

# Coco Glucoside Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

<https://marketpublishers.com/r/CEB33C91DAA8EN.html>

Date: February 2025

Pages: 89

Price: US\$ 3,200.00 (Single User License)

ID: CEB33C91DAA8EN

## Abstracts

### Overview of Coco Glucoside Market 2025

Coco Glucoside is a non-ionic surfactant that has gained significant attention in various industries, primarily due to its gentle nature and biodegradable properties. As a result, it is widely used in personal care and household products, including shampoos, liquid soaps, and facial cleansers. The global Coco Glucoside market has been witnessing consistent growth and is projected to continue this upward momentum toward 2025.

### Market Size

As of 2023, the global Coco Glucoside market was valued at approximately \$230 million. Forecasts indicate that the market will grow at a compound annual growth rate (CAGR) of around 5% from 2024 to 2030, reaching an estimated value of \$290 million by 2030. Increasing consumer awareness regarding the benefits of natural and sustainable products is driving this growth.

### Market Share & Trends Analysis Report

#### By Product Type

The Coco Glucoside market can be segmented based on product type, primarily into three categories: cosmetic formulations, commercial cleaning products, and food & beverage applications. The cosmetic formulation segment holds the largest market share at approximately 65%, driven by a rising demand for green and environmentally friendly personal care products.

### Key Players in the Market

The market is characterized by the presence of several key players, including:

## BASF

Croda

Innospec

Dow

Berg & Schmidt

Seppic

These companies are continuously innovating their product offerings to capture a larger market share. For instance, BASF has recently introduced a new line of Coco Glucoside derivatives that offer enhanced performance in skin cleansing applications.

## By Process

The manufacturing process of Coco Glucoside involves the reaction of fatty alcohol with glucose, typically derived from coconut oil. This process yields a product that is mild and non-irritating, thus suitable for sensitive skin applications. The enzymatic process is gaining traction, as it provides a sustainable method that minimizes water and energy use.

## By Application

The applications of Coco Glucoside are extensive and are categorized into:

**Baby Care:** 25% market share, increasing owing to the demand for gentle and safe formulations for infants.

**Face Cleansing:** 30% market share, as more consumers move toward natural ingredients for skincare.

**Liquid Soap:** 20% market share, boosted by public interest in organic and biodegradable products.

**Shampoo:** 15% market share, as hair care brands feature Coco Glucoside for its mild cleansing and foam-boosting capabilities.

**Shower & Bath Products:** 10% market share, appealing to a market segment focused on natural wellness.

**Others:** This encompasses miscellaneous applications, including industrial cleaners and personal hygiene items.

## By End-Use

The end-use segments include personal care, household care, food & beverage, and industrial applications. Personal care dominates the market with a share of 70%, while the household care segment is becoming increasingly significant, representing about

20% of total market share.

### By Region

Regionally, the Coco Glucoside market is segmented into:

North America: 25% market share, driven by high consumer spending on personal care products.

Europe: 30% market share, where regulations advocating natural ingredients are notably stringent.

Asia-Pacific: 35% market share, experiencing rapid growth due to increasing awareness and demand for eco-friendly products.

Latin America and Middle East & Africa: collectively account for about 10% market share, though growth in these regions is anticipated as market awareness improves.

### Market News on Policy and Companies

Regulatory policies favoring natural and biodegradable ingredients play a crucial role in shaping the Coco Glucoside market. In recent years, governments and regulatory bodies in Europe and North America have implemented stricter guidelines for chemicals used in cosmetic and personal care products, subsequently boosting the demand for Coco Glucoside.

Additionally, several companies in the Coco Glucoside market are engaging in sustainable practices, ensuring that their supply chains are eco-conscious. For example, Innospec announced a collaboration with local farmers in the Philippines to source coconuts sustainably, which has improved its brand image while facilitating sustainable practices in product manufacturing.

### Segment Forecasts from 2025 to 2030

Looking ahead to the 2025 to 2030 forecast period, the following trends and predictions have been identified:

The baby care segment is projected to grow at a rate of approximately 7% annually, driven by heightened parental awareness about product safety.

The face cleansing segment is expected to see a doubling in growth rate to approximately 8% by 2030, as consumers increasingly favor green beauty products. Liquid soap applications may exhibit a moderate growth of around 4% annually, reflecting stable consumption patterns.

Shampoo formulations are anticipated to grow rapidly at about 6% CAGR, thanks to innovative product formulations promoting cleaner beauty.

Finally, shower and bath product applications will likely witness an growth rate of 5% as preference sways toward relaxation and wellness properties.

### Conclusion

The Coco Glucoside market is set for significant growth driven by rising consumer preference for natural, eco-friendly, and safe personal care products. Key players are innovating and expanding their product offerings to cater to evolving consumer demands. The resurgence of interest in sustainability and natural ingredients creates a favorable environment for Coco Glucoside, making it a vital ingredient in the personal care and cleaning products of the future.

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