

# Cyclohexanol Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

### Cyclohexanol Market Overview

The global cyclohexanol market is projected to witness steady growth from 2025 to 2030, driven by its widespread applications in industries such as nylon production, agricultural chemicals, rubber, plasticizers, solvents, and others. Cyclohexanol, a key intermediate in the production of adipic acid and caprolactam, is essential for manufacturing nylon 6 and nylon 6,6. The market is expected to grow at a compound annual growth rate (CAGR) of 3.4% during the forecast period, reaching a valuation of approximately \$1.2 billion by 2030.

### Market Size and Share Analysis

In 2025, the global cyclohexanol market is estimated to be valued at \$1.02 billion. By product type, the market is segmented into pure cyclohexanol and cyclohexanol derivatives. The pure cyclohexanol segment holds the largest market share, accounting for 65%-70% of the total market revenue, owing to its extensive use in nylon production. The derivatives segment is expected to grow at a slightly higher CAGR of 4.1% due to increasing demand in agricultural chemicals and solvents.

### Key Players and Competitive Landscape

The cyclohexanol market is highly competitive, with key players such as AdvanSix, Syensqo, Lanxess, Asahi Kasei, Grupa Azoty, Kanto Denka Kogyo, and Shenma dominating the market. These companies collectively account for 55%-60% of the global market share. Strategic initiatives such as capacity expansions, mergers, and acquisitions are expected to strengthen their market positions. For instance, AdvanSix announced a \$50 million investment in 2024 to expand its cyclohexanol production capacity by 10%-15%.

### Market Segmentation by Process

The cyclohexanol market is segmented by process into hydrogenation of phenol and oxidation of cyclohexane. The hydrogenation of phenol process dominates the market, contributing 75%-80% of the total production volume. This process is preferred due to its cost-effectiveness and high yield. The oxidation of cyclohexane process, although less prevalent, is gaining traction in regions with abundant cyclohexane supply, particularly in the Middle East and Asia-Pacific.

### Market Segmentation by Application

Cyclohexanol finds extensive applications in various industries:

**Nylon Production:** The largest application segment, accounting for 50%-55% of the total demand. Cyclohexanol is a key raw material for producing adipic acid and caprolactam, which are essential for nylon 6 and nylon 6,6.

**Agricultural Chemicals:** Accounts for 15%-20% of the market. Cyclohexanol is used in the production of herbicides and pesticides.

**Rubber:** Contributes 10%-12% to the market. It is used as a plasticizer and stabilizer in synthetic rubber production.

**Plasticizers:** Represents 8%-10% of the market. Cyclohexanol is used to enhance the flexibility and durability of plastics.

**Solvents:** Accounts for 5%-7% of the market. It is used in industrial cleaning and degreasing applications.

**Others:** Includes applications in pharmaceuticals and cosmetics, contributing 3%-5% to the market.

### Market Segmentation by End-Use

The end-use industries for cyclohexanol include:

**Automotive:** The largest end-use sector, driven by the demand for nylon in automotive components. Accounts for 30%-35% of the market.

**Textiles:** Represents 20%-25% of the market. Nylon fibers are widely used in the textile industry.

**Agriculture:** Contributes 15%-20% to the market, primarily due to the use of cyclohexanol in agricultural chemicals.

**Construction:** Accounts for 10%-12% of the market. Cyclohexanol-based plasticizers are used in construction materials.

**Others:** Includes industries such as pharmaceuticals and cosmetics, contributing

8%-10% to the market.

### Regional Analysis

The cyclohexanol market is segmented into key regions:

**Asia-Pacific:** The largest and fastest-growing market, accounting for 45%-50% of the global demand. Growth is driven by the expanding automotive and textile industries in China and India.

**North America:** Represents 20%-25% of the market. The U.S. is a major consumer due to its robust automotive and construction sectors.

**Europe:** Accounts for 15%-20% of the market. Germany and France are key contributors, driven by demand from the automotive and agricultural sectors.

**Middle East & Africa:** Contributes 5%-7% to the market. Growth is supported by the availability of raw materials and increasing industrial activities.

**Latin America:** Represents 3%-5% of the market. Brazil is the largest consumer in the region, driven by its agricultural and automotive industries.

### Market News on Policy and Companies

Recent developments in the cyclohexanol market include:

**Policy Changes:** In 2024, the European Union introduced stricter regulations on the use of cyclohexanol in agricultural chemicals, aiming to reduce environmental impact. This is expected to drive innovation in eco-friendly alternatives.

**Company News:** In 2025, Syensqo announced a partnership with a leading chemical manufacturer to develop sustainable cyclohexanol production methods. This initiative aligns with the global shift towards green chemistry.

**Capacity Expansions:** Lanxess expanded its cyclohexanol production facility in Germany, increasing its annual capacity by 20,000 tons to meet growing demand from the automotive sector.

### Segment Forecasts (2025 - 2030)

The cyclohexanol market is expected to grow steadily across all segments:

**By Product Type:** The pure cyclohexanol segment is projected to grow at a CAGR of 3.2%, while the derivatives segment is expected to grow at 4.1%.

**By Process:** The hydrogenation of phenol process will continue to dominate, with a

projected CAGR of 3.5%. The oxidation of cyclohexane process is expected to grow at 3.8%.

By Application: Nylon production will remain the largest application, growing at a CAGR of 3.3%. Agricultural chemicals and solvents are expected to grow at 4.0% and 3.7%, respectively.

By End-Use: The automotive sector will lead with a CAGR of 3.4%, followed by textiles at 3.6% and agriculture at 3.8%.

By Region: Asia-Pacific will remain the fastest-growing region, with a projected CAGR of 4.0%. North America and Europe are expected to grow at 3.2% and 3.0%, respectively.

## Conclusion

The global cyclohexanol market is poised for steady growth from 2025 to 2030, driven by its critical role in nylon production and diverse industrial applications. Key players are focusing on capacity expansions and sustainable production methods to meet growing demand. With a projected CAGR of 3.4%, the market is expected to reach \$1.2 billion by 2030, offering significant opportunities for stakeholders across the value chain.

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