

# **CNC Waterjet Cutting Machine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application, Product Type**

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## **Abstracts**

### **CNC Waterjet Cutting Machine Market Review 2025**

#### **Overview**

The CNC waterjet cutting machine market is poised for significant growth as industries continue to seek precision cutting solutions that can handle a variety of materials. Understanding the key drivers, trends, and forecasts in the CNC waterjet cutting machine industry is crucial for stakeholders aiming to capture opportunities in this evolving market.

#### **Market Size**

As of 2023, the global CNC waterjet cutting machine market was valued at approximately \$1.5 billion. Projections indicate that the market will expand at a compound annual growth rate (CAGR) of about 6%-8% from 2023 to 2030, potentially reaching around \$2.2 billion by 2030.

#### **Market Share & Trends Analysis**

##### **By Product Type**

**Gantry Structure:** This segment dominates the market with an approximate share of 55%. The gantry structure is favored for its robustness and ability to handle large sheets of material.

**Cantilever Structure:** The cantilever structure accounts for about 45% of the market

share, preferred for applications requiring flexibility and compact design.

### By Key Players

Some of the leading companies in the CNC waterjet cutting machine market include:

ESAB: Known for innovative cutting solutions and strong global presence.

Koike: Offers a range of waterjet cutting technologies with a focus on precision.

MECANUMERIC: Specializes in customized waterjet machines for various applications.

MultiCam: Provides user-friendly, high-performance waterjet cutting machines.

OMAX: A market leader recognized for advanced software and proprietary technology.

Nanjing Dardi: Known for its cost-effective and reliable waterjet systems.

Shenyang All-Powerful: Offers a variety of waterjet systems catering to diverse industrial needs.

Guangzhou SAME: Focuses on affordable solutions tailored for small to medium enterprises.

Foshan Yongshengda: A significant player in the Asian markets with a growing presence globally.

### By Process

The CNC waterjet cutting process typically involves the following:

#### Pure Waterjet Cutting

#### Abrasive Waterjet Cutting

Currently, abrasive waterjet cutting holds a considerable market share, estimated at 70%, due to its ability to cut through tougher materials, while pure waterjet cutting accounts for 30% of the market mainly for softer materials.

### By Application

Stone and Ceramic: An important segment valued at 25% market share.

Glass Cutting: Warehousing a key application; approximately 20% of the market.

Automotive: Fast-growing sector, representing around 18% due to the need for precision parts.

Aerospace: High-value segment due to strict tolerances and demanding regulations, about 15% market share.

Rail Transit: Representing 10%, encompasses components and structural parts.

Building Decoration: Around 7% involvement with unique cutting designs.

Electrical Equipment: Capturing the remaining 5% as essential components.

### By End-Use

Key end-use sectors include:

Manufacturing

Construction

Aerospace

Automotive

### By Region

The CNC waterjet cutting machine market is segmented into several key regions:

North America: Leading market share at 30%, driven by the automotive and aerospace industries.

Europe: Accounts for about 25% of the market, with significant demand from manufacturing sectors.

Asia-Pacific: Fastest-growing region, expected to hold 35% by 2025, due to booming manufacturing in countries like China and India.

Latin America: Emerging market with a current share of 5%, showing potential for growth.

Middle East & Africa: Representing about 5%, with increasing adoption in construction and transportation sectors.

### Market News

In recent months, political and economic factors have influenced the CNC waterjet cutting machine market. Government policies focusing on high-quality manufacturing and technological advancement have created favorable conditions for growth. For instance, the introduction of the Advanced Manufacturing Innovation Strategy in the United States encourages the use of cutting-edge technologies like CNC waterjet systems.

Additionally, companies are increasingly investing in R&D for improved efficiency and eco-friendly solutions. For instance, OMAX recently launched a new line that reduces energy consumption by up to 30%, appealing to environmentally conscious manufacturers.

### Segment Forecasts (2025 - 2030)

The CNC waterjet cutting machine market is expected to continue its growth trajectory into 2025 and beyond. Key forecasts include:

Gantry structures will continue to dominate, accounting for around 58% of the market by 2030.

Abrasive waterjet cutting is anticipated to maintain about 72% share in applications due to its versatility.

The automotive sector will emerge as the leading application area, with projections of reaching 25% market share by 2030.

Asia-Pacific will solidify its position as the largest market, expected to capture approximately 40% of the global share by 2030, aided by advancements in manufacturing.

### Conclusion

The CNC waterjet cutting machine market is on the verge of substantial development, influenced by technological advancements, growing industrial applications, and strategic investments by key players. The shift towards more efficient and eco-friendly solutions makes this landscape dynamic and enticing for market participants. Stakeholders should align their strategies to leverage these trends and anticipated market shifts as we approach 2025 and beyond.

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