

Color Negative Photo Paper Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Overview of the Color Negative Photo Paper Market

The Color Negative Photo Paper market has enjoyed a steady rise over the last few years, driven by the increased popularity of film photography and the resurgence of interest in analog processes. As of 2025, the market is projected to reach a valuation of approximately \$2.5 billion, with a compound annual growth rate (CAGR) of around 5.2% from 2025 to 2030. The ongoing revival of vintage aesthetics and the demand for high-quality photographic prints are pivotal factors contributing to this growth.

Market Size, Share & Trends Analysis

By Product Type

The Color Negative Photo Paper market is segmented by product type, primarily into:

Standard Negative Paper

High-Performance Negative Paper

Standard negative paper holds the majority market share at around 60%, while high-performance papers are gaining traction, expected to grow at a rate of 4%-7% annually.

By Key Players

The competitive landscape of the Color Negative Photo Paper market includes major players such as:

Fujifilm

Kodak

Canon

China Lucky Group

HP

Epson

Fantac

Agfa

Fujifilm and Kodak continue to dominate the market, collectively accounting for over 45% of the market share due to their strong brand loyalty and innovative products.

By Process

The color negative photo paper can be categorized by the processes involved, including:

Traditional Processing

Digital Processing

Traditional processing is the most widely used, holding over 65% of the market share, although digital processing systems are anticipated to expand significantly, particularly among younger consumers.

By Application

The market is segmented into various applications:

Home Use

Commercial Use

Home use comprises 40% of the overall demand, spurred by increased interest in DIY photography and scrapbooking, whereas commercial use, driven by professional photography studios and print services, holds a larger share growing at 5%-8% annually.

By End-Use

The end-use sectors for color negative paper include:

Consumer Photography

Professional Photography

Artistic and Creative Applications

Consumer photography holds a dominant share of 50%, with professional photography

following closely due to continued demand for high-quality prints.

By Region

The regional analysis reveals significant variations in the color negative photo paper market:

North America

Europe

Asia-Pacific

Latin America

Middle East & Africa

North America accounts for the largest share at around 35% of the market, given its rooted culture in photography and high consumer spending. The Asia-Pacific region is expected to exhibit the highest growth rate of 6%-9% driven by advancing urbanization and rising interest in photography.

Market News and Policies

The color negative photo paper market is witnessing several changes due to regulatory adjustments and company policies. For instance, many global governments are implementing eco-friendly policies to minimize plastic waste, pushing manufacturers to innovate environmentally sustainable products.

Additionally, companies like Fujifilm and Kodak are investing heavily in R&D to enhance product durability and print quality, strengthening their positions in the market. Kodak announced plans for new manufacturing facilities in 2024 to increase production of their premium lines, while Fujifilm has launched a series of workshops aimed at educating new generations on film photography techniques.

Segment Forecasts: 2025 - 2030

Looking ahead, the Color Negative Photo Paper market is anticipated to exhibit robust performance across various segments:

The standard negative paper segment is expected to grow at a modest rate of 3%-5%. The high-performance negative paper segment could see growth rates between 6%-8%, driven by the increasing popularity of quality prints.

Home use applications are projected to climb by 5%-7% as leisure photography rises.

Commercial use applications are expected to expand significantly, enabled by businesses gearing up for large photo printing services with an estimated growth of 6%-9%.

Conclusion

In summary, the Color Negative Photo Paper market is poised for growth through 2025 to 2030, with substantial opportunities driven by innovations, rising consumer interest in traditional photography, and increasing applications across various sectors. Companies that can innovate sustainably while maintaining quality are likely to gain a competitive advantage. As film photography continues to weave itself back into mainstream culture, this market segment is set to thrive.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

- 3.1 Research Scope
- 3.2 Research Sources
 - 3.2.1 Data Sources
 - 3.2.2 Assumptions
- 3.3 Research Method

CHAPTER 4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Classification/Types
- 4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

- 5.1 Introduction
- 5.2 Drivers
- 5.3 Restraints
- 5.4 Opportunities
- 5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

- 6.1 Upstream/Suppliers Analysis
- 6.2 Color Negative Photo Paper Analysis
 - 6.2.1 Technology Analysis
 - 6.2.2 Cost Analysis
 - 6.2.3 Market Channel Analysis
- 6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

- 7.1 Latest News
- 7.2 Merger and Acquisition
- 7.3 Planned/Future Project
- 7.4 Policy Dynamics

CHAPTER 8 TRADING ANALYSIS

- 8.1 Export of Color Negative Photo Paper by Region
- 8.2 Import of Color Negative Photo Paper by Region
- 8.3 Balance of Trade

CHAPTER 9 HISTORICAL AND FORECAST COLOR NEGATIVE PHOTO PAPER MARKET IN NORTH AMERICA (2020-2030)

- 9.1 Color Negative Photo Paper Market Size
- 9.2 Color Negative Photo Paper Demand by End Use
- 9.3 Competition by Players/Suppliers
- 9.4 Type Segmentation and Price
- 9.5 Key Countries Analysis
 - 9.5.1 United States
 - 9.5.2 Canada
 - 9.5.3 Mexico

CHAPTER 10 HISTORICAL AND FORECAST COLOR NEGATIVE PHOTO PAPER MARKET IN SOUTH AMERICA (2020-2030)

- 10.1 Color Negative Photo Paper Market Size
- 10.2 Color Negative Photo Paper Demand by End Use
- 10.3 Competition by Players/Suppliers
- 10.4 Type Segmentation and Price
- 10.5 Key Countries Analysis
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Chile
 - 10.5.4 Peru

CHAPTER 11 HISTORICAL AND FORECAST COLOR NEGATIVE PHOTO PAPER MARKET IN ASIA & PACIFIC (2020-2030)

- 11.1 Color Negative Photo Paper Market Size
- 11.2 Color Negative Photo Paper Demand by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Type Segmentation and Price
- 11.5 Key Countries Analysis
 - 11.5.1 China
 - 11.5.2 India
 - 11.5.3 Japan
 - 11.5.4 South Korea
 - 11.5.5 Southeast Asia
 - 11.5.6 Australia

CHAPTER 12 HISTORICAL AND FORECAST COLOR NEGATIVE PHOTO PAPER MARKET IN EUROPE (2020-2030)

- 12.1 Color Negative Photo Paper Market Size
- 12.2 Color Negative Photo Paper Demand by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Type Segmentation and Price
- 12.5 Key Countries Analysis
 - 12.5.1 Germany
 - 12.5.2 France
 - 12.5.3 United Kingdom
 - 12.5.4 Italy
 - 12.5.5 Spain
 - 12.5.6 Belgium
 - 12.5.7 Netherlands
 - 12.5.8 Austria
 - 12.5.9 Poland
 - 12.5.10 Russia

CHAPTER 13 HISTORICAL AND FORECAST COLOR NEGATIVE PHOTO PAPER MARKET IN MEA (2020-2030)

- 13.1 Color Negative Photo Paper Market Size
- 13.2 Color Negative Photo Paper Demand by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Type Segmentation and Price
- 13.5 Key Countries Analysis

- 13.5.1 Egypt
- 13.5.2 Israel
- 13.5.3 South Africa
- 13.5.4 Gulf Cooperation Council Countries
- 13.5.5 Turkey

CHAPTER 14 SUMMARY FOR GLOBAL COLOR NEGATIVE PHOTO PAPER MARKET (2020-2025)

- 14.1 Color Negative Photo Paper Market Size
- 14.2 Color Negative Photo Paper Demand by End Use
- 14.3 Competition by Players/Suppliers
- 14.4 Type Segmentation and Price

CHAPTER 15 GLOBAL COLOR NEGATIVE PHOTO PAPER MARKET FORECAST (2025-2030)

- 15.1 Color Negative Photo Paper Market Size Forecast
- 15.2 Color Negative Photo Paper Demand Forecast
- 15.3 Competition by Players/Suppliers
- 15.4 Type Segmentation and Price Forecast

CHAPTER 16 ANALYSIS OF GLOBAL KEY VENDORS

- 16.1 Fujifilm
 - 16.1.1 Company Profile
 - 16.1.2 Main Business and Color Negative Photo Paper Information
 - 16.1.3 SWOT Analysis of Fujifilm
 - 16.1.4 Fujifilm Color Negative Photo Paper Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.2 Kodak
 - 16.2.1 Company Profile
 - 16.2.2 Main Business and Color Negative Photo Paper Information
 - 16.2.3 SWOT Analysis of Kodak
 - 16.2.4 Kodak Color Negative Photo Paper Sales, Revenue, Price and Gross Margin (2020-2025)
- 16.3 Canon
 - 16.3.1 Company Profile
 - 16.3.2 Main Business and Color Negative Photo Paper Information

16.3.3 SWOT Analysis of Canon	
16.3.4 Canon Color Negative Photo Paper Sales, Revenue, Price and Gross Margin (2020-2025)	
16.4 China Lucky Group	
16.4.1 Company Profile	
16.4.2 Main Business and Color Negative Photo Paper Information	
16.4.3 SWOT Analysis of China Lucky Group	
16.4.4 China Lucky Group Color Negative Photo Paper Sales, Revenue, Price and Gross Margin (2020-2025)	
16.5 HP	
16.5.1 Company Profile	
16.5.2 Main Business and Color Negative Photo Paper Information	
16.5.3 SWOT Analysis of HP	
16.5.4 HP Color Negative Photo Paper Sales, Revenue, Price and Gross Margin (2020-2025)	
Please ask for sample pages for full companies list	
Tables and Figures	
Table Abbreviation and Acronyms List	
Table Research Scope of Color Negative Photo Paper Report	
Table Data Sources of Color Negative Photo Paper Report	
Table Major Assumptions of Color Negative Photo Paper Report	
Figure Market Size Estimated Method	
Figure Major Forecasting Factors	
Figure Color Negative Photo Paper Picture	
Table Color Negative Photo Paper Classification	
Table Color Negative Photo Paper Applications List	
Table Drivers of Color Negative Photo Paper Market	
Table Restraints of Color Negative Photo Paper Market	
Table Opportunities of Color Negative Photo Paper Market	
Table Threats of Color Negative Photo Paper Market	
Table Raw Materials Suppliers List	
Table Different Production Methods of Color Negative Photo Paper	
Table Cost Structure Analysis of Color Negative Photo Paper	
Table Key End Users List	
Table Latest News of Color Negative Photo Paper Market	
Table Merger and Acquisition List	
Table Planned/Future Project of Color Negative Photo Paper Market	
Table Policy of Color Negative Photo Paper Market	
Table 2020-2030 Regional Export of Color Negative Photo Paper	

Table 2020-2030 Regional Import of Color Negative Photo Paper
Table 2020-2030 Regional Trade Balance
Figure 2020-2030 Regional Trade Balance
Table 2020-2030 North America Color Negative Photo Paper Market Size and Market Volume List
Figure 2020-2030 North America Color Negative Photo Paper Market Size and CAGR
Figure 2020-2030 North America Color Negative Photo Paper Market Volume and CAGR
Table 2020-2030 North America Color Negative Photo Paper Demand List by Application
Table 2020-2025 North America Color Negative Photo Paper Key Players Sales List
Table 2020-2025 North America Color Negative Photo Paper Key Players Market Share List
Table 2020-2030 North America Color Negative Photo Paper Demand List by Type
Table 2020-2025 North America Color Negative Photo Paper Price List by Type
Table 2020-2030 United States Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 United States Color Negative Photo Paper Import & Export List
Table 2020-2030 Canada Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Canada Color Negative Photo Paper Import & Export List
Table 2020-2030 Mexico Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Mexico Color Negative Photo Paper Import & Export List
Table 2020-2030 South America Color Negative Photo Paper Market Size and Market Volume List
Figure 2020-2030 South America Color Negative Photo Paper Market Size and CAGR
Figure 2020-2030 South America Color Negative Photo Paper Market Volume and CAGR
Table 2020-2030 South America Color Negative Photo Paper Demand List by Application
Table 2020-2025 South America Color Negative Photo Paper Key Players Sales List
Table 2020-2025 South America Color Negative Photo Paper Key Players Market Share List
Table 2020-2030 South America Color Negative Photo Paper Demand List by Type
Table 2020-2025 South America Color Negative Photo Paper Price List by Type
Table 2020-2030 Brazil Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Brazil Color Negative Photo Paper Import & Export List

Table 2020-2030 Argentina Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Argentina Color Negative Photo Paper Import & Export List

Table 2020-2030 Chile Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Chile Color Negative Photo Paper Import & Export List

Table 2020-2030 Peru Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Peru Color Negative Photo Paper Import & Export List

Table 2020-2030 Asia & Pacific Color Negative Photo Paper Market Size and Market Volume List

Figure 2020-2030 Asia & Pacific Color Negative Photo Paper Market Size and CAGR

Figure 2020-2030 Asia & Pacific Color Negative Photo Paper Market Volume and CAGR

Table 2020-2030 Asia & Pacific Color Negative Photo Paper Demand List by Application

Table 2020-2025 Asia & Pacific Color Negative Photo Paper Key Players Sales List

Table 2020-2025 Asia & Pacific Color Negative Photo Paper Key Players Market Share List

Table 2020-2030 Asia & Pacific Color Negative Photo Paper Demand List by Type

Table 2020-2025 Asia & Pacific Color Negative Photo Paper Price List by Type

Table 2020-2030 China Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 China Color Negative Photo Paper Import & Export List

Table 2020-2030 India Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 India Color Negative Photo Paper Import & Export List

Table 2020-2030 Japan Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Japan Color Negative Photo Paper Import & Export List

Table 2020-2030 South Korea Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 South Korea Color Negative Photo Paper Import & Export List

Table 2020-2030 Southeast Asia Color Negative Photo Paper Market Size List

Table 2020-2030 Southeast Asia Color Negative Photo Paper Market Volume List

Table 2020-2030 Southeast Asia Color Negative Photo Paper Import List

Table 2020-2030 Southeast Asia Color Negative Photo Paper Export List

Table 2020-2030 Australia Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Australia Color Negative Photo Paper Import & Export List
Table 2020-2030 Europe Color Negative Photo Paper Market Size and Market Volume List
Figure 2020-2030 Europe Color Negative Photo Paper Market Size and CAGR
Figure 2020-2030 Europe Color Negative Photo Paper Market Volume and CAGR
Table 2020-2030 Europe Color Negative Photo Paper Demand List by Application
Table 2020-2025 Europe Color Negative Photo Paper Key Players Sales List
Table 2020-2025 Europe Color Negative Photo Paper Key Players Market Share List
Table 2020-2030 Europe Color Negative Photo Paper Demand List by Type
Table 2020-2025 Europe Color Negative Photo Paper Price List by Type
Table 2020-2030 Germany Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Germany Color Negative Photo Paper Import & Export List
Table 2020-2030 France Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 France Color Negative Photo Paper Import & Export List
Table 2020-2030 United Kingdom Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 United Kingdom Color Negative Photo Paper Import & Export List
Table 2020-2030 Italy Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Italy Color Negative Photo Paper Import & Export List
Table 2020-2030 Spain Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Spain Color Negative Photo Paper Import & Export List
Table 2020-2030 Belgium Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Belgium Color Negative Photo Paper Import & Export List
Table 2020-2030 Netherlands Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Netherlands Color Negative Photo Paper Import & Export List
Table 2020-2030 Austria Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Austria Color Negative Photo Paper Import & Export List
Table 2020-2030 Poland Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Poland Color Negative Photo Paper Import & Export List
Table 2020-2030 Russia Color Negative Photo Paper Market Size and Market Volume List
Table 2020-2030 Russia Color Negative Photo Paper Import & Export List

Table 2020-2030 MEA Color Negative Photo Paper Market Size and Market Volume List

Figure 2020-2030 MEA Color Negative Photo Paper Market Size and CAGR

Figure 2020-2030 MEA Color Negative Photo Paper Market Volume and CAGR

Table 2020-2030 MEA Color Negative Photo Paper Demand List by Application

Table 2020-2025 MEA Color Negative Photo Paper Key Players Sales List

Table 2020-2025 MEA Color Negative Photo Paper Key Players Market Share List

Table 2020-2030 MEA Color Negative Photo Paper Demand List by Type

Table 2020-2025 MEA Color Negative Photo Paper Price List by Type

Table 2020-2030 Egypt Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Egypt Color Negative Photo Paper Import & Export List

Table 2020-2030 Israel Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Israel Color Negative Photo Paper Import & Export List

Table 2020-2030 South Africa Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 South Africa Color Negative Photo Paper Import & Export List

Table 2020-2030 Gulf Cooperation Council Countries Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Gulf Cooperation Council Countries Color Negative Photo Paper Import & Export List

Table 2020-2030 Turkey Color Negative Photo Paper Market Size and Market Volume List

Table 2020-2030 Turkey Color Negative Photo Paper Import & Export List

Table 2020-2025 Global Color Negative Photo Paper Market Size List by Region

Table 2020-2025 Global Color Negative Photo Paper Market Size Share List by Region

Table 2020-2025 Global Color Negative Photo Paper Market Volume List by Region

Table 2020-2025 Global Color Negative Photo Paper Market Volume Share List by Region

Table 2020-2025 Global Color Negative Photo Paper Demand List by Application

Table 2020-2025 Global Color Negative Photo Paper Demand Market Share List by Application

Table 2020-2025 Global Color Negative Photo Paper Capacity List

Table 2020-2025 Global Color Negative Photo Paper Key Vendors Capacity Share List

Table 2020-2025 Global Color Negative Photo Paper Key Vendors Production List

Table 2020-2025 Global Color Negative Photo Paper Key Vendors Production Share List

Figure 2020-2025 Global Color Negative Photo Paper Capacity Production and Growth

Rate

Table 2020-2025 Global Color Negative Photo Paper Key Vendors Production Value List

Figure 2020-2025 Global Color Negative Photo Paper Production Value and Growth Rate

Table 2020-2025 Global Color Negative Photo Paper Key Vendors Production Value Share List

Table 2020-2025 Global Color Negative Photo Paper Demand List by Type

Table 2020-2025 Global Color Negative Photo Paper Demand Market Share List by Type

Table 2020-2025 Regional Color Negative Photo Paper Price List

Table 2025-2030 Global Color Negative Photo Paper Market Size List by Region

Table 2025-2030 Global Color Negative Photo Paper Market Size Share List by Region

Table 2025-2030 Global Color Negative Photo Paper Market Volume List by Region

Table 2025-2030 Global Color Negative Photo Paper Market Volume Share List by Region

Table 2025-2030 Global Color Negative Photo Paper Demand List by Application

Table 2025-2030 Global Color Negative Photo Paper Demand Market Share List by Application

Table 2025-2030 Global Color Negative Photo Paper Capacity List

Table 2025-2030 Global Color Negative Photo Paper Key Vendors Capacity Share List

Table 2025-2030 Global Color Negative Photo Paper Key Vendors Production List

Table 2025-2030 Global Color Negative Photo Paper Key Vendors Production Share List

Figure 2025-2030 Global Color Negative Photo Paper Capacity Production and Growth Rate

Table 2025-2030 Global Color Negative Photo Paper Key Vendors Production Value List

Figure 2025-2030 Global Color Negative Photo Paper Production Value and Growth Rate

Table 2025-2030 Global Color Negative Photo Paper Key Vendors Production Value Share List

Table 2025-2030 Global Color Negative Photo Paper Demand List by Type

Table 2025-2030 Global Color Negative Photo Paper Demand Market Share List by Type

Table 2025-2030 Color Negative Photo Paper Regional Price List

Table Fujifilm Information

Table SWOT Analysis of Fujifilm

Table 2020-2025 Fujifilm Color Negative Photo Paper Product Capacity Production

Price Cost Production Value

Figure 2020-2025 Fujifilm Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 Fujifilm Color Negative Photo Paper Market Share

Table Kodak Information

Table SWOT Analysis of Kodak

Table 2020-2025 Kodak Color Negative Photo Paper Product Capacity Production Price Cost Production Value

Figure 2020-2025 Kodak Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 Kodak Color Negative Photo Paper Market Share

Table Canon Information

Table SWOT Analysis of Canon

Table 2020-2025 Canon Color Negative Photo Paper Product Capacity Production Price Cost Production Value

Figure 2020-2025 Canon Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 Canon Color Negative Photo Paper Market Share

Table China Lucky Group Information

Table SWOT Analysis of China Lucky Group

Table 2020-2025 China Lucky Group Color Negative Photo Paper Product Capacity Production Price Cost Production Value

Figure 2020-2025 China Lucky Group Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 China Lucky Group Color Negative Photo Paper Market Share

Table HP Information

Table SWOT Analysis of HP

Table 2020-2025 HP Color Negative Photo Paper Product Capacity Production Price Cost Production Value

Figure 2020-2025 HP Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 HP Color Negative Photo Paper Market Share

Table Epson Information

Table SWOT Analysis of Epson

Table 2020-2025 Epson Color Negative Photo Paper Product Capacity Production Price Cost Production Value

Figure 2020-2025 Epson Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 Epson Color Negative Photo Paper Market Share

Table Fantac Information

Table SWOT Analysis of Fantac

Table 2020-2025 Fantac Color Negative Photo Paper Product Capacity Production

Price Cost Production Value

Figure 2020-2025 Fantac Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 Fantac Color Negative Photo Paper Market Share

Table Agfa Information

Table SWOT Analysis of Agfa

Table 2020-2025 Agfa Color Negative Photo Paper Product Capacity Production Price

Cost Production Value

Figure 2020-2025 Agfa Color Negative Photo Paper Capacity Production and Growth Rate

Figure 2020-2025 Agfa Color Negative Photo Paper Market Share

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