

# CPP Film Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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## Abstracts

### CPP Film Market Review 2025

#### Overview

The Cast Polypropylene (CPP) film market is poised for significant growth, driven by the increasing demand for flexible packaging solutions across various industries. By 2025, the global CPP film market is anticipated to reach USD 9.5 billion, expanding at a compound annual growth rate (CAGR) of approximately 5.4% from 2020 to 2025. The shift towards sustainable packaging, coupled with the rising consumption of packaged food products, is significantly contributing to the market's expansion.

#### Market Size

As of 2025, the CPP film market was valued at around USD 7 billion, with projections indicating a notable increase. The market size is expected to grow from USD 8.3 billion in 2024 to USD 9.5 billion by 2025. The rising preference for lightweight and high-barrier films, especially in the food packaging sector, is a key driver of this growth.

#### Market Share & Trends Analysis Report

##### By Product Type

The CPP film market can be segmented into various product types, including:

Plain CPP Film

Metalized CPP Film

Co-extruded CPP Film

The plain CPP film segment accounted for a significant market share of around 55% in

2025 and is expected to maintain a similar trend through 2025.

### By Key Players

Key players in the CPP film market include:

Jindal Poly Films Ltd.  
Mitsui Chemicals Tohcello Inc.  
Toray Industries, Inc.  
Taghleef Industries  
Toyobo Co., Ltd.  
Jiangsu Shenda Group  
Oben Group  
Cosmo Films Ltd.  
Polyplex Corporation Ltd.  
Flex Films  
FUTAMURA CHEMICAL CO., LTD.  
SunTox  
Guangdong Weifu  
Zhejiang Great Southeast Corp.  
Thai Film Industries PCL (TFI)  
Scientex Berhad  
Sanko Holding  
Filmax  
Nan Ya Plastics Corporation  
Poligal  
Hubei Huishi  
Shantou Jianghong  
Zhejiang Yuanda  
Great Southeast  
Wowo Group  
Xuchang Haoda  
Wenzhou Juxiang  
Huangshan Novel  
Guangdong Huaye

These companies are focusing on expanding their production capacities and investing in R&D to enhance product quality.

### By Process

The CPP film market can be classified based on manufacturing processes such as:

Blown Film Extrusion  
Cast Film Extrusion

Blown film extrusion holds a significant market share, accounting for about 60% of the total market due to its cost-effectiveness and efficiency in producing high-quality films.

By Application

The applications of CPP films are diverse and include:

Food Packaging  
Consumer Goods Packaging  
Industrial Packaging  
Others

Food packaging is the largest segment, responsible for approximately 70% of the total application share in 2025, driven by the growing trend of packaged and convenience foods.

By End-Use

End-use industries utilizing CPP films include:

Food & Beverage  
Healthcare  
Electronics  
Cosmetics & Personal Care  
Others

The food & beverage segment is anticipated to register a robust growth rate during the forecast period, accounting for over 65% market share in 2025.

By Region

The CPP film market is analyzed across various regions including:

North America  
Europe  
Asia-Pacific  
Latin America

## Middle East & Africa

Asia-Pacific is the largest regional market for CPP films, holding about 45% share in 2025, driven by the massive demand from countries such as China and India.

## Market News on Policy and Companies

Recent market developments include stricter policies on plastic waste management, prompting the CPP film manufacturers to innovate sustainable alternatives. Companies are investing in biodegradable and recyclable CPP films to meet changing consumer preferences and comply with legislative pressures aimed at reducing plastic waste. Jindal Poly Films and Mitsui Chemicals have announced plans to enhance their production facilities to meet the increasing demand. Additionally, a few players are collaborating to develop advanced technologies that can improve barrier properties and reduce the thickness of films while maintaining integrity.

## Segment Forecasts (2025 - 2030)

The CPP film market is anticipated to continue its growth trajectory with an expected CAGR of 5% - 7% between 2025 and 2030. Innovations in film technologies and increased applications in emerging markets are expected to drive growth further. Overall, the CPP film market presents ample opportunities for growth, driven by the rise in packaging demand across various industries and strategic developments by key players.

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