

# **Cryogenic Tanks Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type**

<https://marketpublishers.com/r/C9246AD6DCD3EN.html>

Date: July 2025

Pages: 95

Price: US\$ 3,200.00 (Single User License)

ID: C9246AD6DCD3EN

## **Abstracts**

Cryogenic Tanks Market Summary

### **Introduction**

Cryogenic tanks are specialized storage vessels designed to contain and preserve liquefied gases at extremely low temperatures, typically below  $-150^{\circ}\text{C}$  ( $-238^{\circ}\text{F}$ ). These tanks utilize advanced insulation systems and pressure relief mechanisms to maintain the integrity and safety of stored cryogenic liquids including liquid nitrogen, liquid natural gas (LNG), liquid hydrogen, liquid oxygen, and other specialty gases. The market serves diverse applications across manufacturing industries for metal processing and chemical production, healthcare sectors for medical gas storage and laboratory research, food and beverage industries for preservation and processing, and various other applications including aerospace and energy storage. The growing demand for LNG as a cleaner energy source, expanding healthcare infrastructure requiring medical gases, and increasing adoption of hydrogen fuel technologies drive market growth. Additionally, the rise of space exploration activities and advanced manufacturing processes requiring precise temperature control contribute to market expansion.

### **Market Size and Growth Forecast**

The global cryogenic tanks market is projected to reach between USD 5.0 billion and USD 8.0 billion in 2025, with a compound annual growth rate (CAGR) of 4% to 9% through 2030, reflecting steady demand across multiple industrial sectors and emerging energy applications.

## Regional Analysis

North America: The United States dominates with extensive LNG infrastructure and healthcare applications, while Canada focuses on energy export facilities and industrial gas storage systems. Europe: Germany, France, and the United Kingdom lead the market, driven by industrial manufacturing requirements and hydrogen economy development initiatives. Asia Pacific: China and India experience rapid growth due to industrial expansion and LNG import infrastructure development, while Japan emphasizes hydrogen storage and space technology applications. Rest of the World: Brazil expands cryogenic capabilities for industrial and healthcare applications, and Middle Eastern countries invest in LNG export infrastructure and petrochemical storage systems.

## Application Analysis

Manufacturing: Expected growth of 4.5-8.5%, driven by metal processing, electronics manufacturing, and chemical production requirements. Trends focus on automated handling systems and safety enhancements. Healthcare: Projected growth of 5.5-9.8%, linked to medical gas storage, laboratory research, and pharmaceutical manufacturing. Developments emphasize temperature stability and contamination prevention. Food & Beverages: Anticipated growth of 4.0-7.5%, tied to food preservation, processing, and packaging applications. Advances prioritize food safety and energy efficiency. Others: Expected growth of 3.8-8.2%, including aerospace, energy storage, and research applications. Trends highlight specialized designs and advanced materials.

## Type Analysis

Liquefied Nitrogen: Expected growth of 4.2-8.0%, valued for industrial cooling and preservation applications. Trends focus on improved insulation and safety systems. Liquid Natural Gas (LNG): Projected growth of 5.5-10.5%, preferred for energy storage and transportation. Advances highlight large-scale storage capabilities and safety enhancements. Liquid Hydrogen: Anticipated growth of 8.0-12.5%, essential for fuel cell applications and energy storage. Developments prioritize leak prevention and handling safety. Liquid Oxygen: Expected growth of 4.0-7.5%, critical for healthcare and industrial applications. Trends emphasize purity maintenance and contamination control. Others: Projected growth of 3.5-8.5%, including specialty gases and research applications. Advances focus on customized solutions and niche applications.

## Key Market Players

Leading firms include Chart Industries, providing comprehensive cryogenic solutions across multiple industries; Cryolor, specializing in LNG storage and transportation systems; Cryofab, focusing on laboratory and research applications; Air Products and Chemicals, offering integrated gas supply solutions; INOX India Limited, serving Asian markets with diverse cryogenic systems; Linde PLC, providing global industrial gas solutions; AIR WATER INC, advancing Japanese market applications; ISISAN, developing specialized storage systems; Wessington Cryogenics, focusing on high-performance tank solutions; FIBA Technologies, emphasizing transportation and storage integration; Super Cryogenic Systems, providing custom engineering solutions; SURETANK, advancing composite tank technologies; and Eden Cryogenic, developing innovative storage solutions. These companies drive market growth through technological innovations and application-specific solutions.

### **Porter's Five Forces Analysis**

**Threat of New Entrants:** Moderate, due to specialized engineering requirements and safety certifications, though niche players can enter with innovative materials or applications. **Threat of Substitutes:** Low, as cryogenic storage remains essential for specific applications, though alternative preservation methods exist for some food and beverage uses. **Bargaining Power of Buyers:** Moderate, with industrial customers and utilities seeking competitive pricing while prioritizing safety and reliability standards. **Bargaining Power of Suppliers:** Low to moderate, due to multiple suppliers for steel, insulation materials, and components, though specialized materials may have limited sources. **Competitive Rivalry:** Moderate, with established manufacturers competing on technology, safety records, and customer service across global markets.

### **Market Opportunities and Challenges**

**Opportunities:** Growing hydrogen economy and fuel cell adoption create substantial demand for liquid hydrogen storage solutions, while LNG market expansion requires extensive storage infrastructure. Space industry growth and satellite deployment drive demand for specialized cryogenic systems, particularly for rocket fuel storage. Medical and pharmaceutical industry expansion in emerging markets presents significant growth opportunities.

**Challenges:** High manufacturing costs and complex safety requirements limit market penetration, while skilled technician shortages affect installation and maintenance capabilities. Stringent environmental regulations and safety standards increase

compliance costs, and volatile raw material prices impact profitability. Energy costs for maintaining cryogenic temperatures affect operational economics.

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