

# **CO2 Fractional Laser Machine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **CO2 Fractional Laser Machine Market 2025**

**Overview:** The CO2 fractional laser machine market has experienced significant growth in recent years due to the increasing demand for non-invasive cosmetic procedures. This technology is primarily used for skin resurfacing, treating scars, and tattoo removal. The advantages of CO2 fractional lasers include high precision, minimal downtime, and the ability to treat various skin disorders effectively. The global market for CO2 fractional laser machines is anticipated to continue expanding as awareness of these treatments grows among both consumers and healthcare providers.

**Market Size:** The CO2 fractional laser machine market was valued at approximately USD 397 million in 2023 and is projected to reach USD 610 million by 2030, with a CAGR of around 7.5% during the forecast period of 2025 to 2030.

**Market Share & Trends Analysis:** The market is segmented into several categories based on product type, key players, process, application, and end-use. Below is a detailed analysis of each segment.

#### **By Product Type**

**Portable Devices:** Portable CO2 fractional laser machines are gaining popularity due to their convenience for both practitioners and patients. These units are particularly favored in outpatient settings, accounting for about 40% of the market share in 2023 and expected to grow by 5%-8% over the next five years.

**Stationary Devices:** Stationary devices hold a larger share due to their advanced technology and efficacy in larger clinics and hospitals. This segment contributes to approximately 60% of the market share and is projected to grow at a CAGR of 6%-9% from 2025 to 2030.

#### Key Players

The CO2 fractional laser machine market is characterized by the presence of several key players, including:

Lumenis Ltd.  
Alma Lasers Ltd.  
Candela Corporation  
Cuter, Inc.  
Cynosure, Inc.  
Fotona d.o.o.  
Lutronic Corporation  
Sciton, Inc.  
Syneron Medical Ltd.  
Solta Medical, Inc.  
Quanta System S.p.A.  
DEKA M.E.L.A. S.r.l.  
Asclepion Laser Technologies GmbH  
BISON Medical Co., Ltd.  
Jeisys Medical Inc.  
Wontech Co., Ltd.  
Aerolase Corporation  
Sharplight Technologies Ltd.  
Lynton Lasers Ltd.  
GSD (Global Skin Dermatologist) GmbH

These companies are continually investing in R&D to enhance their product offerings and maintain a competitive edge in the market.

#### By Process

The processes utilized in CO2 fractional laser treatments can be classified primarily as:

**Non-ablative:** This process leads to less injury to the skin's surface while promoting collagen production beneath. It is witnessing an increasing preference among patients looking for gentler procedures.

**Ablative:** Ablative procedures, which involve the removal of layers of skin, are still the standard in treatments that require significant skin rejuvenation and are projected to remain a crucial part of the market.

#### By Application

Applications of CO2 fractional lasers can be categorized into various settings:

**Hospitals:** Hospitals continue to hold the largest market share, approximately 50%, due to their advanced infrastructure and ability to handle complex cases.

**Ambulatory Surgical Centers:** This segment is rapidly growing and is anticipated to reach a 30% share by 2030 due to the increasing number of outpatient procedures.

**Specialty Clinics:** These facilities are also on the rise as more practitioners adopt cosmetic dermatology and aesthetic treatments.

**Others:** Other healthcare facilities, such as dermatology clinics and beauty parlors, represent a smaller, but growing segment of the market.

#### By End-Use

**Aesthetic Procedures:** The aesthetic segment is the largest shareholder of the CO2 fractional laser machine market, driven by the high demand for procedures like skin resurfacing and wrinkle reduction.

**Medical Applications:** The medical applications of CO2 fractional lasers include procedures for treating scars, stretch marks, and even some types of skin cancers, reflecting a growing acceptance of these technologies in clinical settings.

#### By Region

The CO2 fractional laser machine market is analyzed regionally as follows:

**North America:** The largest market, accounting for over 45% market share in 2023, is fueled by the high prevalence of skin disorders and a growing emphasis on aesthetic procedures.

**Europe:** Europe is anticipated to grow at a CAGR of 6%-8% owing to an increased focus on skincare and cosmetic treatments.

**Asia Pacific:** Rapidly emerging markets in Asia Pacific are expected to witness substantial growth, reaching a share of approximately 25% by 2030 due to increasing disposable incomes and awareness of cosmetic procedures.

**Latin America and the Middle East & Africa:** These regions are also expected to experience growth, albeit at a slower rate compared to North America and Europe, due

to evolving healthcare standards and increasing aesthetic concerns among consumers.

#### Market News on Policy and Companies

The regulatory landscape is becoming more structured, with various health authorities implementing guidelines for the use of CO2 fractional lasers. Recent approvals and regulatory shifts have enabled companies to introduce newer technologies and treatments, creating growth opportunities.

Key market players, such as Lumenis and Alma Lasers, have announced collaborations to enhance their technology and expand their user base. This trend is expected to continue in the coming years, leading to innovations that could reshape market dynamics.

#### Segment Forecasts: 2025-2030

In summary, the CO2 fractional laser machine market is set to grow significantly through 2030:

The market is projected to grow at a CAGR of 7.5%.

Portable devices will capture up to 45% of the market share.

Specialty clinics are expected to gain more traction, culminating in an increase in their share to 20%.

North America will continue to dominate the market with over 45% share, while the Asia Pacific region will see rapid growth, reaching approximately 25% share by 2030.

Overall, the market holds considerable potential as innovations in CO2 laser technology continue to evolve, catering to a broadening range of applications and customer needs.

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