieve a CAGR of 4.5%–6.5%, with Germany driving demand, focusing on UV-curable coatings for industrial applications.

Asia Pacific is anticipated to record the highest growth at a CAGR of 5.5%–7.5%, driven by Japan and China, where coatings and adhesive industries fuel demand.

Rest of the World, including Brazil and India, is expected to grow at a CAGR of 4.3%–6.3%, with trends toward specialty resin applications.

Application Analysis

Painting resin applications are estimated to grow at a CAGR of 5.2%–7.2%, driven by cyclohexyl acrylate's use in durable, high-refractive-index coatings, with trends toward UV-curable formulations.

Adhesive applications are projected to expand at a CAGR of 5.0%–7.0%, supported by its role in high-strength, low-shrinkage adhesives, with innovations in eco-friendly bonding.

Other applications, including optical materials and specialty polymers, are anticipated to grow at a CAGR of 4.8%–6.8%, focusing on high-performance uses.

Key Market Players

TOAGOSEI, based in Tokyo, Japan, is a leading producer of cyclohexyl acrylate, offering high-purity solutions for coatings and adhesives, known for its advanced polymer technologies.

Osaka Organic Chemical Industry Ltd, headquartered in Osaka, Japan, specializes in cyclohexyl acrylate for adhesives, emphasizing innovative chemical synthesis.

Chongqing Research Institute of Chemical Industry, based in Chongqing, China, produces cyclohexyl acrylate for specialty resins, focusing on scalable and high-quality manufacturing.

Porter's Five Forces Analysis

The threat of new entrants is moderate; high technical expertise and capital costs for acrylate production create barriers, though growing demand attracts

niche players.

The threat of substitutes is moderate; alternative acrylates compete, but cyclohexyl acrylate's unique cyclic structure maintains its edge in high-performance applications.

Buyer power is moderate; large coating and adhesive manufacturers negotiate pricing, but cyclohexyl acrylate's specialized uses limit buyer leverage.

Supplier power is low; raw materials like acrylic acid and cyclohexanol are widely available, reducing supplier influence.

Competitive rivalry is high; key players differentiate through product purity, eco-friendly synthesis, and application-specific innovations.

Market Opportunities and Challenges

Opportunities

Rising demand for UV-curable coatings drives cyclohexyl acrylate adoption.

Advancements in high-performance adhesives enhance market growth.

Emerging markets in Asia Pacific offer expansion opportunities due to coatings and adhesive demand.

Challenges

Regulatory scrutiny on acrylate production increases compliance costs.

High synthesis costs limit cyclohexyl acrylate adoption in cost-sensitive applications.

Competition from alternative monomers hinders market scalability.

Growth Trend Analysis

The Cyclohexyl Acrylate market is growing steadily, driven by demand for advanced coatings and adhesives. Cyclohexyl acrylate, synthesized via ester exchange (acrylic ester and cyclohexanol under a catalyst) or direct esterification (acrylic acid and cyclohexanol), offers high refractive index, excellent water resistance, abrasion resistance, chemical resistance, heat resistance, low shrinkage, and high hardness. Its primary consumption regions include Europe, the U.S., and Japan, with increasing demand in recent years due to growth in synthetic fluororesins and UV-curable coatings. These developments align with a projected CAGR of 5.0%–7.0% through 2030, reflecting cyclohexyl acrylate's growing role in high-performance polymer applications.

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