

Corrugated Base Paper Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/C64E9D3F193EEN.html>

Date: February 2025

Pages: 119

Price: US\$ 3,200.00 (Single User License)

ID: C64E9D3F193EEN

Abstracts

Overview

The corrugated base paper market is a vital segment within the packaging industry, known for its durability, lightweight nature, and cost-effectiveness. As the demand for sustainable and eco-friendly packaging solutions increases, corrugated base paper is becoming a preferred choice across various sectors such as food, electronics, pharmaceuticals, and more. With a robust growth trajectory anticipated in the coming years, the market is expected to witness significant transformations in terms of technology, applications, and regional dynamics.

Market Size

As of 2025, the global corrugated base paper market was valued at approximately \$71 billion and is expected to grow at a CAGR of 4.5% during the forecast period from 2025 to 2030. Forecasts indicate that the market could reach around \$85 billion by 2030. This growth can be attributed to factors such as rising e-commerce activities, increased demand for sustainable packaging solutions, and the proliferation of various sector applications.

Share & Trends Analysis Report

By Product Type

The corrugated base paper market can be segmented based on product types, including:

Single Wall Corrugated Paper - Expected to hold a dominant market share, accounting for about 60% of the total market.

Double Wall Corrugated Paper - Estimated to grow at a rate of 3%-5% CAGR due to its

enhanced strength and durability.

Triple Wall Corrugated Paper - While it occupies a smaller segment, it is anticipated to see growth owing to its use in heavy-duty shipping applications.

By Key Players

Some of the prominent players in the corrugated base paper market include:

International Paper

Klabin

WestRock

Celulose Irani

Trombini

Smurfit Kappa

Longchen

Zhejiang Jingxing Paper Joint Stock

Forest Packaging Group Stock Corporation

Shanying

Zhejiang Rongsheng Paper Industry Holding

These players are focusing on technological advancements, product innovation, and strategic partnerships to enhance their market presence.

By Process

The market can also be segmented based on processing technology:

Recycled Process - Anticipated to account for more than 50% of the market share due to the increasing emphasis on sustainability.

Virgin Pulp Process - This segment is expected to grow substantially, valued at around \$20 billion by 2030.

By Application

Applications of corrugated base paper are diverse and include:

Electronics - Gaining traction as e-commerce expands, projected growth rate of 5%-7%.

Household Appliances - Expected to see a stable growth, accounting for about 15% of total demand.

Food - Dotted with potential, with a CAGR of 6%-8% in the next five years.

Pharmaceutical - A critical segment due to increasing health regulations.

Personal Care - Expected to see steady growth owing to rising demand for personal care products.

Others - Comprising miscellaneous applications, anticipated to grow gradually.

By End-Use

The end-use sectors significantly influence the corrugated base paper market, including:

Retail - Accounts for approximately 25% of the market share and is expected to expand.

Transportation - Anticipated to grow as global logistics and shipping networks expand.

Industrial - Favors bulk packaging, foreseeable demand growth of 4%-6%.

By Region

The corrugated base paper market is geographically segmented into:

North America - Holds a significant market share, projected to be around 35%, supported by robust e-commerce growth.

Europe - Modest growth expected due to strong environmental regulations encouraging sustainable alternatives.

Asia-Pacific - Forecasted to exhibit the highest CAGR of 6%-8%, spearheaded by growing economies and increasing manufacturing activities.

Latin America - Expected to grow steadily due to rising demand for consumer goods.

Middle East & Africa - Anticipated to witness growth driven by infrastructure improvements and changing consumer behaviors.

Market News on Policy and Companies

Recent legislative advancements focusing on sustainability and waste reduction are influencing the corrugated base paper market. Governments worldwide are promoting initiatives that mandate the use of recyclable and biodegradable materials in packaging. For instance, the European Union's Green Deal aims to make packaging more sustainable and reduce landfill waste, thus fostering market growth for corrugated base paper.

Companies are also investing in improving their production facilities and expanding their operational footprint. In 2025, WestRock announced a significant investment in new technology to enhance the recyclability of their products. Similarly, Smurfit Kappa has committed to developing innovative packaging solutions tailored to meet rising

consumer demands.

Segment Forecasts, 2025 - 2030

Looking ahead to 2025-2030, the corrugated base paper market is anticipated to expand in several key areas:

Product Innovation - Market participants are likely to focus on developing sustainable products that align with eco-friendly consumer preferences.

Technological Advancements - Increased automation and digitally integrated systems are projected to enhance production efficiency and reduce environmental impact.

Emerging Markets - The Asia-Pacific region will likely lead market growth, supported by urbanization and increasing disposable income.

In conclusion, the corrugated base paper market is poised for substantial growth driven by various factors, including sustainability trends, e-commerce growth, and technological innovations. Stakeholders should focus on adapting to these changes to leverage market opportunities effectively.

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