

Corrugated Packaging Inkjet Press Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Corrugated Packaging Inkjet Press Market 2025 Overview

The Global Corrugated Packaging Inkjet Press Market

The corrugated packaging inkjet press market is experiencing considerable growth, fueled by the rising demand for sustainable and customizable packaging solutions. By 2025, the market is projected to reach approximately \$1.6 billion, growing at a compound annual growth rate (CAGR) of about 5.4% from 2025 to 2030.

Market Size and Share

The corrugated packaging inkjet press market was valued at around \$1.1 billion in 2025. The expected increase in its size to \$1.6 billion by 2025 highlights a robust market trend driven by innovations in printing technology that cater to diverse customer needs. The North American region dominates the market, accounting for nearly 35% of the total market share, followed closely by Europe with a share of about 30%. The Asia-Pacific region is anticipated to grow at the highest rate, around 7%-9%, due to rising manufacturing activities and increasing demand from e-commerce companies.

Trends Analysis Report

Key trends influencing the corrugated packaging inkjet press market include:

Sustainability: There is a growing emphasis on environmentally friendly packaging solutions, leading to increased adoption of water-based and eco-friendly inks.

Technological Advancements: The integration of digital printing technology has allowed manufacturers to produce high-quality images with lower lead times, further driving market growth.

Customization: Brands are increasingly seeking customized packaging options to enhance their visibility and brand perception, pushing the demand for advanced inkjet presses.

By Product Type

According to analysis, the product types in the market include:

Single-pass Inkjet Presses: Dominating the market with a share of approximately 60% due to their efficiency and speed.

Multi-pass Inkjet Presses: Growing segment with estimated growth of 5%-8% CAGR, catering to specific packaging sizes and requirements.

Key Players

The corrugated packaging inkjet press market features several key players that shape its landscape. Major companies include:

HP Inc.: A front-runner in digital printing technology, specializing in providing innovative inkjet printing solutions.

Durst: Known for its high-quality digital printing systems specifically geared towards the packaging market.

Electronics For Imaging Inc. (EFI): Offers a range of products that enhance printing efficiency and output quality.

Agfa: A key player focusing on providing smart and innovative solutions in digital printing.

Canon: Notable for its imagePROGRAF inkjet printers which cater to high-end packaging requirements.

Inca: An established name in the production of high-speed inkjet printing equipment.

Mimaki: Renowned for its wide format inkjet printers, expanding into the corrugated sector.

Bobst: Offers comprehensive packaging solutions, emphasizing high-quality printing technology.

Roland, Mutoh, Fuji Xerox, Hanglory Group, and JHF round out the competitive landscape with their unique offerings.

By Process

The corrugated packaging inkjet press market is segmented based on processes:

Digital Printing: Expected to see significant growth with a CAGR of 6%-8% as brands opt for convenience and reduced waste.

Flexography: Maintains a solid market position, accounting for about 45% of the market share due to its compatibility with large-volume production.

By Application

The market can also be categorized based on applications, primarily focusing on:

Corrugated Packaging: The predominant application accounting for nearly 70% market share as industries continue to seek effective yet cost-efficient solutions.

Labels & Tags: Notable growth as companies increasingly leverage packaging for brand enhancement and consumer engagement.

By End-Use

The end-use sectors driving the corrugated packaging inkjet press market consist of:

Food & Beverage: Representing about 30% of market share, demand for sustainable and safe food packaging is accelerating growth.

Cosmetics & Personal Care: This sector is expected to witness a growth rate of 5%-7% through 2025 due to increasing demands for appealing packaging.

Consumer Electronics: Assumes a steady growth path with a focus on customized solutions.

Others: Includes sectors such as pharmaceuticals and logistics, contributing significantly to the diversification of market applications.

By Region

Regional analysis indicates a booming corrugated packaging inkjet market across various geographical segments:

North America: Leading the market with a robust share of around 35%, experiencing a surge driven by tech advancements and the e-commerce boom.

Europe: Holds approximately 30% market share, with substantial investments in eco-friendly packaging initiatives.

Asia-Pacific: Projected to grow at the fastest CAGR of 7%-9%, driven by emerging markets, manufacturing sectors, and supportive government policies.

Latin America and Middle East & Africa: Both regions are expected to show gradual growth, with increasing adoption of digital printing technologies.

Market News on Policy and Companies

Recent initiatives and policies have been introduced to support the growth of the corrugated packaging inkjet press market. Countries are emphasizing eco-friendly packaging solutions, with many governments enforcing regulations aimed at reducing plastic waste. Significant acquisitions and collaborations among major players, such as HP's acquisition of key technology startups, are also impacting competitive dynamics and technology enhancement in the packaging industry.

Segment Forecasts (2025 - 2030)

Forecasts for the corrugated packaging inkjet press market indicate continued expansion across all segments:

Overall, a projected CAGR of about 5.4% from 2025 to 2030.

Single-pass inkjet presses are expected to maintain strong momentum with a growth rate of 8%-10%.

Digital printing is anticipated to capture greater market share due to increasing consumer preference for personalization.

Conclusion

In conclusion, the corrugated packaging inkjet press market is set for substantial growth driven by technological advancements, demand for sustainable packaging solutions, and digital transformation across various industries. Key players in the market continue to innovate and adapt to changing consumer preferences, positioning themselves favorably for the future.

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