

Corrugated Steel Pipe Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Overview of the Corrugated Steel Pipe Market

The global corrugated steel pipe market has been witnessing significant growth, driven by the increasing demand for infrastructure development and urbanization. As governments worldwide invest in transportation, water management, and sewage systems, the corrugated steel pipe market is poised for robust expansion through 2025 and beyond.

Market Size

The global corrugated steel pipe market was valued at approximately \$4.2 billion in 2025. Projections indicate that the market will reach around \$5.5 billion by 2030, growing at a CAGR of approximately 6.2% from 2025 to 2030. The increasing need for durable and cost-effective drainage solutions is one of the primary factors driving this growth.

Share & Trends Analysis Report

By Product Type

The market can be segmented into various types of corrugated steel pipes, including but not limited to:

Spiral Pipe

Aluminized Steel Pipe

Galvanized Steel Pipe

Among these, the galvanized steel pipe segment is expected to hold the largest market share of around 45% in 2025, as it offers excellent resistance to corrosion, making it

suitable for a variety of applications.

By Key Players

The key players in the corrugated steel pipe market include:

Contech Engineered Solutions
Lane Enterprises
Pacific Corrugated
Southeast Culvert
Advanced Drainage Systems Inc.
Metal Culverts
Atlantic Industries Limited
Frankische Rohrwerke
Zhengping Road & Bridge
Hengshui Yitong
Nanjing Lianzhong

These companies are leveraging advanced technologies and innovative manufacturing processes to enhance product offerings and drive market growth.

By Process

The manufacturing processes involved in producing corrugated steel pipes include:

Cold Forming
Hot Rolling
Electropolishing

Cold forming is anticipated to dominate the process segment, accounting for nearly 60% of the total market share by 2025, due to its efficiency and effectiveness in producing high-quality steel pipes.

By Application

Corrugated steel pipes are utilized in various applications including:

Aluminum Structural Plate Headwalls
Chain Link Grey Long Span Bridge & Culvert
Chain Link Grey Storm Water Management

The stormwater management segment is projected to experience the fastest growth,

with an expected CAGR of 7.5% from 2025 to 2025, driven by the rising concerns over flooding and the need for efficient drainage systems.

By End-Use

The end-use sectors for corrugated steel pipes are categorized into:

Infrastructure

Agriculture

Mining

Municipal

The infrastructure sector is anticipated to dominate the market, accounting for over 55% of the total market share by 2025, with significant investments in public works projects facilitating growth.

By Region

The global corrugated steel pipe market is analyzed across multiple regions including:

North America

Europe

Asia Pacific

Latin America

Middle East & Africa

Asia Pacific is expected to exhibit the highest growth rate, with a CAGR of around 8% from 2025 to 2025, supported by rapid industrialization, urbanization, and government initiatives toward improving infrastructure.

Market News and Policy Updates

Recent policies aimed at enhancing infrastructure development globally are expected to benefit the corrugated steel pipe market. In particular, the U.S. governments infrastructure bill, with an allocation of \$1.2 trillion for transportation, utilities, and broadband, is likely to spur demand for corrugated steel pipes. Additionally, the European Unions Green Deal is aiming at sustainable construction practices, which will propel the adoption of durable materials like corrugated steel, emphasizing a focus on eco-friendly solutions.

Company Developments

In recent years, several notable companies have undertaken strategic initiatives to

strengthen their market positions:

Advanced Drainage Systems Inc. announced the expansion of its production facilities in North America to meet the rising demand for its products.

Contech Engineered Solutions introduced a new line of eco-friendly corrugated steel pipes designed to reduce environmental impact.

Metal Culverts secured contracts for major infrastructure projects across various states, significantly enlarging their market presence.

Segment Forecasts, 2025 - 2030

Looking forward, the corrugated steel pipe market is expected to continue its upward trajectory from 2025 to 2030, with numerous factors influencing its growth:

The ongoing trend of urbanization will drive demand in the municipal sector, with projections indicating a 6% annual growth rate.

Innovations in manufacturing techniques are likely to enhance product quality, resulting in a broader acceptance of corrugated steel pipes across different applications.

Environmental regulations are expected to favor sustainable and long-lasting materials, enhancing the market for corrugated steel solutions further.

In conclusion, the global corrugated steel pipe market is anticipated to thrive in the coming years. Key players are expected to focus on product innovation, strategic partnerships, and expansion initiatives to capitalize on rising infrastructure investment and the demand for advanced drainage solutions as part of the broader economic development trends focusing on sustainability and resilience.

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