

# Cyclohexanone Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

### Cyclohexanone Market Overview

The global cyclohexanone market is projected to witness significant growth from 2025 to 2030, driven by its extensive applications in industries such as caprolactam production, adipic acid manufacturing, and coatings & inks. Cyclohexanone, a key intermediate in the production of nylon, is also widely used in the pharmaceutical and chemical sectors. The market is expected to grow at a compound annual growth rate (CAGR) of 4.5%-5.5% during the forecast period, reaching a market size of approximately \$8.5 billion to \$9.2 billion by 2030.

### Market Size and Share Analysis

In 2025, the global cyclohexanone market is estimated to be valued at \$6.8 billion to \$7.2 billion. The Asia-Pacific region dominates the market, accounting for 55%-60% of the global share, primarily due to the high demand from China and India. North America and Europe follow, with market shares of 18%-22% and 12%-15%, respectively. The Middle East & Africa and Latin America regions are expected to witness moderate growth, contributing 5%-8% collectively.

### Market Trends

Key trends shaping the cyclohexanone market include:

**Increasing demand for caprolactam:** Caprolactam production accounts for 65%-70% of cyclohexanone consumption, driven by the growing textile and automotive industries.

**Rising adoption in adipic acid manufacturing:** Adipic acid, used in nylon 6,6 production, is expected to grow at a CAGR of 3.8%-4.2%, further boosting cyclohexanone demand.

**Expansion in coatings & inks:** The coatings & inks segment is projected to grow at a

CAGR of 4.0%-4.5%, driven by the construction and packaging industries.  
Sustainability initiatives: Companies are focusing on eco-friendly production processes, with 20%-25% of manufacturers adopting green technologies by 2025.

## Market Segmentation

### By Product Type

The cyclohexanone market is segmented into:

**Industrial Grade:** Accounts for 75%-80% of the market, primarily used in caprolactam and adipic acid production.

**Pharmaceutical Grade:** Holds a 15%-20% share, driven by its use in drug manufacturing.

### By Process

The market is divided based on production processes:

**Phenol Hydrogenation:** Dominates with a 60%-65% share due to its cost-effectiveness.

**Cyclohexane Oxidation:** Accounts for 30%-35% of the market.

**Others:** Includes bio-based processes, contributing 5%-10%.

### By Application

Key applications include:

**Caprolactam:** Largest application segment, holding 65%-70% of the market.

**Adipic Acid:** Accounts for 20%-25% of cyclohexanone consumption.

**Coatings & Inks:** Represents 8%-10% of the market.

**Others:** Includes solvents and pharmaceuticals, contributing 5%-7%.

### By End-Use

Major end-use industries are:

**Textiles:** Largest end-use sector, accounting for 40%-45% of demand.

**Automotive:** Represents 20%-25% of the market.

**Construction:** Holds a 15%-20% share.

**Others:** Includes packaging and pharmaceuticals, contributing 10%-15%.

## By Region

The market is analyzed across:

Asia-Pacific: Dominates with 55%-60% of the global market.

North America: Accounts for 18%-22%.

Europe: Represents 12%-15%.

Middle East & Africa: Contributes 4%-6%.

Latin America: Holds 3%-5% of the market.

## Key Players

Prominent companies in the cyclohexanone market include:

Highsun Group

BASF

Eversun

Sinopec

Shandong Haili

DSM

China Petrochemical Development Corporation

AdvanSix

Fujian Tianchen Yaolong

UBE Corporation

Hengyi

Lanxess

Capro

Taiyuan Chemical

Shandong Fangming

Luxi Chemical

Jiangsu Haili

DOMO Caproleuna

Zhejiang Juhua

JSC Kuibyshev Azot

Grupa Azoty

Versalis S.p.A./Eni

Grodno Azot

Kemerovo Azot

Yichang Sanning  
Toray Industries  
Shanxi Lubao  
Shanxi Lanhua  
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Risun  
China Pingmei Shenma Group  
Univex  
Sumitomo Chemical  
Gujarat State Fertilizers & Chemicals Limited (GSFC)  
Shchekino Azot  
The Fertilisers and Chemicals Travancore Limited (FACT)  
PJSC Azot/OSTCHEM  
Spolana  
Radici  
Monomeros  
Taiwan Prosperity Chemical Corp (TPCC)

#### Market News on Policy and Companies

Recent developments in the cyclohexanone market include:

**Policy Changes:** Governments in Asia-Pacific are implementing stricter environmental regulations, pushing manufacturers to adopt sustainable practices. For instance, China's Green Manufacturing initiative aims to reduce emissions by 15%-20% by 2025.

**Company Expansions:** BASF announced a \$500 million investment in expanding its cyclohexanone production capacity in China by 2026. Similarly, Sinopec plans to increase its output by 10%-12% annually to meet rising demand.

**Technological Advancements:** Companies like DSM and AdvanSix are investing in bio-based cyclohexanone production, with an expected market share of 8%-10% by 2030.

#### Segment Forecasts (2025-2030)

The cyclohexanone market is expected to grow across all segments:

**Caprolactam:** Projected to grow at a CAGR of 4.0%-4.5%.

**Adipic Acid:** Expected to expand at a CAGR of 3.8%-4.2%.

**Coatings & Inks:** Anticipated to grow at a CAGR of 4.0%-4.5%.

**Others:** Forecasted to increase at a CAGR of 3.5%-4.0%.

## Conclusion

The global cyclohexanone market is poised for steady growth from 2025 to 2030, driven by its critical role in caprolactam and adipic acid production. With increasing demand from the textile, automotive, and construction industries, coupled with sustainability initiatives, the market is expected to reach \$8.5 billion to \$9.2 billion by 2030. Key players are focusing on capacity expansion and technological advancements to capitalize on emerging opportunities.

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