

# Copper Overhead Insulated Cable Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

https://marketpublishers.com/r/C98CC7C65B52EN.html

Date: February 2025

Pages: 109

Price: US\$ 3,200.00 (Single User License)

ID: C98CC7C65B52EN

#### **Abstracts**

Copper Overhead Insulated Cable Market 2025 Review

The Copper Overhead Insulated Cable (OHIC) Market is poised for significant growth in the coming years, with a projected compound annual growth rate (CAGR) of approximately 6.3% from 2025 to 2030. This growth is driven by increasing demand in various sectors such as power distribution, telecommunications, and transportation.

#### **Market Overview**

The Copper Overhead Insulated Cable Market encompasses the manufacturing and distribution of overhead insulated cables that utilize copper as the primary conductive material. These cables are integral for transmitting electricity in high-voltage applications, with benefits such as reduced power loss, enhanced safety, and improved resistance to environmental factors.

#### Market Size

As of 2025, the global market size for Copper Overhead Insulated Cable is estimated to be around USD 3.7 billion, with expectations of reaching USD 5.6 billion by 2030. This growth indicates a robust demand across various industries, particularly in emerging economies that are investing heavily in energy infrastructure.

#### Market Share & Trends Analysis

In terms of product type, the market can be segmented into two primary categories: Single Core Cable and Multi-core Cable. Single Core Cables account for approximately



55% of the market share, while Multi-core Cables make up about 45%. The preference for Single Core Cables is driven by their cost-effectiveness and ease of installation in residential and commercial applications.

#### Product Type Analysis

Single Core Cable - This segment is expected to grow at a CAGR of about 6.1% due to its widespread utility in power transmission and general electrical use.

Multi-core Cable - This category is anticipated to gain traction, particularly in complex applications requiring multiple connections, with a CAGR of 6.5%.

#### **Key Players**

Leading players in the Copper Overhead Insulated Cable Market include:

Okonite

Nexans

**Eland Cables** 

Electra Cables

Optical Cable Corporation (OCC)

ZMS Cables

SHANGHAI SHENGHUA CABLE GROUP

People's Cable Group

Shanghai QiFan Cable

Zhenglan Cable Technology

Hongda Cable

WORTH

QINGZHOU CABLE

YANGGU CABLE GROUP

OFS (Furukawa)

AFL Global

Corning

Hendrix Wire and Cable

### Market Segmentation

By Process: The processes employed in manufacturing Copper Overhead Insulated Cables include extrusion and insulating processes, which take into account environmental regulations aimed at minimizing harmful emissions during production. By Application: The applications are classified into Power Industry, Transportation Industry, Communications Industry, and Others, where the Power Industry holds a



dominant share at around 60%, driven by the ongoing transitions to smart grid technologies.

#### Power Industry

The Power industry is anticipated to exhibit a substantial growth rate of 6.8% due to increased efforts in renewable energy integration and grid modernization.

#### Transportation Industry

The Transportation sector is also showing robust growth, at a projected CAGR of 6.0%, coupled with increased investments in transit infrastructure.

#### Communications Industry

The Communications sector is expected to experience a growth rate of approximately 5.5%, fueled by the expansion of telecommunications services and fiber optic initiatives.

#### Market News on Policy and Companies

With global movements toward improving energy efficiency and sustainability, policies promoting the adoption of insulated cables are on the rise. Countries are mandating the use of overhead insulated cables to improve grid reliability and safety.

Moreover, recent partnerships among key players aim to develop innovative products designed for high voltage applications, which enhances market competitiveness. For instance, Nexans and Okonite are focusing on developing environmentally-friendly insulation materials to meet regulatory standards and consumer demand.

#### Regional Analysis

The dominance of the North American and European markets is driven by the presence of established manufacturers and the higher adoption of advanced power transmission technologies, accounting for approximately 30% and 25% of the total market share, respectively.

Asia-Pacific is forecasted to exhibit the highest growth rate at around 7.2%, led by rapid urbanization and industrialization in countries like China and India.

#### Segment Forecasts (2025 - 2030)

North America: Anticipated growth rate of 5% - 7% with continued infrastructure investment.

Europe: Stable growth projected at around 4% - 6%, with a focus on renewables. Asia-Pacific: Forecasted to experience growth rates up to 7.5%, driven by emerging markets.

Latin America and Middle East & Africa: These regions expected to see growth at a



modest rate of 4% - 5% due to varying economic conditions and infrastructural investments.

In conclusion, the Copper Overhead Insulated Cable Market is positioned for substantial growth against a backdrop of technological advancements and increasing demands for reliable electrical transmission solutions. Stakeholders must remain adaptable and responsive to market trends to leverage forthcoming opportunities effectively.



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