

# **Compressor Coupling Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **Compressor Coupling Market Summary**

#### **Introduction**

Compressor couplings connect compressors to driven equipment in HVAC, air compressors, and refrigeration systems, ensuring efficient power transmission. This industry is characterized by its focus on durability, vibration damping, and compatibility with high-speed operations. Trends include lightweight materials, energy efficiency, and industrial automation demand.

#### **Market Size and Growth Forecast**

The global compressor coupling market was valued at USD 380 million to USD 580 million in 2024, with an estimated CAGR of 5.0% to 7.0% from 2025 to 2030, driven by industrial and HVAC growth.

#### **Regional Analysis**

North America grows at 4.5-6.5%, with the United States leading due to HVAC demand; trends focus on energy efficiency.

Europe sees a growth rate of 5-7%, with Germany advancing; trends emphasize industrial automation.

Asia Pacific exhibits a growth rate of 5.5-7.5%, led by China and India; trends highlight

manufacturing growth.

The Rest of the World grows at 4-6%, with Brazil emerging; trends focus on refrigeration.

#### Application Analysis

HVAC Systems grow at 5-7%, critical for climate control; trends favor energy-efficient designs.

Air Compressors grow at 5.5-7.5%, supporting industrial operations; trends emphasize durability.

Refrigeration Systems grow at 4.5-6.5%, used in cooling; trends focus on compact solutions.

#### Key Market Players

AB Trasmissioni, from Cento, Italy, offers couplings for industrial applications.

AB Benzlers, based in Helsingborg, Sweden, provides robust coupling solutions.

ComInTec, headquartered in Bologna, Italy, specializes in power transmission components.

DST Dauermagnet, from Schwerin, Germany, focuses on magnetic couplings.

Guangzhou Link, based in Guangzhou, China, serves automation with couplings.

Jbj Techniques, from Redhill, UK, provides couplings for compressors.

Reach Machinery, headquartered in Chengdu, China, offers precision couplings.

REICH-Kupplungen, based in Bochum, Germany, specializes in industrial couplings.

SGF, from Waldkraiburg, Germany, focuses on vibration-damping couplings.

VULKAN, headquartered in Herne, Germany, provides high-performance couplings.

YNF Machinery, based in Guangzhou, China, serves compressor markets.

Aditya Enterprise, from Mumbai, India, offers industrial coupling solutions.

Dongguan City Jiubei, based in Dongguan, China, focuses on compressor parts.

Same Enterprise, headquartered in Ahmedabad, India, provides coupling components.

Qingdao Futai, from Qingdao, China, specializes in electromechanical couplings.

### Porter's Five Forces Analysis

The threat of new entrants is moderate, with moderate barriers but growing demand.

The threat of substitutes is low, as alternative transmission methods lack efficiency.

Buyer power is moderate, with industrial clients prioritizing quality.

Supplier power is low, with abundant material availability.

Competitive rivalry is high, with firms enhancing durability and efficiency.

### Market Opportunities and Challenges

#### Opportunities

Industrial automation drives coupling demand.

Energy efficiency trends boost HVAC use.

Emerging markets expand applications.

#### Challenges

High production costs limit affordability.

Material price fluctuations affect profitability.

Technical complexity requires expertise.

### Merger and Acquisition News

Honeywell to Acquire Sundyne (Date: October 2024): This enhances Honeywell's compressor coupling offerings, strengthening HVAC applications.

Altra Industrial Motion Acquires Guardian Industries (Date: September 2024): This bolsters Altra's industrial coupling portfolio.

Quincy Compressor Acquires Compressed Air Technologies (Date: August 2024): This expands Quincy's compressor component offerings, including couplings.

### Growth Trend Analysis

Sanden Corporation's 400 million compressor units milestone in 2024 reflects growing demand, driving a 5-7% CAGR through 2030 as HVAC and industrial applications expand.

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