

Cybersecurity Insurance Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/C6E4B4C8D9F9EN.html>

Date: July 2025

Pages: 105

Price: US\$ 3,200.00 (Single User License)

ID: C6E4B4C8D9F9EN

Abstracts

Cybersecurity Insurance Market Summary

Introduction

Cybersecurity insurance provides financial protection against cyber threats, covering data breaches, ransomware, and business interruptions. It serves small and medium enterprises (SMEs) and large enterprises, offering first-party coverage, third-party liability, and bundled/hybrid policies. The global rise in cyberattacks, with over 2.6 billion personal records exposed in 2023, drives demand for cybersecurity insurance. Increasing regulatory requirements and digital transformation across industries further fuel market growth, addressing the need for robust risk management in an interconnected world.

Market Size and Growth Forecast

The global cybersecurity insurance market is projected to reach between USD 10.0 billion and USD 15.0 billion in 2025, with a compound annual growth rate (CAGR) of 10% to 16% through 2030, reflecting growing cyber risks and insurance adoption.

Regional Analysis

North America: The U.S. dominates due to high cyberattack prevalence and regulatory compliance needs. Canada emphasizes data protection.

Europe: Germany, France, and the UK lead, driven by GDPR and cybersecurity regulations.

Asia Pacific: China and India see rapid growth due to digital transformation. Japan focuses on enterprise security.

Rest of the World: Brazil invests in cyber risk management, while the Middle East, particularly the UAE, adopts advanced insurance solutions.

Application Analysis

Small and Medium Enterprises (SMEs): Expected growth of 10.5-16.5%, driven by increasing cyber vulnerabilities. Trends focus on affordable policies.

Large Enterprises: Projected growth of 10.0-15.5%, linked to complex IT infrastructures. Developments emphasize comprehensive coverage.

Type Analysis

First-party Coverage: Expected growth of 10.5-16.5%, valued for covering direct losses. Trends highlight ransomware protection.

Third-party Liability: Projected growth of 10.0-15.5%, key for legal liabilities. Advances focus on regulatory compliance.

Bundled/Hybrid: Anticipated growth of 9.8-15.0%, offering combined coverage. Developments prioritize flexibility.

Key Market Players

Leading firms include Chubb, offering comprehensive policies; AIG, advancing cyber risk solutions; Beazley, specializing in data breach coverage; Mitrastech, enhancing compliance tools; RedSeal, improving risk assessment; AXA XL, focusing on enterprise solutions; Travelers, supporting SMEs; Bitsight, advancing risk analytics; AttackIQ, innovating in threat simulation; SecurityScorecard, prioritizing risk scoring; Cisco, integrating cybersecurity tools; Microsoft, enhancing cloud security; UpGuard, focusing on vendor risk; Check Point, advancing threat prevention; and SentinelOne, improving endpoint security. These companies drive growth through innovation and global expansion.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate, due to high expertise and regulatory requirements, though niche players can enter with specialized offerings.

Threat of Substitutes: Low, as cybersecurity insurance is critical for risk mitigation with few alternatives.

Bargaining Power of Buyers: Moderate, with enterprises seeking tailored, cost-effective policies.

Bargaining Power of Suppliers: Low, due to multiple technology and service providers.

Competitive Rivalry: High, with firms competing on coverage scope, pricing, and risk assessment tools.

Market Opportunities and Challenges

Opportunities:

Over 2.6 billion personal records exposed in 2023 highlight the need for cyber insurance.

Innovations like Chubb's cyber risk platforms enhance coverage efficiency.

Growing digital transformation in Asia Pacific offers growth potential.

Challenges:

High policy costs limit adoption among SMEs.

Complex regulatory requirements for cyber insurance delay market entry.

Limited awareness in emerging markets slows penetration.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

3.1 Research Scope

3.2 Research Sources

3.2.1 Data Sources

3.2.2 Assumptions

3.3 Research Method

Chapter Four Market Landscape

4.1 Market Overview

4.2 Classification/Types

4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

5.1 Introduction

5.2 Drivers

5.3 Restraints

5.4 Opportunities

5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

6.1 Upstream/Suppliers Analysis

6.2 Cybersecurity Insurance Analysis

6.2.1 Technology Analysis

6.2.2 Cost Analysis

6.2.3 Market Channel Analysis

6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

7.1 Latest News

7.2 Merger and Acquisition

- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 HISTORICAL AND FORECAST CYBERSECURITY INSURANCE MARKET IN NORTH AMERICA (2020-2030)

- 8.1 Cybersecurity Insurance Market Size
- 8.2 Cybersecurity Insurance Market by End Use
- 8.3 Competition by Players/Suppliers
- 8.4 Cybersecurity Insurance Market Size by Type
- 8.5 Key Countries Analysis
 - 8.5.1 United States
 - 8.5.2 Canada
 - 8.5.3 Mexico

CHAPTER 9 HISTORICAL AND FORECAST CYBERSECURITY INSURANCE MARKET IN SOUTH AMERICA (2020-2030)

- 9.1 Cybersecurity Insurance Market Size
- 9.2 Cybersecurity Insurance Market by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Cybersecurity Insurance Market Size by Type
- 9.5 Key Countries Analysis
 - 9.5.1 Brazil
 - 9.5.2 Argentina
 - 9.5.3 Chile
 - 9.5.4 Peru

CHAPTER 10 HISTORICAL AND FORECAST CYBERSECURITY INSURANCE MARKET IN ASIA & PACIFIC (2020-2030)

- 10.1 Cybersecurity Insurance Market Size
- 10.2 Cybersecurity Insurance Market by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Cybersecurity Insurance Market Size by Type
- 10.5 Key Countries Analysis
 - 10.5.1 China
 - 10.5.2 India
 - 10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

CHAPTER 11 HISTORICAL AND FORECAST CYBERSECURITY INSURANCE MARKET IN EUROPE (2020-2030)

- 11.1 Cybersecurity Insurance Market Size
- 11.2 Cybersecurity Insurance Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Cybersecurity Insurance Market Size by Type
- 11.5 Key Countries Analysis
 - 11.5.1 Germany
 - 11.5.2 France
 - 11.5.3 United Kingdom
 - 11.5.4 Italy
 - 11.5.5 Spain
 - 11.5.6 Belgium
 - 11.5.7 Netherlands
 - 11.5.8 Austria
 - 11.5.9 Poland
 - 11.5.10 Russia

CHAPTER 12 HISTORICAL AND FORECAST CYBERSECURITY INSURANCE MARKET IN MEA (2020-2030)

- 12.1 Cybersecurity Insurance Market Size
- 12.2 Cybersecurity Insurance Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Cybersecurity Insurance Market Size by Type
- 12.5 Key Countries Analysis
 - 12.5.1 Egypt
 - 12.5.2 Israel
 - 12.5.3 South Africa
 - 12.5.4 Gulf Cooperation Council Countries
 - 12.5.5 Turkey

CHAPTER 13 SUMMARY FOR GLOBAL CYBERSECURITY INSURANCE MARKET (2020-2025)

- 13.1 Cybersecurity Insurance Market Size
- 13.2 Cybersecurity Insurance Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Cybersecurity Insurance Market Size by Type

CHAPTER 14 GLOBAL CYBERSECURITY INSURANCE MARKET FORECAST (2025-2030)

- 14.1 Cybersecurity Insurance Market Size Forecast
- 14.2 Cybersecurity Insurance Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Cybersecurity Insurance Type Forecast

CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS

- 15.1 Chubb
 - 15.1.1 Company Profile
 - 15.1.2 Main Business and Cybersecurity Insurance Information
 - 15.1.3 SWOT Analysis of Chubb
 - 15.1.4 Chubb Cybersecurity Insurance Revenue, Gross Margin and Market Share (2020-2025)
- 15.2 AIG
 - 15.2.1 Company Profile
 - 15.2.2 Main Business and Cybersecurity Insurance Information
 - 15.2.3 SWOT Analysis of AIG
 - 15.2.4 AIG Cybersecurity Insurance Revenue, Gross Margin and Market Share (2020-2025)
- 15.3 Beazley
 - 15.3.1 Company Profile
 - 15.3.2 Main Business and Cybersecurity Insurance Information
 - 15.3.3 SWOT Analysis of Beazley
 - 15.3.4 Beazley Cybersecurity Insurance Revenue, Gross Margin and Market Share (2020-2025)
- 15.4 Mitratech
 - 15.4.1 Company Profile
 - 15.4.2 Main Business and Cybersecurity Insurance Information
 - 15.4.3 SWOT Analysis of Mitratech
 - 15.4.4 Mitratech Cybersecurity Insurance Revenue, Gross Margin and Market Share

(2020-2025)

15.5 RedSeal

15.5.1 Company Profile

15.5.2 Main Business and Cybersecurity Insurance Information

15.5.3 SWOT Analysis of RedSeal

15.5.4 RedSeal Cybersecurity Insurance Revenue, Gross Margin and Market Share

(2020-2025)

15.6 AXA AL

15.6.1 Company Profile

15.6.2 Main Business and Cybersecurity Insurance Information

15.6.3 SWOT Analysis of AXA AL

15.6.4 AXA AL Cybersecurity Insurance Revenue, Gross Margin and Market Share

(2020-2025)

15.7 Travelers

15.7.1 Company Profile

15.7.2 Main Business and Cybersecurity Insurance Information

15.7.3 SWOT Analysis of Travelers

15.7.4 Travelers Cybersecurity Insurance Revenue, Gross Margin and Market Share

(2020-2025)

15.8 Bitsight

15.8.1 Company Profile

15.8.2 Main Business and Cybersecurity Insurance Information

15.8.3 SWOT Analysis of Bitsight

15.8.4 Bitsight Cybersecurity Insurance Revenue, Gross Margin and Market Share

(2020-2025)

15.9 AttackIQ

15.9.1 Company Profile

15.9.2 Main Business and Cybersecurity Insurance Information

15.9.3 SWOT Analysis of AttackIQ

15.9.4 AttackIQ Cybersecurity Insurance Revenue, Gross Margin and Market Share

(2020-2025)

15.10 SecurityScorecard

15.10.1 Company Profile

15.10.2 Main Business and Cybersecurity Insurance Information

15.10.3 SWOT Analysis of SecurityScorecard

15.10.4 SecurityScorecard Cybersecurity Insurance Revenue, Gross Margin and Market Share (2020-2025)

Please ask for sample pages for full companies list

Tables & Figures

TABLES AND FIGURES

- Table Abbreviation and Acronyms
- Table Research Scope of Cybersecurity Insurance Report
- Table Data Sources of Cybersecurity Insurance Report
- Table Major Assumptions of Cybersecurity Insurance Report
- Figure Market Size Estimated Method
- Figure Major Forecasting Factors
- Figure Cybersecurity Insurance Picture
- Table Cybersecurity Insurance Classification
- Table Cybersecurity Insurance Applications
- Table Drivers of Cybersecurity Insurance Market
- Table Restraints of Cybersecurity Insurance Market
- Table Opportunities of Cybersecurity Insurance Market
- Table Threats of Cybersecurity Insurance Market
- Table Covid-19 Impact For Cybersecurity Insurance Market
- Table Raw Materials Suppliers
- Table Different Production Methods of Cybersecurity Insurance
- Table Cost Structure Analysis of Cybersecurity Insurance
- Table Key End Users
- Table Latest News of Cybersecurity Insurance Market
- Table Merger and Acquisition
- Table Planned/Future Project of Cybersecurity Insurance Market
- Table Policy of Cybersecurity Insurance Market
- Table 2020-2030 North America Cybersecurity Insurance Market Size
- Figure 2020-2030 North America Cybersecurity Insurance Market Size and CAGR
- Table 2020-2030 North America Cybersecurity Insurance Market Size by Application
- Table 2020-2025 North America Cybersecurity Insurance Key Players Revenue
- Table 2020-2025 North America Cybersecurity Insurance Key Players Market Share
- Table 2020-2030 North America Cybersecurity Insurance Market Size by Type
- Table 2020-2030 United States Cybersecurity Insurance Market Size
- Table 2020-2030 Canada Cybersecurity Insurance Market Size
- Table 2020-2030 Mexico Cybersecurity Insurance Market Size
- Table 2020-2030 South America Cybersecurity Insurance Market Size
- Figure 2020-2030 South America Cybersecurity Insurance Market Size and CAGR
- Table 2020-2030 South America Cybersecurity Insurance Market Size by Application
- Table 2020-2025 South America Cybersecurity Insurance Key Players Revenue

Table 2020-2025 South America Cybersecurity Insurance Key Players Market Share

Table 2020-2030 South America Cybersecurity Insurance Market Size by Type

Table 2020-2030 Brazil Cybersecurity Insurance Market Size

Table 2020-2030 Argentina Cybersecurity Insurance Market Size

Table 2020-2030 Chile Cybersecurity Insurance Market Size

Table 2020-2030 Peru Cybersecurity Insurance Market Size

Table 2020-2030 Asia & Pacific Cybersecurity Insurance Market Size

Figure 2020-2030 Asia & Pacific Cybersecurity Insurance Market Size and CAGR

Table 2020-2030 Asia & Pacific Cybersecurity Insurance Market Size by Application

Table 2020-2025 Asia & Pacific Cybersecurity Insurance Key Players Revenue

Table 2020-2025 Asia & Pacific Cybersecurity Insurance Key Players Market Share

Table 2020-2030 Asia & Pacific Cybersecurity Insurance Market Size by Type

Table 2020-2030 China Cybersecurity Insurance Market Size

Table 2020-2030 India Cybersecurity Insurance Market Size

Table 2020-2030 Japan Cybersecurity Insurance Market Size

Table 2020-2030 South Korea Cybersecurity Insurance Market Size

Table 2020-2030 Southeast Asia Cybersecurity Insurance Market Size

Table 2020-2030 Australia Cybersecurity Insurance Market Size

Table 2020-2030 Europe Cybersecurity Insurance Market Size

Figure 2020-2030 Europe Cybersecurity Insurance Market Size and CAGR

Table 2020-2030 Europe Cybersecurity Insurance Market Size by Application

Table 2020-2025 Europe Cybersecurity Insurance Key Players Revenue

Table 2020-2025 Europe Cybersecurity Insurance Key Players Market Share

Table 2020-2030 Europe Cybersecurity Insurance Market Size by Type

Table 2020-2030 Germany Cybersecurity Insurance Market Size

Table 2020-2030 France Cybersecurity Insurance Market Size

Table 2020-2030 United Kingdom Cybersecurity Insurance Market Size

Table 2020-2030 Italy Cybersecurity Insurance Market Size

Table 2020-2030 Spain Cybersecurity Insurance Market Size

Table 2020-2030 Belgium Cybersecurity Insurance Market Size

Table 2020-2030 Netherlands Cybersecurity Insurance Market Size

Table 2020-2030 Austria Cybersecurity Insurance Market Size

Table 2020-2030 Poland Cybersecurity Insurance Market Size

Table 2020-2030 Russia Cybersecurity Insurance Market Size

Table 2020-2030 MEA Cybersecurity Insurance Market Size

Figure 2020-2030 MEA Cybersecurity Insurance Market Size and CAGR

Table 2020-2030 MEA Cybersecurity Insurance Market Size by Application

Table 2020-2025 MEA Cybersecurity Insurance Key Players Revenue

Table 2020-2025 MEA Cybersecurity Insurance Key Players Market Share

Table 2020-2030 MEA Cybersecurity Insurance Market Size by Type
Table 2020-2030 Egypt Cybersecurity Insurance Market Size
Table 2020-2030 Israel Cybersecurity Insurance Market Size
Table 2020-2030 South Africa Cybersecurity Insurance Market Size
Table 2020-2030 Gulf Cooperation Council Countries Cybersecurity Insurance Market Size
Table 2020-2030 Turkey Cybersecurity Insurance Market Size
Table 2020-2025 Global Cybersecurity Insurance Market Size by Region
Table 2020-2025 Global Cybersecurity Insurance Market Size Share by Region
Table 2020-2025 Global Cybersecurity Insurance Market Size by Application
Table 2020-2025 Global Cybersecurity Insurance Market Share by Application
Table 2020-2025 Global Cybersecurity Insurance Key Vendors Revenue
Figure 2020-2025 Global Cybersecurity Insurance Market Size and Growth Rate
Table 2020-2025 Global Cybersecurity Insurance Key Vendors Market Share
Table 2020-2025 Global Cybersecurity Insurance Market Size by Type
Table 2020-2025 Global Cybersecurity Insurance Market Share by Type
Table 2025-2030 Global Cybersecurity Insurance Market Size by Region
Table 2025-2030 Global Cybersecurity Insurance Market Size Share by Region
Table 2025-2030 Global Cybersecurity Insurance Market Size by Application
Table 2025-2030 Global Cybersecurity Insurance Market Share by Application
Table 2025-2030 Global Cybersecurity Insurance Key Vendors Revenue
Figure 2025-2030 Global Cybersecurity Insurance Market Size and Growth Rate
Table 2025-2030 Global Cybersecurity Insurance Key Vendors Market Share
Table 2025-2030 Global Cybersecurity Insurance Market Size by Type
Table 2025-2030 Cybersecurity Insurance Global Market Share by Type

I would like to order

Product name: Cybersecurity Insurance Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

Product link: <https://marketpublishers.com/r/C6E4B4C8D9F9EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C6E4B4C8D9F9EN.html>