

# **Cubic Boron Nitride (CBN) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Cubic Boron Nitride (CBN) Market Overview**

The Cubic Boron Nitride (CBN) market is expected to witness significant growth between 2025 and 2030. CBN, known for its superior hardness and thermal stability, is a synthetic material widely utilized in various industrial applications, primarily in cutting and grinding tools. Fueled by the increasing demand for high-performance materials in diverse industries, especially automotive and aerospace, the global CBN market is set to expand considerably.

### **Market Size and Growth**

As per recent market analysis, the global CBN market was valued at approximately USD 1.5 billion in 2025 and is projected to reach around USD 2.3 billion by 2030, growing at a compound annual growth rate (CAGR) of about 7.3%. This growth can be attributed to advancements in manufacturing technologies and an escalating demand for high-precision machining products.

### **Market Share & Trends Analysis Report By Product Type**

The CBN market can be segmented into various product types, including:

**CBN Grinding Wheels:** accounting for approximately 40% of the total market share.

CBN Inserts: holding about 30% market share.  
CBN Powder: contributing around 15%.  
Others: making up approximately 15%.

### By Key Players

The competitive landscape of the CBN market is characterized by a mix of global and regional players. Key companies include:

Hyperion Materials & Technologies: A market leader, focusing on high-quality CBN products.

Element Six: Renowned for innovative superabrasive solutions.

FUNIK: A prominent player in the CBN powder market.

Zhongnan Jete Superabrasives: Expanding its footprint in the Asia-Pacific region.

Henan Famous: Offers competitive pricing while ensuring quality.

ILJIN Diamond: Known for high-performance grinding tools.

Resonac: Develops advanced superabrasive technologies.

Denka: Focuses on innovation in CBN applications.

### By Process

The CBN market can also be classified based on processing techniques:

Bonded CBN: Holds around 55% share, primarily used in grinding wheels.

Coated CBN: Represents about 25% share, used for inserts and tooling.

Others: The remaining 20% includes various niche applications.

### By Application

CBN finds extensive use across multiple sectors, with major applications as follows:

Automotive: Approximately 35% market share, driven by the need for precision in component manufacturing.

**Aerospace & Military:** Accounts for around 25%, focusing on high-performance materials.

**Mechatronics & Microelectronics:** Represents about 20%, with growing demand for miniaturized components.

**Others:** Encompasses various industrial applications, covering the remaining 20%.

## By End-Use

The CBN market can also be categorized based on end-use industries:

**Manufacturing:** Dominates the market with approximately 45% share.

**Construction:** Holds about 25% due to the demand for effective cutting tools.

**Mining:** Accounts for nearly 15%, driven by the need for durable materials.

**Others:** Comprises various small-scale industries, representing 15% of the market.

## By Region

Geographically, the CBN market exhibits varied growth rates, with the following key regions:

**North America:** Holds the largest market share at approximately 35%, led by advancements in aerospace and automotive industries.

**Europe:** Accounts for around 30%, with a focus on manufacturing technologies.

**Asia-Pacific:** Emerging as a lucrative market, with a share of about 25% due to rapid industrialization.

**Rest of the World:** The remaining 10%, showing growth driven by developing regions.

## Market News on Policy and Companies

Recent government policies promoting advanced manufacturing practices and investments in research and development are expected to bolster the CBN market.

Companies are also innovating by utilizing nanotechnology to enhance the performance of CBN products, creating a competitive edge. Notably, Element Six has started a

collaboration with research institutes to advance CBN technology, indicating a shift towards more sustainable production practices.

### Segment Forecasts (2025 - 2030)

Looking forward to the 2025-2030 period, the CBN market is projected to exhibit robust growth across various segments.

The grinding wheels segment is expected to grow significantly with a CAGR of about 8%.

CBN inserts will likely see a growth rate of approximately 7% as demand for precision tooling increases.

CBN powder is projected to rise at 6%, driven by applications in advanced manufacturing.

Overall, the CBN market remains poised for expansion, driven by technological advancements, changes in manufacturing strategies, and increased applications across industries. Stakeholders and investors in the industrial materials sector should closely monitor these trends to capitalize on emerging opportunities.

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