

Cocamide Diethanolamide Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application

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Abstracts

Cocamide Diethanolamide Market Overview

Cocamide Diethanolamide (CDEA) is a synthetic surfactant derived from fatty acids, primarily used as a foam booster, emulsifier, and stabilizer in various applications. Emerging as a significant player in the cosmetic, household, and industrial sectors, the CDEA market is projected to witness remarkable growth from 2025 to 2030. Factors including increasing consumer awareness regarding personal hygiene, rising demand for eco-friendly products, and the overall expansion of the cosmetics industry are expected to drive the market.

Market Size

The Cocamide Diethanolamide market is estimated to reach USD 320 million by 2025, growing at a Compound Annual Growth Rate (CAGR) of 4.5% during the forecast period from 2025 to 2030. The rising demand for CDEA in personal care products, especially shampoos and skin care formulations, is projected to account for a significant share of this growth.

Market Share & Trends Analysis Report By Product Type In the product type analysis, Cocamide Diethanolamide is categorized into two primary segments:

Liquid Cocamide Diethanolamide: Dominating the market share with approximately 60% in 2025, this segment is favored for its versatility and effectiveness in various applications.

Powder Cocamide Diethanolamide: Expected to grow at a rate of 6% owing to its



demand in specific applications, particularly in the industrial sector.

By Key Players The Cocamide Diethanolamide market is highly competitive, featuring several key players including:

Stepan Company BASF Croda International PLC Evonik Industries AG Innospec Inc. KLK Oleo Syensqo Kao Chemical Oxiteno Galaxy Surfactants Miwon Commercial Co., Ltd. Zhejiang Zanyu Jiangsu Haian Hunan Resun-Auway

By Process The Cocamide Diethanolamide production process largely involves:

Saponification Method: Holding a significant market share of about 70%, this traditional method is favored for its efficacy in producing high-quality products. Neutralization Method: Account for around 30% of production, this method is gaining traction due to its simplicity and cost-effectiveness.

By Application

The application of Cocamide Diethanolamide can be categorized as follows:

Personal Care: Accounting for approximately 40% of the market in 2025, this segment is driven by increased demand for shampoos, conditioners, and body washes. Household Laundry & Cleaning: Expected to grow at a CAGR of 5%, this segment is increasingly used in laundry detergents and household cleaners.



Industrial: This segment is anticipated to witness growth due to specific applications in manufacturing processes.

Others: This includes use in agricultural products and specialty applications.

By End-Use Key end-use sectors include:

Cosmetics and Personal Care Products Household Cleaning Products Industrial Cleaning Agents Agricultural Products

By Region

The geographical distribution of the CDEA market includes:

North America: Holds approximately 30% of the market share, driven by a robust cosmetics market.

Europe: Expected to grow at 4.7%, owing to the increasing demand for eco-friendly personal care products.

Asia-Pacific: Projected to be the fastest-growing region, expanding at a CAGR of 5% due to rising disposable income and an expanding middle class.

Latin America: Anticipated to witness stable growth in line with consumer lifestyle changes.

Middle East & Africa: Expected to expand steadily with increasing investments in the personal care industry.

Market News on Policy and Companies

Recent regulatory changes emphasizing sustainability and eco-friendliness are influencing companies to adapt their product lines. Major players like BASF and Croda are investing in research and innovation to develop bio-based alternatives to CDEA. Moreover, initiatives towards reducing carbon footprints have prompted many companies to re-evaluate their manufacturing processes. Companies are also engrossed in strategic collaborations and mergers to consolidate their market position.

Segment Forecasts (2025 - 2030)

The market for Cocamide Diethanolamide is projected to experience steady growth over



the forecast period:

Personal Care Applications: Anticipated to reach USD 140 million by 2030, attributing to shifts in consumer behavior toward safer and more effective products.

Household Laundry & Cleaning: Expected to witness a CAGR of 5.2%, reaching USD 80 million by 2030.

Industrial Applications: Will likely grow moderately, enhancing demand for specialized surfactants.

As the demand for sustainable and environmentally friendly products rises, the Cocamide Diethanolamide market is positioned for significant transitions and innovations in the coming years. Companies that can adapt to changing consumer preferences while maintaining quality and efficiency in production will ultimately prevail in this competitive landscape.



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