

# **Coordinate Measuring Machine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Coordinate Measuring Machine Market Overview 2025**

The coordinate measuring machine (CMM) market is poised for significant growth through 2025, driven by increasing demand for precision measurement and quality control across various industries. CMMs are essential tools utilized in manufacturing and assembly processes for inspecting the physical geometrical characteristics of an object. The advanced technologies embedded in modern CMMs enable high accuracy, reliability, and efficiency, fostering their adoption in sectors such as automotive, aerospace, heavy machinery, energy, electronics, and medical applications.

### **Market Size**

According to industry analysts, the global coordinate measuring machine market is expected to reach approximately \$3.5 billion by 2025, growing at a CAGR of around 6% from 2022 to 2025. This growth trajectory indicates an increasing trend in the manufacturing sector's reliance on precision measurement tools to enhance product quality and reduce production costs.

### **Market Share & Trends Analysis Report by Product Type**

Within the CMM market, several product types dominate, including:

**Bridge CMMs** - Accounting for over 40% of the CMM market share, bridge-type CMMs are favored for their stability and high precision.

**Articulated Arm CMMs** - Comprising approximately 25% of the market, these machines offer flexibility and a wide range of applications.

**Horizontal Arm CMMs** - These represent nearly 20% of the market and are often used for large-scale measurements.

Others - This segment accounts for about 15% of the total share, including specialized and portable CMMs.

### Key Players

The competitive landscape of the coordinate measuring machine market is characterized by several key players:

Hexagon - A leader in metrology solutions, offering a wide range of CMMs and software.

Nikon Corporation - Known for high-precision measuring equipment.

Mitutoyo - Provides innovative CMM technology for various applications.

Tokyo Seimitsu - Specializes in advanced measuring instruments.

Keyence Corporation - Offers a variety of measurement systems incorporating cutting-edge technology.

Creaform, Wenzel Group, LK Metrology, Metronor, Trimek, Eley Metrology, Aberlink, Chien Wei Precise Technology, Helmel Engineering, Redlux, Impact Metrology Systems, Sipcon Instrument Industries, Dukin, Alicona, Imaging, Zeiss Group, FARO Technologies, Perceptron, Micro-Vu, Adcole, Applied Automation Tech, and Fowler High Precision are also key players that contribute to the dynamic growth of this market.

### Market Analysis by Process

The CMM market can be segmented based on the measurement process:

Contact Measurement - Dominates with a share of over 60%. This traditional method utilizes probes to touch the surface of the object being measured.

Non-Contact Measurement - Expected to grow significantly, accounting for approximately 40% of the market due to the rise in optical and laser-based measurement technologies.

### Market Analysis by Application

Key applications driving the growth of CMMs include:

Automotive - Representing the largest segment, accounting for about 35% of the market, due to stringent quality regulations.

Aerospace - Contributing around 25% of the market share, fueled by the intricate designs and high safety standards required in aircraft manufacturing.

Heavy Machinery - This sector accounts for roughly 15% of the total market.

Electronics - Projected to see robust growth, currently holding a 10% share of the market.

Medical, Energy & Power - Each contributes approximately 5% to the overall market.

### Market Analysis by End-Use

The end-use industry analysis shows a diversification in CMM applications:

Manufacturing - Leading the market with over 65% share, as manufacturers seek continual improvements in product quality.

Research & Development - Comprises approximately 20% of the market, focusing on high precision measurements in prototypes and new product development.

Others - Including education and testing laboratories, representing about 15%.

### Market Analysis by Region

Geographically, the CMM market is segmented into regions:

North America - Holds a significant market share of around 30%, with the U.S. leading in technological advancements.

Europe - Also commands approximately 30% of the market, propelled by key industries like automotive and aerospace.

Asia-Pacific - Expected to witness the fastest growth, currently representing nearly 25% of the market share, driven by manufacturing expansion in countries such as China and India.

Latin America and Middle East & Africa - Each account for about 5-10% of the total market, with gradual growth anticipated.

### Market News on Policy and Companies

Recent government policies in different countries have further boosted the CMM market, especially in the manufacturing sector, as manufacturers are encouraged to maintain high-quality standards through advanced technology adoption. Moreover, companies are investing in research and development to innovate and improve the capabilities of CMMs, which is paving the way for newer models equipped with artificial intelligence and automation features.

### Segment Forecasts 2025 - 2030

The forecast period from 2025 to 2030 shows promising trends in the coordinate measuring machine market. Analysts estimate the market will continue to expand at a CAGR of approximately 7-8%, driven by advancements in measurement technology, growing quality standards, and the increasing integration of automation in manufacturing processes.

Overall, the coordinate measuring machine market is on a robust growth path, supported by technological advancements, regulatory requirements, and a strong focus on quality assurance across various industries. Stakeholders in the market are advised to keep an eye on emerging trends and potential disruptions to maintain a competitive edge in this evolving landscape.

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