

Crusher Wear Part Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

https://marketpublishers.com/r/CAD6E5FE4D54EN.html

Date: February 2025 Pages: 98 Price: US\$ 3,200.00 (Single User License) ID: CAD6E5FE4D54EN

Abstracts

Crusher Wear Part Market Review 2025

Overview

The global market for crusher wear parts has seen substantial growth and innovation, promising a dynamic shift in the industry landscape through 2025 and beyond. As essential components in the mining and construction sectors, the demand for high-quality and durable wear parts has surged. This increased demand is primarily driven by the need for optimizing productivity and minimizing downtime in operations.

Market Size

The crusher wear part market was valued at approximately USD 1.8 billion in 2025 and is projected to reach around USD 2.5 billion by 2030, growing at a CAGR of 4.5% during the forecast period. This growth trajectory indicates a consistent demand for wear parts across various applications, particularly in mining and construction activities.

Share & Trends Analysis Report By product type, the market can be segmented as follows:

Jaw Crushers: 35% share Gyratory Crushers: 25% share Cone Crushers: 20% share Impact Crushers: 15% share Others: 5% share



Key players driving market momentum include:

ME Elecmetal Magotteaux AIA Engineering / Vega Industries Christian Pfeiffer Anhui Fengxing CNBM Ningguo Xinma Columbia Steel Weir Group Aceros y Suministros

By Process The market can also be categorized by processes, mainly:

Manufacturing Repair and Maintenance

Manufacturing processes hold a significant market share due to the growing demand for new wear parts in the mining and construction sectors.

By Application In terms of application, the key segments include:

Mining: 45% share Cement: 25% share Aggregate: 15% share Power Station: 10% share

By End-Use

The end-use analysis reveals that the mining sector is the largest consumer, accounting for a substantial percentage of wear part utilization. Other end-use sectors include:

Cement Production Construction Energy Generation



By Region

Regionally, the crusher wear part market is experiencing growth across:

North America: 25% market share Europe: 20% market share Asia-Pacific: 35% market share Latin America: 15% market share Middle East & Africa: 5% market share

Market News on Policy and Companies

Recent policies aimed at enhancing the efficiency of mining operations and reducing environmental impacts are shaping the market. Companies are increasingly investing in R&D to innovate and introduce sustainable practices into their operations. Notable partnerships and strategic alliances among key players like AIA Engineering and ME Elecmetal are poised to enhance operational efficiencies and product offerings.

Segment Forecasts 2025 - 2030

Moving forward towards 2030, continued investment in infrastructure and mining activities will likely propel the market further. The following forecasts outline expected growth:

Jaw and Gyratory Crushers: anticipated growth of 6% annually Cone Crushers: steady growth around 4.5% Impact Crushers: projected to grow at 5% annually due to rising demand in recycling and construction

In summary, the crusher wear part market is set to witness significant expansion, driven by advancements in technology and growing end-user applications. The collaborative efforts of key industry players will likely play an instrumental role in shaping market trends and addressing the evolving needs of the sector.



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