

Cyclamate Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Cyclamate Market Overview

The cyclamate market has witnessed substantial growth in recent years and is projected to continue on this trajectory heading into 2025 and beyond. Cyclamate is an artificial sweetener primarily used in food, beverages, and personal care products due to its sugar-like taste and zero calories. It is an attractive option for consumers trying to reduce calorie intake while still enjoying sweet flavors.

Market Size

The global cyclamate market was valued at approximately USD 1.1 billion in 2025 and is projected to reach around USD 1.6 billion by 2030, registering a compound annual growth rate (CAGR) of around 6% during the forecast period of 2025-2030.

Market Share & Trends Analysis Report

By Product Type The market segmentation by product type includes:

Cyclamate Na (Sodium Cyclamate) Cyclamate Ca (Calcium Cyclamate)

Among these, Sodium Cyclamate holds the largest share, accounting for nearly 75% of the market, owing to its widespread approval and use in formulations across various sectors.

By Key Players



Key players in the cyclamate market include:

San Fu Group Golden Time Chemical Tianjin North Food Kunshan Huli Jiangmen Huhui

These companies dominate the market, leveraging their R&D capabilities to innovate and introduce new applications for cyclamate, thus driving market expansion.

By Process The cyclamate market can be segmented based on processing methods into:

Synthetic Production Natural Extraction

Synthetic production is the most common method, with a market share of about 80% due to its efficiency and low-cost production process.

By Application In terms of application, the cyclamate market can be classified into:

Food Beverages Personal Care

The food segment dominates the market, representing approximately 60% of the total consumption, driven by the demand for low-calorie and sugar-free food products.

By End-Use The end-user segmentation includes:

Household Food Service Industry Cosmetic and Personal Care Products

Household use comprises the largest segment, accounting for over 50% of the market share, driven by increasing health-conscious consumer trends.



By Region

The cyclamate market exhibits geographical diversity, segmented by region as follows:

North America Europe Asia-Pacific Latin America Middle East & Africa

Asia-Pacific is anticipated to dominate the market, expected to reach a valuation of around USD 800 million by 2030, driven by high population density and growing consumer awareness of health and wellness.

Market News on Policy and Companies

In recent years, several regulatory changes have impacted the cyclamate market. In the US, the Food and Drug Administration (FDA) has revisited the approval status of cyclamate, previously banished in the 1970s, raising interest from stakeholders in North America.

Furthermore, companies like San Fu Group and Golden Time Chemical are investing heavily in expanding their production capacities in response to rising demand and potential market openings as regulations relax.

Future Segment Forecasts (2025 - 2030)

Looking ahead, the cyclamate market is expected to experience consistent growth across all segments:

The demand for cyclamate in the food sector is anticipated to grow at a CAGR of 5%-7%.

The beverage segment is projected to rise at a CAGR of 6%-8%.

Personal care products are expected to contribute an annual growth of around 4%-6%.

As consumer preferences shift towards lower-calorie products, the cyclamate market is leveraged to fulfill this increasing demand.



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