

Controlled & Slow Release Fertiliser Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Controlled & Slow Release Fertiliser Market Review 2025

As we look towards the Controlled and Slow Release Fertiliser Market for the upcoming years leading up to 2025, it is essential to understand the trends, growth factors, and expected analysis of different segments that will shape this industry. With increasing agricultural demands globally and the push for sustainable farming practices, the controlled and slow release fertiliser market is expected to expand significantly.

Market Overview

The global controlled and slow release fertiliser market has been experiencing considerable growth, fueled by advancements in agricultural practices and technology. Fertilisers that provide nutrients slowly over time ensure efficient usage and help mitigate environmental impacts. With the global population projected to reach approximately 9.7 billion by 2050, the demand for efficient agricultural practices is rising, positioning this market as vital for future food security.

Market Size

As of 2025, the Controlled and Slow Release Fertiliser market was valued at approximately USD 4.2 billion. Predictions suggest robust growth, expecting the market to reach around USD 6.5 billion by 2030, with a Compound Annual Growth Rate (CAGR) of about 7.5% during the forecast period.

Market Share & Trends Analysis

The market can be segmented by product type, process, application, end-use, and region. The breakdown of market shares is as follows:

By Product Type

The product type segment accounts for the largest share in the controlled and slow release fertiliser market. The breakdown is as follows:

Single-Nutrient Fertilizers: Approximately 40% of the market share.

Multi-Nutrient Fertilizers: Around 60% of the market share, reflecting a growing trend towards more complex fertiliser formulations that enhance yield and soil health.

By Key Players

The competition in the controlled and slow release fertiliser market includes key players such as:

Nutrien

Yara International

ICL Group

The Mosaic Company

Koch Industries

Haifa Group

COMPO EXPERT

Nufarm

Kingenta Ecological Engineering Group

SQM

BASF

Florikan ESA

ScottsMiracle-Gro Company

Tessenderlo Group

By Process

Reflection of market processes indicates:

Coating Method: Approximately 70% of the market, used widely for its efficiency in nutrient release.

Water-Soluble Method: Accounts for the remaining 30% of the market, increasingly popular for specific crop applications.

By Application

The agricultural sector dominates the market:

Agriculture: Holds a significant share, about 85%.

Industrial: Accounts for around 10%.

Others: Includes horticulture and landscaping, making up about 5%.

By End-Use

The end-use segment is crucial for defining market trends. It can be broken down into:

Crops: Approximately 75% of end-use, particularly cereals, fruits, and vegetables.

Non-Crop Uses: Reflects the remainder at 25%, including ornamental plants and turf management.

By Region

Geographically, the market has notable performance across several regions:

North America: Approximately 30% share, driven by stringent agricultural regulations and technological adoption.

Europe: Accounts for around 28%, with a strong focus on sustainability and environmental impact.

Asia-Pacific: The fastest-growing region at a CAGR of around 10%, primarily due to high agricultural productivity and the need for enhanced crop yields.

Latin America: Comprises about 12%, with expanding agricultural sectors.

Middle East & Africa: Represents a smaller share of about 10%, with growing agricultural investment.

Market News on Policy and Companies

Recent global regulations on fertiliser usage have been a focal point for the controlled and slow release fertiliser market. Governments in many countries are encouraging the use of sustainable practices to mitigate environmental impacts, leading to increased demand for slow-release products. Companies such as Nutrien and Yara International have been proactive in aligning their portfolios with these regulations.

Additionally, strategic partnerships and acquisitions are becoming common among the key players to enhance product portfolios and expand market reach. For instance, ICL Group's acquisition of certain technology firms has allowed them to integrate innovative coating technologies for their fertilisers.

Segment Forecasts 2025 - 2030

Looking ahead, the controlled and slow release fertiliser market is poised for continued growth. Here's a breakdown of the expected market performance per segment from 2025 to 2030:

Product Type

Growth in multi-nutrient fertilizers will be significant. Forecasts suggest:

Single-Nutrient Fertilizers: Expected to grow at an annual rate of 3%.

Multi-Nutrient Fertilizers: Anticipated growth rate of 9% due to increasing popularity.

Regional Growth

Market projections foresee the Asia-Pacific region continuing to lead growth, projected at:

North America: Growth rate of about 4%.

Europe: Expected growth close to 5%.

Asia-Pacific: Forecasted growth at 10%.

Latin America: Estimated increase around 6%.

Middle East & Africa: Awaited growth near 5%.

In conclusion, the Controlled and Slow Release Fertiliser Market is on an upward trajectory, driven by technological advancements, regulations favoring sustainable practices, and an expanding global agricultural sector. By 2030, the market is poised for substantial growth and key players will continue to innovate and adapt to meet the evolving demands of both the agricultural industry and ecological considerations.

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Figure 2020-2025 Tessenderlo Group Controlled & Slow Release Fertiliser Market Share

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