

Collapsible Tube Packaging Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type

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Abstracts

Collapsible Tube Packaging Market Summary

Introduction and Market Overview

Collapsible tube packaging, flexible tubes used for products like toothpaste, cosmetics, and pharmaceuticals, is gaining traction due to its convenience and sustainability. With the global personal care market growing 7% in 2023, tubes from companies like CCL Industries and Berry Global cater to consumer demand for portable and eco-friendly packaging. Urbanization, with 68% of the global population projected to live in cities by 2050, drives demand for compact and lightweight packaging solutions. The pharmaceutical sector's focus on precise dosing and hygiene further boosts adoption. E-commerce, growing 9% in 2024, enhances market access through B2C platforms, while social media promotes sustainable packaging trends. The global collapsible tube packaging market is estimated at USD 800-1,300 million in 2025, with a CAGR of 5%-11% through 2030, propelled by consumer preferences, sustainability trends, and digital retail growth.

Regional Market Trends

North America: The U.S. and Canada lead with demand for sustainable and premium tubes.

Europe: Germany, France, and the UK focus on eco-friendly and recyclable packaging.

Asia Pacific: China, India, and Japan see growth in personal care and pharmaceutical markets.

Rest of the World: Brazil and South Africa expand with rising consumer goods and export needs.

Application Analysis

Personal Care & Cosmetics: Anticipated growth of 6%-11%, driven by beauty and skincare trends. Trends focus on aesthetic and recyclable tubes.

Food & Beverages: Expected growth of 4%-9%, for condiments and sauces. Trends emphasize food-safe and squeezable designs.

Pharmaceuticals: Projected growth of 5%-10%, for ointments and creams. Trends highlight hygienic and precise dosing systems.

Others: Anticipated growth of 3%-8%, including industrial and household products. Trends focus on versatile and durable tubes.

Type Analysis

Aluminum: Expected growth of 4%-9%, valued for durability and recyclability. Trends focus on sustainable and premium designs.

Plastic: Projected growth of 6%-11%, preferred for flexibility and cost-effectiveness. Trends emphasize recyclable and lightweight materials.

Others: Anticipated growth of 3%-8%, including laminated tubes. Trends highlight hybrid and eco-friendly options.

Key Market Players

CCL Industries: Markets premium collapsible tubes for cosmetics and pharmaceuticals.

Berry Global: Offers versatile plastic tubes for consumer goods.

VisiPak: Supplies sustainable tubes for personal care and food.

LINHARDT Group: Provides aluminum tubes for high-end markets.

EPL Limited: Distributes cost-effective tubes for global markets.

Porter's Five Forces Analysis

Threat of New Entrants: Moderate, as manufacturing is accessible, but sustainability standards and brand trust create barriers.

Threat of Substitutes: Moderate, with rigid containers and sachets as alternatives, though less flexible.

Bargaining Power of Buyers: High, due to numerous brands and cost sensitivity in consumer markets.

Bargaining Power of Suppliers: Low, with abundant materials like aluminum and plastics globally.

Competitive Rivalry: High, driven by innovation in recyclability, lightweight designs, and precise dosing systems.

Market Opportunities and Challenges

Opportunities:

Leveraging 7% personal care market growth in 2023 for cosmetic tubes.

Targeting 68% urban population growth by 2050 for compact packaging.

Capitalizing on 9% e-commerce growth in 2024 for market expansion.

Innovating with recyclable, lightweight, and hygienic tube designs.

Expanding into pharmaceutical and food markets in regions like India and Brazil.

Addressing consumer demand for sustainable packaging solutions.

Challenges:

Competing with rigid containers and alternative packaging formats.

High costs of developing eco-friendly and recyclable materials.

Addressing consumer concerns about plastic waste and environmental impact.

Navigating stringent regulations for food and pharmaceutical packaging.

Managing supply chain disruptions for raw materials like aluminum and plastics.

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