

# Cumene Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/CB39E4A5B2E1EN.html>

Date: February 2025

Pages: 89

Price: US\$ 3,200.00 (Single User License)

ID: CB39E4A5B2E1EN

## Abstracts

### Cumene Market Overview 2025

The Cumene market is poised for significant growth as industrial and chemical sectors expand their operations globally. The market dynamics are influenced by increasing demand for key derivatives such as phenol and acetone, which find application in various end-use sectors. This review provides insights into the market size, trends, and key players shaping the Cumene landscape.

### Market Size

The global Cumene market was valued at approximately \$13.2 billion in 2025 and is projected to reach around \$18.5 billion by 2030, growing at a CAGR of about 5.5% during the forecast period (2025 - 2030).

### Market Share & Trends Analysis

#### By Product Type

In the Cumene market, the primary derivatives are phenol, acetone, and others. In 2025, phenol accounted for approximately 60% of the application share, while acetone represented around 30%. The remaining 10% comprised other chemical applications.

#### By Key Players

Major players in the Cumene market include:

Mitsubishi Chemical

Moeve

INEOS

## KUMHO P&B Chemicals

Tosoh

Chang Chun Group

Domo Chemicals

Sinopec

## By Process

Cumene is primarily produced through the alkylation of benzene with propylene, a process that has a global adoption rate of nearly 85%. Alternative production methods include those using catalytic processes, contributing to about 15% of the total processes used.

## By Application

### Phenol

The phenol application segment is the most significant contributor to the Cumene market. It is extensively used in the production of resins, plastics, and coatings, representing around 60% of the Cumene market share.

### Acetone

The acetone segment, primarily used in solvents and as a chemical feedstock, commands about 30% of the market. Increased demand from the pharmaceuticals and cosmetics sectors are expected to elevate its growth in the coming years.

### Others

Other applications included around 10% in 2025, which includes uses in chemical intermediates and laboratory solvents.

## By End-Use

The Cumene market finds its end-use in diverse industries, including chemicals, automotive, construction, and consumer goods. The chemical sector is the largest end-user, holding a market share of approximately 70%, given its reliance on phenol and acetone derivatives.

## By Region

The Cumene market is geographically segmented into:

North America - Expected to capture about 25% of the market share, driven by strong industrial growth.

Europe - Anticipated to account for 20% share, with policies promoting sustainable products.

Asia-Pacific - Projected to dominate the market with over 35% share, thanks to rapid industrialization in countries like China and India.

Latin America and Middle East & Africa - Together estimated to hold up to 20% of the market share, driven by expanding production capacities and economic diversification efforts.

### Market News on Policy and Companies

Recent policies aimed at enhancing production efficiency and sustainability are impacting the Cumene market. Various governmental regulations are being formulated to reduce carbon footprints in chemical production. Moreover, companies are investing in R&D to innovate better catalysts and production technologies. For instance, Sinopec announced a new green initiative in 2025 to reduce energy consumption by up to 15% in its Cumene production process.

### Segment Forecasts, 2025 - 2030

Forecasts indicate robust growth across all segments of the Cumene market:

Phenol application is expected to maintain a CAGR of 5.6%, reinforcing its critical role in various industries.

Acetone demand is projected to rise at a CAGR of 5.0%, fueled by the increased use in several industries.

Overall, the Cumene market is set to grow at a CAGR of 5.5%, indicating a strong demand for the sourced chemicals and their derivatives.

### Conclusion

The Cumene market shows promising growth potential driven by rising demand for phenol and acetone. Strategic partnerships and technological advancements among key players will further define the market landscape through 2030. As end-use industries continue to expand, focus on sustainable and efficient production methods will unlock new opportunities within this crucial chemical market.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

### **CHAPTER 2 ABBREVIATION AND ACRONYMS**

### **CHAPTER 3 PREFACE**

- 3.1 Research Scope
- 3.2 Research Sources
  - 3.2.1 Data Sources
  - 3.2.2 Assumptions
- 3.3 Research Method

### **CHAPTER 4 MARKET LANDSCAPE**

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

### **CHAPTER 5 MARKET TREND ANALYSIS**

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

### **CHAPTER 6 INDUSTRY CHAIN ANALYSIS**

- 6.1 Upstream/Suppliers Analysis
- 6.2 Cumene Analysis
  - 6.2.1 Technology Analysis
  - 6.2.2 Cost Analysis
  - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

### **CHAPTER 7 LATEST MARKET DYNAMICS**

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

## **CHAPTER 8 TRADING ANALYSIS**

- 8.1 Export of Cumene by Region
- 8.2 Import of Cumene by Region
- 8.3 Balance of Trade

## **CHAPTER 9 HISTORICAL AND FORECAST CUMENE MARKET IN NORTH AMERICA (2020-2030)**

- 9.1 Cumene Market Size
- 9.2 Cumene Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
  - 9.5.1 United States
  - 9.5.2 Canada
  - 9.5.3 Mexico

## **CHAPTER 10 HISTORICAL AND FORECAST CUMENE MARKET IN SOUTH AMERICA (2020-2030)**

- 10.1 Cumene Market Size
- 10.2 Cumene Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
  - 10.5.1 Brazil
  - 10.5.2 Argentina
  - 10.5.3 Chile
  - 10.5.4 Peru

## **CHAPTER 11 HISTORICAL AND FORECAST CUMENE MARKET IN ASIA & PACIFIC (2020-2030)**

- 11.1 Cumene Market Size
- 11.2 Cumene Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
  - 11.5.1 China
  - 11.5.2 India
  - 11.5.3 Japan
  - 11.5.4 South Korea
  - 11.5.5 Southeast Asia
  - 11.5.6 Australia

## **CHAPTER 12 HISTORICAL AND FORECAST CUMENE MARKET IN EUROPE (2020-2030)**

- 12.1 Cumene Market Size
- 12.2 Cumene Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
  - 12.5.1 Germany
  - 12.5.2 France
  - 12.5.3 United Kingdom
  - 12.5.4 Italy
  - 12.5.5 Spain
  - 12.5.6 Belgium
  - 12.5.7 Netherlands
  - 12.5.8 Austria
  - 12.5.9 Poland
  - 12.5.10 Russia

## **CHAPTER 13 HISTORICAL AND FORECAST CUMENE MARKET IN MEA (2020-2030)**

- 13.1 Cumene Market Size
- 13.2 Cumene Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

## **CHAPTER 14 SUMMARY FOR GLOBAL CUMENE MARKET (2020-2025)**

- 14.1 Cumene Market Size
- 14.2 Cumene Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

## **CHAPTER 15 GLOBAL CUMENE MARKET FORECAST (2025-2030)**

- 15.1 Cumene Market Size Forecast
- 15.2 Cumene Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

## **CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS**

- 16.1 Mitsubishi Chemical
  - 16.1.1 Company Profile
  - 16.1.2 Main Business and Cumene Information
  - 16.1.3 SWOT Analysis of Mitsubishi Chemical
  - 16.1.4 Mitsubishi Chemical Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Moeve
  - 16.2.1 Company Profile
  - 16.2.2 Main Business and Cumene Information
  - 16.2.3 SWOT Analysis of Moeve
  - 16.2.4 Moeve Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 INEOS
  - 16.3.1 Company Profile
  - 16.3.2 Main Business and Cumene Information
  - 16.3.3 SWOT Analysis of INEOS
  - 16.3.4 INEOS Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 KUMHO P&B CHEMICALS

- 16.4.1 Company Profile
- 16.4.2 Main Business and Cumene Information
- 16.4.3 SWOT Analysis of KUMHO P&B CHEMICALS
- 16.4.4 KUMHO P&B CHEMICALS Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.5 Tosoh
  - 16.5.1 Company Profile
  - 16.5.2 Main Business and Cumene Information
  - 16.5.3 SWOT Analysis of Tosoh
  - 16.5.4 Tosoh Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.6 Chang Chun Group
  - 16.6.1 Company Profile
  - 16.6.2 Main Business and Cumene Information
  - 16.6.3 SWOT Analysis of Chang Chun Group
  - 16.6.4 Chang Chun Group Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.7 Domo Chemicals
  - 16.7.1 Company Profile
  - 16.7.2 Main Business and Cumene Information
  - 16.7.3 SWOT Analysis of Domo Chemicals
  - 16.7.4 Domo Chemicals Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.8 Sinopec
  - 16.8.1 Company Profile
  - 16.8.2 Main Business and Cumene Information
  - 16.8.3 SWOT Analysis of Sinopec
  - 16.8.4 Sinopec Cumene Sales, Revenue, Price and Gross Margin (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms List

Table Research Scope of Cumene Report

Table Data Sources of Cumene Report

Table Major Assumptions of Cumene Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Cumene Picture

Table Cumene Classification

Table Cumene Applications List

Table Drivers of Cumene Market



Table Restraints of Cumene Market
Table Opportunities of Cumene Market
Table Threats of Cumene Market
Table Raw Materials Suppliers List
Table Different Production Methods of Cumene
Table Cost Structure Analysis of Cumene
Table Key End Users List
Table Latest News of Cumene Market
Table Merger and Acquisition List
Table Planned/Future Project of Cumene Market
Table Policy of Cumene Market
Table 2020-2030 Regional Export of Cumene
Table 2020-2030 Regional Import of Cumene
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Cumene Market Size and Market Volume List
Figure 2020-2030 North America Cumene Market Size and CAGR
Figure 2020-2030 North America Cumene Market Volume and CAGR
Table 2020-2030 North America Cumene Demand List by Application
Table 2020-2025 North America Cumene Key Players Sales List
Table 2020-2025 North America Cumene Key Players Market Share List
Table 2020-2030 North America Cumene Demand List by Type
Table 2020-2025 North America Cumene Price List by Type
Table 2020-2030 United States Cumene Market Size and Market Volume List
Table 2020-2030 United States Cumene Import & Export List
Table 2020-2030 Canada Cumene Market Size and Market Volume List
Table 2020-2030 Canada Cumene Import & Export List
Table 2020-2030 Mexico Cumene Market Size and Market Volume List
Table 2020-2030 Mexico Cumene Import & Export List
Table 2020-2030 South America Cumene Market Size and Market Volume List
Figure 2020-2030 South America Cumene Market Size and CAGR
Figure 2020-2030 South America Cumene Market Volume and CAGR
Table 2020-2030 South America Cumene Demand List by Application
Table 2020-2025 South America Cumene Key Players Sales List
Table 2020-2025 South America Cumene Key Players Market Share List
Table 2020-2030 South America Cumene Demand List by Type
Table 2020-2025 South America Cumene Price List by Type
Table 2020-2030 Brazil Cumene Market Size and Market Volume List
Table 2020-2030 Brazil Cumene Import & Export List

Table 2020-2030 Argentina Cumene Market Size and Market Volume List  
Table 2020-2030 Argentina Cumene Import & Export List  
Table 2020-2030 Chile Cumene Market Size and Market Volume List  
Table 2020-2030 Chile Cumene Import & Export List  
Table 2020-2030 Peru Cumene Market Size and Market Volume List  
Table 2020-2030 Peru Cumene Import & Export List  
Table 2020-2030 Asia & Pacific Cumene Market Size and Market Volume List  
Figure 2020-2030 Asia & Pacific Cumene Market Size and CAGR  
Figure 2020-2030 Asia & Pacific Cumene Market Volume and CAGR  
Table 2020-2030 Asia & Pacific Cumene Demand List by Application  
Table 2020-2025 Asia & Pacific Cumene Key Players Sales List  
Table 2020-2025 Asia & Pacific Cumene Key Players Market Share List  
Table 2020-2030 Asia & Pacific Cumene Demand List by Type  
Table 2020-2025 Asia & Pacific Cumene Price List by Type  
Table 2020-2030 China Cumene Market Size and Market Volume List  
Table 2020-2030 China Cumene Import & Export List  
Table 2020-2030 India Cumene Market Size and Market Volume List  
Table 2020-2030 India Cumene Import & Export List  
Table 2020-2030 Japan Cumene Market Size and Market Volume List  
Table 2020-2030 Japan Cumene Import & Export List  
Table 2020-2030 South Korea Cumene Market Size and Market Volume List  
Table 2020-2030 South Korea Cumene Import & Export List  
Table 2020-2030 Southeast Asia Cumene Market Size List  
Table 2020-2030 Southeast Asia Cumene Market Volume List  
Table 2020-2030 Southeast Asia Cumene Import List  
Table 2020-2030 Southeast Asia Cumene Export List  
Table 2020-2030 Australia Cumene Market Size and Market Volume List  
Table 2020-2030 Australia Cumene Import & Export List  
Table 2020-2030 Europe Cumene Market Size and Market Volume List  
Figure 2020-2030 Europe Cumene Market Size and CAGR  
Figure 2020-2030 Europe Cumene Market Volume and CAGR  
Table 2020-2030 Europe Cumene Demand List by Application  
Table 2020-2025 Europe Cumene Key Players Sales List  
Table 2020-2025 Europe Cumene Key Players Market Share List  
Table 2020-2030 Europe Cumene Demand List by Type  
Table 2020-2025 Europe Cumene Price List by Type  
Table 2020-2030 Germany Cumene Market Size and Market Volume List  
Table 2020-2030 Germany Cumene Import & Export List  
Table 2020-2030 France Cumene Market Size and Market Volume List

Table 2020-2030 France Cumene Import & Export List	
Table 2020-2030 United Kingdom Cumene Market Size and Market Volume List	
Table 2020-2030 United Kingdom Cumene Import & Export List	
Table 2020-2030 Italy Cumene Market Size and Market Volume List	
Table 2020-2030 Italy Cumene Import & Export List	
Table 2020-2030 Spain Cumene Market Size and Market Volume List	
Table 2020-2030 Spain Cumene Import & Export List	
Table 2020-2030 Belgium Cumene Market Size and Market Volume List	
Table 2020-2030 Belgium Cumene Import & Export List	
Table 2020-2030 Netherlands Cumene Market Size and Market Volume List	
Table 2020-2030 Netherlands Cumene Import & Export List	
Table 2020-2030 Austria Cumene Market Size and Market Volume List	
Table 2020-2030 Austria Cumene Import & Export List	
Table 2020-2030 Poland Cumene Market Size and Market Volume List	
Table 2020-2030 Poland Cumene Import & Export List	
Table 2020-2030 Russia Cumene Market Size and Market Volume List	
Table 2020-2030 Russia Cumene Import & Export List	
Table 2020-2030 MEA Cumene Market Size and Market Volume List	
Figure 2020-2030 MEA Cumene Market Size and CAGR	
Figure 2020-2030 MEA Cumene Market Volume and CAGR	
Table 2020-2030 MEA Cumene Demand List by Application	
Table 2020-2025 MEA Cumene Key Players Sales List	
Table 2020-2025 MEA Cumene Key Players Market Share List	
Table 2020-2030 MEA Cumene Demand List by Type	
Table 2020-2025 MEA Cumene Price List by Type	
Table 2020-2030 Egypt Cumene Market Size and Market Volume List	
Table 2020-2030 Egypt Cumene Import & Export List	
Table 2020-2030 Israel Cumene Market Size and Market Volume List	
Table 2020-2030 Israel Cumene Import & Export List	
Table 2020-2030 South Africa Cumene Market Size and Market Volume List	
Table 2020-2030 South Africa Cumene Import & Export List	
Table 2020-2030 Gulf Cooperation Council Countries Cumene Market Size and Market Volume List	
Table 2020-2030 Gulf Cooperation Council Countries Cumene Import & Export List	
Table 2020-2030 Turkey Cumene Market Size and Market Volume List	
Table 2020-2030 Turkey Cumene Import & Export List	
Table 2020-2025 Global Cumene Market Size List by Region	
Table 2020-2025 Global Cumene Market Size Share List by Region	
Table 2020-2025 Global Cumene Market Volume List by Region	

Table 2020-2025 Global Cumene Market Volume Share List by Region	1
Table 2020-2025 Global Cumene Demand List by Application	2
Table 2020-2025 Global Cumene Demand Market Share List by Application	3
Table 2020-2025 Global Cumene Capacity List	4
Table 2020-2025 Global Cumene Key Vendors Capacity Share List	5
Table 2020-2025 Global Cumene Key Vendors Production List	6
Table 2020-2025 Global Cumene Key Vendors Production Share List	7
Figure 2020-2025 Global Cumene Capacity Production and Growth Rate	8
Table 2020-2025 Global Cumene Key Vendors Production Value List	9
Figure 2020-2025 Global Cumene Production Value and Growth Rate	10
Table 2020-2025 Global Cumene Key Vendors Production Value Share List	11
Table 2020-2025 Global Cumene Demand List by Type	12
Table 2020-2025 Global Cumene Demand Market Share List by Type	13
Table 2020-2025 Regional Cumene Price List	14
Table 2025-2030 Global Cumene Market Size List by Region	15
Table 2025-2030 Global Cumene Market Size Share List by Region	16
Table 2025-2030 Global Cumene Market Volume List by Region	17
Table 2025-2030 Global Cumene Market Volume Share List by Region	18
Table 2025-2030 Global Cumene Demand List by Application	19
Table 2025-2030 Global Cumene Demand Market Share List by Application	20
Table 2025-2030 Global Cumene Capacity List	21
Table 2025-2030 Global Cumene Key Vendors Capacity Share List	22
Table 2025-2030 Global Cumene Key Vendors Production List	23
Table 2025-2030 Global Cumene Key Vendors Production Share List	24
Figure 2025-2030 Global Cumene Capacity Production and Growth Rate	25
Table 2025-2030 Global Cumene Key Vendors Production Value List	26
Figure 2025-2030 Global Cumene Production Value and Growth Rate	27
Table 2025-2030 Global Cumene Key Vendors Production Value Share List	28
Table 2025-2030 Global Cumene Demand List by Type	29
Table 2025-2030 Global Cumene Demand Market Share List by Type	30
Table 2025-2030 Cumene Regional Price List	31
Table Mitsubishi Chemical Information	32
Table SWOT Analysis of Mitsubishi Chemical	33
Table 2020-2025 Mitsubishi Chemical Cumene Product Capacity Production Price Cost Production Value	34
Figure 2020-2025 Mitsubishi Chemical Cumene Capacity Production and Growth Rate	35
Figure 2020-2025 Mitsubishi Chemical Cumene Market Share	36
Table Moeve Information	37
Table SWOT Analysis of Moeve	38

Table 2020-2025 Moeve Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Moeve Cumene Capacity Production and Growth Rate

Figure 2020-2025 Moeve Cumene Market Share

Table INEOS Information

Table SWOT Analysis of INEOS

Table 2020-2025 INEOS Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 INEOS Cumene Capacity Production and Growth Rate

Figure 2020-2025 INEOS Cumene Market Share

Table KUMHO P&B CHEMICALS Information

Table SWOT Analysis of KUMHO P&B CHEMICALS

Table 2020-2025 KUMHO P&B CHEMICALS Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 KUMHO P&B CHEMICALS Cumene Capacity Production and Growth Rate

Figure 2020-2025 KUMHO P&B CHEMICALS Cumene Market Share

Table Tosoh Information

Table SWOT Analysis of Tosoh

Table 2020-2025 Tosoh Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Tosoh Cumene Capacity Production and Growth Rate

Figure 2020-2025 Tosoh Cumene Market Share

Table Chang Chun Group Information

Table SWOT Analysis of Chang Chun Group

Table 2020-2025 Chang Chun Group Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Chang Chun Group Cumene Capacity Production and Growth Rate

Figure 2020-2025 Chang Chun Group Cumene Market Share

Table Domo Chemicals Information

Table SWOT Analysis of Domo Chemicals

Table 2020-2025 Domo Chemicals Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Domo Chemicals Cumene Capacity Production and Growth Rate

Figure 2020-2025 Domo Chemicals Cumene Market Share

Table Sinopec Information

Table SWOT Analysis of Sinopec

Table 2020-2025 Sinopec Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Sinopec Cumene Capacity Production and Growth Rate  
Figure 2020-2025 Sinopec Cumene Market Share

.....



## I would like to order

Product name: Cumene Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/CB39E4A5B2E1EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CB39E4A5B2E1EN.html>