

Construction 3D Printing Service Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application, Product Type

<https://marketpublishers.com/r/CFFB10533285EN.html>

Date: February 2025

Pages: 106

Price: US\$ 3,200.00 (Single User License)

ID: CFFB10533285EN

Abstracts

Construction 3D Printing Service Market Review 2025

Overview

The construction 3D printing service market has emerged as a revolutionary technology in the construction industry, redefining traditional building methodologies. By leveraging advanced additive manufacturing techniques, 3D printing services offer significant advantages such as reduced labor costs, minimized material waste, and accelerated project timelines. With increasing urbanization and government initiatives promoting sustainable building practices, this market is expected to witness substantial growth through 2025 and beyond.

Market Size

The global construction 3D printing service market was valued at approximately USD 1.8 billion in 2023 and is projected to reach around USD 6.5 billion by 2030, growing at a CAGR of about 24.5% during the forecast period. This rapid growth reflects evolving technology, increasing investments in construction tech, and broadening applications across various types of construction projects.

Share & Trends Analysis Report

By Product Type

In terms of product types, the construction 3D printing service market comprises:

Extrusion: Accounts for the largest share, estimated at 50%-55% of the market by 2025.

Powder Bonding: Expected to grow rapidly and reach about 20%-25% due to its adaptability in various climates.

Spray: Predicted to capture around 10%-15% of the market due to its use in large-scale applications.

Others: This segment, including technologies like vat polymerization, is expected to form 10%-15% of the market as additional methods evolve.

By Key Players

Prominent players in the construction 3D printing market include:

COBOD

ICON

Apis Cor

PERI Group

CyBe Construction

Mighty Buildings

SQ4D

Tvasta

WASP

VINCI Construction

Bemore3D

3DCP Group

REbuild

Alquist 3D

Nidus 3D

Printed Farms

Winsun

By Process

The market can also be segmented based on processing method:

Concrete 3D Printing: Dominates the market, accounting for over 60% of total market share.

Metal 3D Printing: Expected to constitute around 15%-20% as it finds applications in specialized areas.

Others: This includes composite and polymer-based printing, which is forecasted to grow to about 20%.

By Application

Key applications of construction 3D printing services include:

Residential Construction: Projected to hold about 40%-45% of the market share.

Commercial Construction: Expected to account for approximately 30%-35% as businesses adopt innovative methods for speed and efficiency.

Infrastructure Construction: Anticipated to grow, capturing around 15%-20% of the share due to investment in smart city projects.

Others: This includes artistic and decorative applications, making up about 5%-10% of the market.

By End-Use

The end-use markets for construction 3D printing services are categorized as follows:

Developer & Contractors: Representing about 50%-55% of market demand.

Government Initiatives: Making up approximately 20%-30% as governments push for affordable housing and smart cities.

Academic & Research Institutions: Estimated to contribute around 10%-15% through development and trials.

By Region

The geographical distribution of the construction 3D printing market includes:

North America: Predicted to retain a leading market position with a share of about 35%-40% due to advanced technology and significant investments.

Europe: Expected to capture approximately 30%-35% as many countries implement 3D printing technologies in construction.

Asia-Pacific: Rapidly growing, projected to rise to a share of about 20%-25% owing to urbanization and infrastructure developments.

Latin America & Middle East: These regions are anticipated to grow at a CAGR of around 20% due to increasing investments in construction technologies.

Market News on Policy and Companies

The rising trend of sustainability is reflected broadly across regulatory frameworks worldwide. Governments are increasingly establishing regulations that integrate 3D printing technologies in construction. For instance, the European Union has implemented new policies aimed at fostering green building practices (EU Green Deal), which includes funding for innovative technologies like 3D printing. In the U.S., significant federal funding is being allocated to advance research in additive manufacturing, including initiatives led by the National Institute of Standards and Technology (NIST).

On the corporate front, companies like ICON have been at the forefront of partnerships with housing organizations to address the affordable housing crisis. Meanwhile, Mighty Buildings has seen significant investments to ramp up production capabilities in response to growing demand for 3D-printed homes. Innovation in materials, such as sustainable concrete and bio-based materials, is being explored by several key players to meet regulatory demands and consumer preferences effectively.

Segment Forecasts, 2025 - 2030

Looking ahead, the construction 3D printing service market is poised for aggressive growth. By 2026, it is expected to expand to approximately USD 4.5 billion. Each segment is forecasted as follows:

Extrusion and Powder Bonding: Will lead growth with expected increases of 30%-35% in demand through 2025.

Residential Construction: Expected to grow by over 30% as this sector pushes for innovative housing solutions.

North America: Continues to hold robust growth potential with market forecasts suggesting up to 40% expansion as industries adopt 3D methods more widely.

In conclusion, the construction 3D printing service market is at a transformative juncture, with potential growth driven by technological advancements, regulatory support, and the evolving needs of the construction ecosystem. Key players are expected to refine their strategies within this dynamic environment, positioning themselves for further success in this emerging industry.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method
- Chapter Four Market Landscape
- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Construction 3D Printing Service Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition

7.3 Planned/Future Project

7.4 Policy Dynamics

CHAPTER 8 HISTORICAL AND FORECAST CONSTRUCTION 3D PRINTING SERVICE MARKET IN NORTH AMERICA (2020-2030)

8.1 Construction 3D Printing Service Market Size

8.2 Construction 3D Printing Service Market by End Use

8.3 Competition by Players/Suppliers

8.4 Construction 3D Printing Service Market Size by Type

8.5 Key Countries Analysis

8.5.1 United States

8.5.2 Canada

8.5.3 Mexico

CHAPTER 9 HISTORICAL AND FORECAST CONSTRUCTION 3D PRINTING SERVICE MARKET IN SOUTH AMERICA (2020-2030)

9.1 Construction 3D Printing Service Market Size

9.2 Construction 3D Printing Service Market by End Use

9.3 Competition by Players/Suppliers

9.4 Construction 3D Printing Service Market Size by Type

9.5 Key Countries Analysis

9.5.1 Brazil

9.5.2 Argentina

9.5.3 Chile

9.5.4 Peru

CHAPTER 10 HISTORICAL AND FORECAST CONSTRUCTION 3D PRINTING SERVICE MARKET IN ASIA & PACIFIC (2020-2030)

10.1 Construction 3D Printing Service Market Size

10.2 Construction 3D Printing Service Market by End Use

10.3 Competition by Players/Suppliers

10.4 Construction 3D Printing Service Market Size by Type

10.5 Key Countries Analysis

10.5.1 China

10.5.2 India

10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

CHAPTER 11 HISTORICAL AND FORECAST CONSTRUCTION 3D PRINTING SERVICE MARKET IN EUROPE (2020-2030)

- 11.1 Construction 3D Printing Service Market Size
- 11.2 Construction 3D Printing Service Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Construction 3D Printing Service Market Size by Type
- 11.5 Key Countries Analysis
 - 11.5.1 Germany
 - 11.5.2 France
 - 11.5.3 United Kingdom
 - 11.5.4 Italy
 - 11.5.5 Spain
 - 11.5.6 Belgium
 - 11.5.7 Netherlands
 - 11.5.8 Austria
 - 11.5.9 Poland
 - 11.5.10 Russia

CHAPTER 12 HISTORICAL AND FORECAST CONSTRUCTION 3D PRINTING SERVICE MARKET IN MEA (2020-2030)

- 12.1 Construction 3D Printing Service Market Size
- 12.2 Construction 3D Printing Service Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Construction 3D Printing Service Market Size by Type
- 12.5 Key Countries Analysis
 - 12.5.1 Egypt
 - 12.5.2 Israel
 - 12.5.3 South Africa
 - 12.5.4 Gulf Cooperation Council Countries
 - 12.5.5 Turkey

CHAPTER 13 SUMMARY FOR GLOBAL CONSTRUCTION 3D PRINTING SERVICE MARKET (2020-2025)

- 13.1 Construction 3D Printing Service Market Size
- 13.2 Construction 3D Printing Service Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Construction 3D Printing Service Market Size by Type

CHAPTER 14 GLOBAL CONSTRUCTION 3D PRINTING SERVICE MARKET FORECAST (2025-2030)

- 14.1 Construction 3D Printing Service Market Size Forecast
- 14.2 Construction 3D Printing Service Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Construction 3D Printing Service Type Forecast

CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS

15.1 COBOD

- 15.1.1 Company Profile
- 15.1.2 Main Business and Construction 3D Printing Service Information
- 15.1.3 SWOT Analysis of COBOD
- 15.1.4 COBOD Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.2 ICON

- 15.2.1 Company Profile
- 15.2.2 Main Business and Construction 3D Printing Service Information
- 15.2.3 SWOT Analysis of ICON
- 15.2.4 ICON Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.3 Apis Cor

- 15.3.1 Company Profile
- 15.3.2 Main Business and Construction 3D Printing Service Information
- 15.3.3 SWOT Analysis of Apis Cor
- 15.3.4 Apis Cor Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.4 PERI Group

- 15.4.1 Company Profile
- 15.4.2 Main Business and Construction 3D Printing Service Information
- 15.4.3 SWOT Analysis of PERI Group
- 15.4.4 PERI Group Construction 3D Printing Service Revenue, Gross Margin and

Market Share (2020-2025)

15.5 CyBe Construction

15.5.1 Company Profile

15.5.2 Main Business and Construction 3D Printing Service Information

15.5.3 SWOT Analysis of CyBe Construction

15.5.4 CyBe Construction Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.6 Mighty Buildings

15.6.1 Company Profile

15.6.2 Main Business and Construction 3D Printing Service Information

15.6.3 SWOT Analysis of Mighty Buildings

15.6.4 Mighty Buildings Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.7 SQ4D

15.7.1 Company Profile

15.7.2 Main Business and Construction 3D Printing Service Information

15.7.3 SWOT Analysis of SQ4D

15.7.4 SQ4D Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.8 Tvasta

15.8.1 Company Profile

15.8.2 Main Business and Construction 3D Printing Service Information

15.8.3 SWOT Analysis of Tvasta

15.8.4 Tvasta Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.9 WASP

15.9.1 Company Profile

15.9.2 Main Business and Construction 3D Printing Service Information

15.9.3 SWOT Analysis of WASP

15.9.4 WASP Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.10 VINCI Construction

15.10.1 Company Profile

15.10.2 Main Business and Construction 3D Printing Service Information

15.10.3 SWOT Analysis of VINCI Construction

15.10.4 VINCI Construction Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

15.11 Bemore3D

15.11.1 Company Profile

15.11.2 Main Business and Construction 3D Printing Service Information

15.11.3 SWOT Analysis of Bemore3D

15.11.4 Bemore3D Construction 3D Printing Service Revenue, Gross Margin and Market Share (2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms

Table Research Scope of Construction 3D Printing Service Report

Table Data Sources of Construction 3D Printing Service Report

Table Major Assumptions of Construction 3D Printing Service Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Construction 3D Printing Service Picture

Table Construction 3D Printing Service Classification

Table Construction 3D Printing Service Applications

Table Drivers of Construction 3D Printing Service Market

Table Restraints of Construction 3D Printing Service Market

Table Opportunities of Construction 3D Printing Service Market

Table Threats of Construction 3D Printing Service Market

Table Covid-19 Impact For Construction 3D Printing Service Market

Table Raw Materials Suppliers

Table Different Production Methods of Construction 3D Printing Service

Table Cost Structure Analysis of Construction 3D Printing Service

Table Key End Users

Table Latest News of Construction 3D Printing Service Market

Table Merger and Acquisition

Table Planned/Future Project of Construction 3D Printing Service Market

Table Policy of Construction 3D Printing Service Market

Table 2020-2030 North America Construction 3D Printing Service Market Size

Figure 2020-2030 North America Construction 3D Printing Service Market Size and CAGR

Table 2020-2030 North America Construction 3D Printing Service Market Size by Application

Table 2020-2025 North America Construction 3D Printing Service Key Players Revenue

Table 2020-2025 North America Construction 3D Printing Service Key Players Market Share

Table 2020-2030 North America Construction 3D Printing Service Market Size by Type

Table 2020-2030 United States Construction 3D Printing Service Market Size

Table 2020-2030 Canada Construction 3D Printing Service Market Size

Table 2020-2030 Mexico Construction 3D Printing Service Market Size

Table 2020-2030 South America Construction 3D Printing Service Market Size

Figure 2020-2030 South America Construction 3D Printing Service Market Size and CAGR

Table 2020-2030 South America Construction 3D Printing Service Market Size by Application

Table 2020-2025 South America Construction 3D Printing Service Key Players Revenue

Table 2020-2025 South America Construction 3D Printing Service Key Players Market Share

Table 2020-2030 South America Construction 3D Printing Service Market Size by Type

Table 2020-2030 Brazil Construction 3D Printing Service Market Size

Table 2020-2030 Argentina Construction 3D Printing Service Market Size

Table 2020-2030 Chile Construction 3D Printing Service Market Size

Table 2020-2030 Peru Construction 3D Printing Service Market Size

Table 2020-2030 Asia & Pacific Construction 3D Printing Service Market Size

Figure 2020-2030 Asia & Pacific Construction 3D Printing Service Market Size and CAGR

Table 2020-2030 Asia & Pacific Construction 3D Printing Service Market Size by Application

Table 2020-2025 Asia & Pacific Construction 3D Printing Service Key Players Revenue

Table 2020-2025 Asia & Pacific Construction 3D Printing Service Key Players Market Share

Table 2020-2030 Asia & Pacific Construction 3D Printing Service Market Size by Type

Table 2020-2030 China Construction 3D Printing Service Market Size

Table 2020-2030 India Construction 3D Printing Service Market Size

Table 2020-2030 Japan Construction 3D Printing Service Market Size

Table 2020-2030 South Korea Construction 3D Printing Service Market Size

Table 2020-2030 Southeast Asia Construction 3D Printing Service Market Size

Table 2020-2030 Australia Construction 3D Printing Service Market Size

Table 2020-2030 Europe Construction 3D Printing Service Market Size

Figure 2020-2030 Europe Construction 3D Printing Service Market Size and CAGR

Table 2020-2030 Europe Construction 3D Printing Service Market Size by Application

Table 2020-2025 Europe Construction 3D Printing Service Key Players Revenue

Table 2020-2025 Europe Construction 3D Printing Service Key Players Market Share

Table 2020-2030 Europe Construction 3D Printing Service Market Size by Type

Table 2020-2030 Germany Construction 3D Printing Service Market Size

Table 2020-2030 France Construction 3D Printing Service Market Size

Table 2020-2030 United Kingdom Construction 3D Printing Service Market Size

Table 2020-2030 Italy Construction 3D Printing Service Market Size
Table 2020-2030 Spain Construction 3D Printing Service Market Size
Table 2020-2030 Belgium Construction 3D Printing Service Market Size
Table 2020-2030 Netherlands Construction 3D Printing Service Market Size
Table 2020-2030 Austria Construction 3D Printing Service Market Size
Table 2020-2030 Poland Construction 3D Printing Service Market Size
Table 2020-2030 Russia Construction 3D Printing Service Market Size
Table 2020-2030 MEA Construction 3D Printing Service Market Size
Figure 2020-2030 MEA Construction 3D Printing Service Market Size and CAGR
Table 2020-2030 MEA Construction 3D Printing Service Market Size by Application
Table 2020-2025 MEA Construction 3D Printing Service Key Players Revenue
Table 2020-2025 MEA Construction 3D Printing Service Key Players Market Share
Table 2020-2030 MEA Construction 3D Printing Service Market Size by Type
Table 2020-2030 Egypt Construction 3D Printing Service Market Size
Table 2020-2030 Israel Construction 3D Printing Service Market Size
Table 2020-2030 South Africa Construction 3D Printing Service Market Size
Table 2020-2030 Gulf Cooperation Council Countries Construction 3D Printing Service Market Size
Table 2020-2030 Turkey Construction 3D Printing Service Market Size
Table 2020-2025 Global Construction 3D Printing Service Market Size by Region
Table 2020-2025 Global Construction 3D Printing Service Market Size Share by Region
Table 2020-2025 Global Construction 3D Printing Service Market Size by Application
Table 2020-2025 Global Construction 3D Printing Service Market Share by Application
Table 2020-2025 Global Construction 3D Printing Service Key Vendors Revenue
Figure 2020-2025 Global Construction 3D Printing Service Market Size and Growth Rate
Table 2020-2025 Global Construction 3D Printing Service Key Vendors Market Share
Table 2020-2025 Global Construction 3D Printing Service Market Size by Type
Table 2020-2025 Global Construction 3D Printing Service Market Share by Type
Table 2025-2030 Global Construction 3D Printing Service Market Size by Region
Table 2025-2030 Global Construction 3D Printing Service Market Size Share by Region
Table 2025-2030 Global Construction 3D Printing Service Market Size by Application
Table 2025-2030 Global Construction 3D Printing Service Market Share by Application
Table 2025-2030 Global Construction 3D Printing Service Key Vendors Revenue
Figure 2025-2030 Global Construction 3D Printing Service Market Size and Growth Rate
Table 2025-2030 Global Construction 3D Printing Service Key Vendors Market Share
Table 2025-2030 Global Construction 3D Printing Service Market Size by Type
Table 2025-2030 Construction 3D Printing Service Global Market Share by Type

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