

Cyclohexane Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Cyclohexane Market Overview

The global cyclohexane market is projected to witness steady growth from 2025 to 2030, driven by its extensive use in the production of caprolactam and adipic acid, which are key raw materials for nylon and polyamide manufacturing. Cyclohexane is a colorless, flammable liquid with a distinctive odor, primarily derived from benzene through hydrogenation. The market is expected to grow at a compound annual growth rate (CAGR) of 3.4% during the forecast period, reaching a valuation of approximately \$8.5 billion by 2030.

Market Size and Share Analysis

In 2025, the global cyclohexane market is estimated to be valued at \$7.2 billion. The market is segmented by product type, process, application, end-use, and region. The caprolactam segment dominates the market, accounting for over 60% of the total market share, followed by adipic acid, which holds a share of approximately 25%. The remaining 15% is attributed to other applications, including coatings, inks, and solvents.

Key Players in the Cyclohexane Market

The market is highly competitive, with key players such as BASF, Sinopec, Fujian Tianchen Yaolong, UBE Corporation, and AdvanSix leading the industry. Other significant contributors include Highsun Group, Eversun, Fibrant, Shandong Haili, and DSM. These companies are focusing on strategic expansions, technological advancements, and mergers to strengthen their market position.

Market Segmentation
By Product Type



Caprolactam: Dominates the market with a share of 60%.

Adipic Acid: Accounts for 25% of the market.

Others: Includes coatings, inks, and solvents, holding 15% of the market.

By Process

Hydrogenation of Benzene: The most widely used process, accounting for 80% of cyclohexane production.

Other Processes: Include catalytic reforming and partial oxidation, contributing 20% to the market.

By Application

Caprolactam: Used in nylon 6 production, representing 60% of applications.

Adipic Acid: Utilized in nylon 6,6 production, accounting for 25%.

Coating & Ink: Holds 10% of the market.

Others: Includes solvents and intermediates, contributing 5%.

By End-Use

Automotive: The largest end-use sector, accounting for 35% of demand.

Textiles: Represents 25% of the market. Packaging: Holds 20% of the market.

Others: Includes construction and electronics, contributing 20%.

By Region

Asia-Pacific: The largest market, accounting for 50% of global demand, driven by rapid industrialization in China and India.

North America: Represents 20% of the market, with the U.S. being the major contributor.

Europe: Holds 15% of the market, with Germany and France leading the region.

Middle East & Africa: Accounts for 10% of the market.

Latin America: Represents 5% of the market.



Market Trends

The cyclohexane market is influenced by several key trends:

Increasing Demand for Nylon: The growing demand for nylon in automotive and textile industries is driving the market.

Technological Advancements: Innovations in production processes are enhancing efficiency and reducing costs.

Sustainability Initiatives: Companies are focusing on eco-friendly production methods to meet regulatory standards.

Strategic Collaborations: Key players are forming partnerships to expand their market presence.

Market News on Policy and Companies

Recent developments in the cyclohexane market include:

BASF announced a new production facility in China, expected to increase its cyclohexane capacity by 10% by 2026.

Sinopec invested \$500 million in upgrading its cyclohexane production technology to reduce carbon emissions.

The European Union introduced stricter regulations on benzene emissions, impacting cyclohexane production processes.

AdvanSix launched a new line of eco-friendly cyclohexane products, targeting the automotive sector.

Segment Forecasts (2025 - 2030)

The cyclohexane market is expected to grow at a CAGR of 3.4% from 2025 to 2030. Key segment forecasts include:

Caprolactam: Expected to grow at a CAGR of 3.5%, driven by demand from the textile and automotive industries.

Adipic Acid: Projected to grow at a CAGR of 3.2%, supported by increasing demand for nylon 6,6.

Coating & Ink: Anticipated to grow at a CAGR of 2.8%, fueled by the packaging industry.

Asia-Pacific: Expected to remain the largest market, growing at a CAGR of 3.8%.



Conclusion

The global cyclohexane market is poised for steady growth, driven by its critical role in the production of caprolactam and adipic acid. With increasing demand from the automotive, textile, and packaging industries, coupled with technological advancements and sustainability initiatives, the market is expected to reach \$8.5 billion by 2030. Key players are focusing on strategic expansions and innovations to capitalize on emerging opportunities, ensuring a competitive and dynamic market landscape.



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