

# **Continuous Basalt Fiber (CBF) Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Continuous Basalt Fiber (CBF) Market Review 2025**

#### **Market Overview**

The Continuous Basalt Fiber (CBF) market is poised for significant growth over the next few years due to increasing demand across various industries. Basalt fiber, known for its high strength, temperature resistance, and chemical inertness, is finding applications in construction, aerospace, automotive, and other sectors. The global focus on sustainable materials further supports the growth of the CBF market, as it is made from natural volcanic rock and is fully recyclable.

#### **Market Size**

The Continuous Basalt Fiber market is projected to witness a robust growth rate, with estimates suggesting a market size of approximately USD 300 million by 2025. The compound annual growth rate (CAGR) is expected to be around 5% to 7% during the forecast period of 2025-2030.

#### **Market Share & Trends Analysis**

##### **By Product Type**

The CBF market can be segmented into various product types such as continuous filament, chopped fiber, and woven fabrics. Continuous filament dominates the market, accounting for approximately 60% of the total share. Chopped fibers are witnessing increased demand in applications requiring composite reinforcement, making up around 25% of the market. Woven fabrics are expected to grow at a CAGR of around 6% due to their applications in automotive and aerospace industries.

### By Key Players

The CBF market features a range of key players that include:

ROCKWOOL Group  
Beijing New Building Material (BNBM)  
Luyang  
Shanghai ABM  
Shanghai Fanfan  
Kaihua Group  
Huaneng Zhongtian  
Taishi Rock Mineral Wool

These companies are engaging in strategic partnerships, expansions, and technological innovations to strengthen their market position and cater to increasing consumer demands.

### By Process

The dominant production process for CBF is the continuous process, which accounts for roughly 70% of market production. Batch processing follows, which is particularly useful for specialty applications, representing about 30% of the market.

### By Application

Applications of the CBF market include:

**Building:** Responsible for approximately 40% of market share, with increasing applications in insulation and structural reinforcement.

**Technical Facilities:** Accounts for about 25% as technology progresses in various industry sectors.

**Hydroponic Cultivation:** Gaining traction with a share of around 15%, due to the fiber's moisture retention properties.

**Others:** Encompasses miscellaneous applications including automotive, aerospace, and electrical insulation, covering the remaining 20%.

### By End-Use

The end-use segmentation includes:

**Construction:** Dominates with a share of 45% due to the increasing demand for eco-friendly building materials.

**Aerospace:** Representing around 20%, driven by the need for lightweight and durable materials.

**Automotive:** Holding a 15% share as manufacturers seek to reduce vehicle weight for enhanced fuel efficiency.

**Others:** Occupies 20% and includes applications in wind energy, electronics, and military sectors.

## By Region

The regional analysis indicates:

**North America:** Accounted for approximately 30% of the market share, driven by a strong demand in construction and aerospace.

**Europe:** Given its robust manufacturing sector, it represents about 25% of the global market.

**Asia-Pacific:** Expected to grow at the highest rate, with about 35% share, driven by industrialization and infrastructure projects in countries like China and India.

**Latin America and Middle East & Africa:** Combined account for 10%, but are slowly growing due to increased awareness of CBF benefits.

## Market News and Developments

Recent market news highlights several important policy changes and corporate actions:

In 2025, a new building regulation in Europe mandated the use of sustainable materials, favoring the adoption of CBF in construction.

Companies like ROCKWOOL have announced expansions in their production capacities, projecting a commitment to meet growing demand.

Beijing New Building Material (BNBM) has initiated partnerships with local universities for research into innovative applications of CBF.

## Segment Forecasts (2025 - 2030)

As we look forward to the period from 2025 to 2030, the CBF market is expected to experience continued growth across its segments:

**Product Type:** Continuous filaments are projected to remain dominant, while chopped fiber demand is likely to grow by 10%.

**Application for Technical Facilities** is expected to see CAGR growth of 8% as industries

evolve technologically.

Geographically, Asia-Pacific is projected to outpace other regions, driven by infrastructure growth, with a CAGR of 7-9%.

End-use in construction is forecasted to grow by 5% as building regulations become stricter.

### Conclusion

The Continuous Basalt Fiber market is on an upward trajectory, fueled by sustainable practices and diverse industrial applications. With increasing investments in R&D, collaborations among key players, and favorable government policies, the market landscape is set for significant expansion by 2025 and beyond.

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