

Cumene Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/CC15F45FD48CEN.html>

Date: June 2025

Pages: 89

Price: US\$ 3,200.00 (Single User License)

ID: CC15F45FD48CEN

Abstracts

Cumene Market Summary

Introduction

Cumene, also known as isopropylbenzene, is a key petrochemical intermediate used primarily in the production of phenol and acetone, essential for plastics, resins, and adhesives. The industry is characterized by its reliance on refinery processes and its critical role in the petrochemical supply chain. Key trends include sustainable production, high-purity cumene, and integration with advanced refining technologies to meet environmental standards. The market is driven by demand for phenol-based products, growth in construction and automotive industries, and advancements in petrochemical processing.

Market Size and Growth Forecast

The global Cumene market was valued at USD 16.6–27.4 billion in 2024, with an estimated CAGR of 4.5%–6.5% from 2025 to 2030, driven by demand for phenol and acetone.

Regional Analysis

North America is projected to grow at a CAGR of 4.3%–6.3%, with the U.S. leading due to its robust plastics and adhesives sectors, focusing on high-purity cumene for phenol production.

Europe is expected to achieve a CAGR of 4.0%–6.0%, with Germany driving demand, emphasizing sustainable petrochemical processes for industrial applications.

Asia Pacific is anticipated to record the highest growth at 5.0%–7.0%, driven by China, India, and Singapore, where construction and automotive industries fuel demand, with trends toward cost-effective production.

Rest of the World, particularly Brazil, is expected to grow at 3.8%–5.8%, with trends toward phenol-based resin applications.

Application Analysis

Phenol applications are estimated to grow at a CAGR of 4.8%–6.8%, driven by cumene's use in producing phenolic resins and bisphenol-A, with trends favoring high-performance plastics.

Acetone applications are projected to expand at 4.5%–6.5%, supported by its use in solvents and methyl methacrylate production, with innovations in eco-friendly solvents.

Other applications, including alpha-methylstyrene and fuels, are anticipated to grow at 4.0%–6.0%, focusing on specialty petrochemicals.

Key Market Players

Mitsubishi Chemical, based in Tokyo, Japan, is a leader in cumene production, offering high-purity solutions for phenol, known for its advanced petrochemical technologies.

Moeve, headquartered in Singapore, specializes in cumene for acetone production, emphasizing scalable and sustainable manufacturing.

INEOS, based in London, UK, produces cumene for phenol and acetone, focusing on large-scale production and integrated refining processes.

KUMHO P&B CHEMICALS, headquartered in Seoul, South Korea, provides cumene for resin applications, known for its cost-competitive solutions.

Tosoh Corporation, based in Tokyo, Japan, offers cumene for specialty chemicals, emphasizing high-quality production.

Chang Chun Group, headquartered in Taipei, Taiwan, produces cumene for adhesives, focusing on innovative petrochemical processes.

Domo Chemicals, based in Ghent, Belgium, provides cumene for nylon intermediates, known for its sustainable manufacturing.

Sinopec, headquartered in Beijing, China, offers cumene for phenol production, emphasizing large-scale and cost-effective operations.

Porter's Five Forces Analysis

The threat of new entrants is low; high capital costs and complex refining processes for cumene production create significant barriers.

The threat of substitutes is low; alternative routes to phenol and acetone are less efficient, maintaining cumene's dominance.

Buyer power is moderate; large resin and adhesive manufacturers negotiate pricing, but cumene's critical role limits buyer leverage.

Supplier power is moderate; raw materials like benzene and propylene are subject to price volatility, increasing supplier influence.

Competitive rivalry is high; key players differentiate through sustainable production, high-purity grades, and integrated supply chains.

Market Opportunities and Challenges

Opportunities

Rising demand for phenolic resins in construction drives cumene adoption.

Advancements in eco-friendly acetone solvents enhance market growth.

Emerging markets in Asia Pacific offer expansion opportunities due to industrial growth.

Challenges

Volatility in raw material prices increases production costs.

Regulatory scrutiny on petrochemical emissions raises compliance costs.

Environmental concerns over fossil-based chemicals hinder market scalability.

Growth Trend Analysis

The Cumene market is growing steadily, driven by demand for phenol and acetone. On April 3, 2023, INEOS Phenol completed the acquisition of Mitsui Phenols Singapore Ltd, adding 410,000 tons per year of cumene capacity on Jurong Island, Singapore, enhancing its phenol and acetone production. On January 5, 2024, INEOS started Europe's largest cumene plant in Marl, Germany, with a capacity of 750,000 metric tons per year, strengthening its global supply chain. These developments align with a projected CAGR of 4.5%–6.5% through 2030, reflecting cumene's critical role in petrochemicals.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Cumene Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Cumene by Region
- 8.2 Import of Cumene by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST CUMENE MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Cumene Market Size
- 9.2 Cumene Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST CUMENE MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Cumene Market Size
- 10.2 Cumene Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST CUMENE MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Cumene Market Size
- 11.2 Cumene Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST CUMENE MARKET IN EUROPE (2020-2030)

- 12.1 Cumene Market Size
- 12.2 Cumene Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST CUMENE MARKET IN MEA (2020-2030)

- 13.1 Cumene Market Size
- 13.2 Cumene Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL CUMENE MARKET (2020-2025)

- 14.1 Cumene Market Size
- 14.2 Cumene Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL CUMENE MARKET FORECAST (2025-2030)

- 15.1 Cumene Market Size Forecast
- 15.2 Cumene Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Mitsubishi Chemical
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Cumene Information
 - 16.1.3 SWOT Analysis of Mitsubishi Chemical
 - 16.1.4 Mitsubishi Chemical Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Moeve
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Cumene Information
 - 16.2.3 SWOT Analysis of Moeve
 - 16.2.4 Moeve Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 INEOS
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Cumene Information
 - 16.3.3 SWOT Analysis of INEOS
 - 16.3.4 INEOS Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.4 KUMHO P&B CHEMICALS

- 16.4.1 Company Profile
- 16.4.2 Main Business and Cumene Information
- 16.4.3 SWOT Analysis of KUMHO P&B CHEMICALS
- 16.4.4 KUMHO P&B CHEMICALS Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.5 Tosoh
 - 16.5.1 Company Profile
 - 16.5.2 Main Business and Cumene Information
 - 16.5.3 SWOT Analysis of Tosoh
 - 16.5.4 Tosoh Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.6 Chang Chun Group
 - 16.6.1 Company Profile
 - 16.6.2 Main Business and Cumene Information
 - 16.6.3 SWOT Analysis of Chang Chun Group
 - 16.6.4 Chang Chun Group Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.7 Domo Chemicals
 - 16.7.1 Company Profile
 - 16.7.2 Main Business and Cumene Information
 - 16.7.3 SWOT Analysis of Domo Chemicals
 - 16.7.4 Domo Chemicals Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.8 Sinopec
 - 16.8.1 Company Profile
 - 16.8.2 Main Business and Cumene Information
 - 16.8.3 SWOT Analysis of Sinopec
 - 16.8.4 Sinopec Cumene Sales, Revenue, Price and Gross Margin (2020-2025)
- Please ask for sample pages for full companies list
- Tables and Figures
 - Table Abbreviation and Acronyms List
 - Table Research Scope of Cumene Report
 - Table Data Sources of Cumene Report
 - Table Major Assumptions of Cumene Report
 - Figure Market Size Estimated Method
 - Figure Major Forecasting Factors
 - Figure Cumene Picture
 - Table Cumene Classification
 - Table Cumene Applications List
 - Table Drivers of Cumene Market

Table Restraints of Cumene Market
Table Opportunities of Cumene Market
Table Threats of Cumene Market
Table Raw Materials Suppliers List
Table Different Production Methods of Cumene
Table Cost Structure Analysis of Cumene
Table Key End Users List
Table Latest News of Cumene Market
Table Merger and Acquisition List
Table Planned/Future Project of Cumene Market
Table Policy of Cumene Market
Table 2020-2030 Regional Export of Cumene
Table 2020-2030 Regional Import of Cumene
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Cumene Market Size and Market Volume List
Figure 2020-2030 North America Cumene Market Size and CAGR
Figure 2020-2030 North America Cumene Market Volume and CAGR
Table 2020-2030 North America Cumene Demand List by Application
Table 2020-2025 North America Cumene Key Players Sales List
Table 2020-2025 North America Cumene Key Players Market Share List
Table 2020-2030 North America Cumene Demand List by Type
Table 2020-2025 North America Cumene Price List by Type
Table 2020-2030 United States Cumene Market Size and Market Volume List
Table 2020-2030 United States Cumene Import & Export List
Table 2020-2030 Canada Cumene Market Size and Market Volume List
Table 2020-2030 Canada Cumene Import & Export List
Table 2020-2030 Mexico Cumene Market Size and Market Volume List
Table 2020-2030 Mexico Cumene Import & Export List
Table 2020-2030 South America Cumene Market Size and Market Volume List
Figure 2020-2030 South America Cumene Market Size and CAGR
Figure 2020-2030 South America Cumene Market Volume and CAGR
Table 2020-2030 South America Cumene Demand List by Application
Table 2020-2025 South America Cumene Key Players Sales List
Table 2020-2025 South America Cumene Key Players Market Share List
Table 2020-2030 South America Cumene Demand List by Type
Table 2020-2025 South America Cumene Price List by Type
Table 2020-2030 Brazil Cumene Market Size and Market Volume List
Table 2020-2030 Brazil Cumene Import & Export List

Table 2020-2030 Argentina Cumene Market Size and Market Volume List
Table 2020-2030 Argentina Cumene Import & Export List
Table 2020-2030 Chile Cumene Market Size and Market Volume List
Table 2020-2030 Chile Cumene Import & Export List
Table 2020-2030 Peru Cumene Market Size and Market Volume List
Table 2020-2030 Peru Cumene Import & Export List
Table 2020-2030 Asia & Pacific Cumene Market Size and Market Volume List
Figure 2020-2030 Asia & Pacific Cumene Market Size and CAGR
Figure 2020-2030 Asia & Pacific Cumene Market Volume and CAGR
Table 2020-2030 Asia & Pacific Cumene Demand List by Application
Table 2020-2025 Asia & Pacific Cumene Key Players Sales List
Table 2020-2025 Asia & Pacific Cumene Key Players Market Share List
Table 2020-2030 Asia & Pacific Cumene Demand List by Type
Table 2020-2025 Asia & Pacific Cumene Price List by Type
Table 2020-2030 China Cumene Market Size and Market Volume List
Table 2020-2030 China Cumene Import & Export List
Table 2020-2030 India Cumene Market Size and Market Volume List
Table 2020-2030 India Cumene Import & Export List
Table 2020-2030 Japan Cumene Market Size and Market Volume List
Table 2020-2030 Japan Cumene Import & Export List
Table 2020-2030 South Korea Cumene Market Size and Market Volume List
Table 2020-2030 South Korea Cumene Import & Export List
Table 2020-2030 Southeast Asia Cumene Market Size List
Table 2020-2030 Southeast Asia Cumene Market Volume List
Table 2020-2030 Southeast Asia Cumene Import List
Table 2020-2030 Southeast Asia Cumene Export List
Table 2020-2030 Australia Cumene Market Size and Market Volume List
Table 2020-2030 Australia Cumene Import & Export List
Table 2020-2030 Europe Cumene Market Size and Market Volume List
Figure 2020-2030 Europe Cumene Market Size and CAGR
Figure 2020-2030 Europe Cumene Market Volume and CAGR
Table 2020-2030 Europe Cumene Demand List by Application
Table 2020-2025 Europe Cumene Key Players Sales List
Table 2020-2025 Europe Cumene Key Players Market Share List
Table 2020-2030 Europe Cumene Demand List by Type
Table 2020-2025 Europe Cumene Price List by Type
Table 2020-2030 Germany Cumene Market Size and Market Volume List
Table 2020-2030 Germany Cumene Import & Export List
Table 2020-2030 France Cumene Market Size and Market Volume List

Table 2020-2030 France Cumene Import & Export List	
Table 2020-2030 United Kingdom Cumene Market Size and Market Volume List	
Table 2020-2030 United Kingdom Cumene Import & Export List	
Table 2020-2030 Italy Cumene Market Size and Market Volume List	
Table 2020-2030 Italy Cumene Import & Export List	
Table 2020-2030 Spain Cumene Market Size and Market Volume List	
Table 2020-2030 Spain Cumene Import & Export List	
Table 2020-2030 Belgium Cumene Market Size and Market Volume List	
Table 2020-2030 Belgium Cumene Import & Export List	
Table 2020-2030 Netherlands Cumene Market Size and Market Volume List	
Table 2020-2030 Netherlands Cumene Import & Export List	
Table 2020-2030 Austria Cumene Market Size and Market Volume List	
Table 2020-2030 Austria Cumene Import & Export List	
Table 2020-2030 Poland Cumene Market Size and Market Volume List	
Table 2020-2030 Poland Cumene Import & Export List	
Table 2020-2030 Russia Cumene Market Size and Market Volume List	
Table 2020-2030 Russia Cumene Import & Export List	
Table 2020-2030 MEA Cumene Market Size and Market Volume List	
Figure 2020-2030 MEA Cumene Market Size and CAGR	
Figure 2020-2030 MEA Cumene Market Volume and CAGR	
Table 2020-2030 MEA Cumene Demand List by Application	
Table 2020-2025 MEA Cumene Key Players Sales List	
Table 2020-2025 MEA Cumene Key Players Market Share List	
Table 2020-2030 MEA Cumene Demand List by Type	
Table 2020-2025 MEA Cumene Price List by Type	
Table 2020-2030 Egypt Cumene Market Size and Market Volume List	
Table 2020-2030 Egypt Cumene Import & Export List	
Table 2020-2030 Israel Cumene Market Size and Market Volume List	
Table 2020-2030 Israel Cumene Import & Export List	
Table 2020-2030 South Africa Cumene Market Size and Market Volume List	
Table 2020-2030 South Africa Cumene Import & Export List	
Table 2020-2030 Gulf Cooperation Council Countries Cumene Market Size and Market Volume List	
Table 2020-2030 Gulf Cooperation Council Countries Cumene Import & Export List	
Table 2020-2030 Turkey Cumene Market Size and Market Volume List	
Table 2020-2030 Turkey Cumene Import & Export List	
Table 2020-2025 Global Cumene Market Size List by Region	
Table 2020-2025 Global Cumene Market Size Share List by Region	
Table 2020-2025 Global Cumene Market Volume List by Region	

Table 2020-2025 Global Cumene Market Volume Share List by Region	
Table 2020-2025 Global Cumene Demand List by Application	
Table 2020-2025 Global Cumene Demand Market Share List by Application	
Table 2020-2025 Global Cumene Capacity List	
Table 2020-2025 Global Cumene Key Vendors Capacity Share List	
Table 2020-2025 Global Cumene Key Vendors Production List	
Table 2020-2025 Global Cumene Key Vendors Production Share List	
Figure 2020-2025 Global Cumene Capacity Production and Growth Rate	
Table 2020-2025 Global Cumene Key Vendors Production Value List	
Figure 2020-2025 Global Cumene Production Value and Growth Rate	
Table 2020-2025 Global Cumene Key Vendors Production Value Share List	
Table 2020-2025 Global Cumene Demand List by Type	
Table 2020-2025 Global Cumene Demand Market Share List by Type	
Table 2020-2025 Regional Cumene Price List	
Table 2025-2030 Global Cumene Market Size List by Region	
Table 2025-2030 Global Cumene Market Size Share List by Region	
Table 2025-2030 Global Cumene Market Volume List by Region	
Table 2025-2030 Global Cumene Market Volume Share List by Region	
Table 2025-2030 Global Cumene Demand List by Application	
Table 2025-2030 Global Cumene Demand Market Share List by Application	
Table 2025-2030 Global Cumene Capacity List	
Table 2025-2030 Global Cumene Key Vendors Capacity Share List	
Table 2025-2030 Global Cumene Key Vendors Production List	
Table 2025-2030 Global Cumene Key Vendors Production Share List	
Figure 2025-2030 Global Cumene Capacity Production and Growth Rate	
Table 2025-2030 Global Cumene Key Vendors Production Value List	
Figure 2025-2030 Global Cumene Production Value and Growth Rate	
Table 2025-2030 Global Cumene Key Vendors Production Value Share List	
Table 2025-2030 Global Cumene Demand List by Type	
Table 2025-2030 Global Cumene Demand Market Share List by Type	
Table 2025-2030 Cumene Regional Price List	
Table Mitsubishi Chemical Information	
Table SWOT Analysis of Mitsubishi Chemical	
Table 2020-2025 Mitsubishi Chemical Cumene Product Capacity Production Price Cost Production Value	
Figure 2020-2025 Mitsubishi Chemical Cumene Capacity Production and Growth Rate	
Figure 2020-2025 Mitsubishi Chemical Cumene Market Share	
Table Moeve Information	
Table SWOT Analysis of Moeve	

Table 2020-2025 Moeve Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Moeve Cumene Capacity Production and Growth Rate

Figure 2020-2025 Moeve Cumene Market Share

Table INEOS Information

Table SWOT Analysis of INEOS

Table 2020-2025 INEOS Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 INEOS Cumene Capacity Production and Growth Rate

Figure 2020-2025 INEOS Cumene Market Share

Table KUMHO P&B CHEMICALS Information

Table SWOT Analysis of KUMHO P&B CHEMICALS

Table 2020-2025 KUMHO P&B CHEMICALS Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 KUMHO P&B CHEMICALS Cumene Capacity Production and Growth Rate

Figure 2020-2025 KUMHO P&B CHEMICALS Cumene Market Share

Table Tosoh Information

Table SWOT Analysis of Tosoh

Table 2020-2025 Tosoh Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Tosoh Cumene Capacity Production and Growth Rate

Figure 2020-2025 Tosoh Cumene Market Share

Table Chang Chun Group Information

Table SWOT Analysis of Chang Chun Group

Table 2020-2025 Chang Chun Group Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Chang Chun Group Cumene Capacity Production and Growth Rate

Figure 2020-2025 Chang Chun Group Cumene Market Share

Table Domo Chemicals Information

Table SWOT Analysis of Domo Chemicals

Table 2020-2025 Domo Chemicals Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Domo Chemicals Cumene Capacity Production and Growth Rate

Figure 2020-2025 Domo Chemicals Cumene Market Share

Table Sinopec Information

Table SWOT Analysis of Sinopec

Table 2020-2025 Sinopec Cumene Product Capacity Production Price Cost Production Value

Figure 2020-2025 Sinopec Cumene Capacity Production and Growth Rate
Figure 2020-2025 Sinopec Cumene Market Share

.....

I would like to order

Product name: Cumene Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

Product link: <https://marketpublishers.com/r/CC15F45FD48CEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CC15F45FD48CEN.html>