

# **CNC Turning Machine Global Market Insights 2025, Analysis and Forecast to 2030, by Manufacturers, Regions, Technology, Application**

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## **Abstracts**

### **CNC Turning Machine Market Overview and Future Outlook (2025)**

The CNC (Computer Numerical Control) turning machine market is expected to witness significant growth by 2025, driven by advancements in automation, rising demand across various sectors, and the increasing need for precision manufacturing.

### **Market Size and Share Analysis**

As of 2023, the global CNC turning machine market was valued at approximately \$3.17 billion. It is anticipated to grow at a CAGR of around 5.4%, reaching an estimated \$4.13 billion by 2025.

### **Market Trends and Insights**

The market trend indicates a shift towards high-performance and enhanced efficiency machinery, with automation and AI integration becoming more prevalent. Additionally, manufacturers are focusing on sustainability and the eco-friendliness of machines, resulting in a growing demand for energy-efficient CNC turning machines.

### **Market Segmentation Analysis**

#### **By Product Type**

The market is segmented by product type into horizontal CNC turning machines, vertical CNC turning machines, and others. Horizontal CNC turning machines are expected to hold the largest share, accounting for approximately 60% of the market by 2025.

#### **By Key Players**

Major players in the CNC turning machine market include:

Mazak  
Amada  
Okuma  
Mitsubishi Electric  
Sodick  
DMG MORI  
JTEKT  
Komatsu  
Fanuc  
Doosan  
MAG  
Haas  
Hardinge  
Schuler  
Dalian Machine Tool  
Shenyang Machine Tool  
TSUGAMI China  
Hanchuan CNC Machine Tool  
BMTI Precision Mechatronics  
Haitian Precision Machinery

#### By Process

In terms of process, the CNC turning machine market can be classified into single-axis CNC turning, multi-axis CNC turning, and automated turning processes. Multi-axis CNC turning is projected to see a rapid increase in adoption due to its ability to perform complex machining tasks.

#### By Application

The primary applications of CNC turning machines include:

Automotive  
Aerospace  
Ships  
Consumer Electronics  
Medical  
Others

The automotive sector is the largest consumer, accounting for approximately 40% of the market share in 2025.

### By End-Use

The end-use sector for CNC turning machines includes:

Manufacturers

Service Providers

Others

### By Region

Regionally, North America, Europe, and Asia-Pacific are the primary markets for CNC turning machines. The Asia-Pacific region is projected to grow at the highest rate, with a CAGR of about 6% due to rapid industrialization and increased manufacturing activities in countries like China and India.

### Market News and Policy Updates

Recent policies promoting the Industry 4.0 initiative and advanced manufacturing solutions across various nations are likely to boost the CNC turning machine market. Additionally, investments from key manufacturers in automation technology will enhance productivity and efficiency, facilitating higher adoption rates.

### Competitive Landscape

The competitive landscape of the CNC turning machine market is characterized by both seasoned manufacturers and new entrants striving to capture greater market share. Innovations in product offerings, customer-centric strategies, and improved service capabilities will be crucial in establishing competitive advantages.

### Segment Forecasts (2025 - 2030)

According to market forecasts, the CNC turning machine market will continue to expand, reaching around \$5.5 billion by 2030. Factors supporting this growth include a heightened focus on precision machining, demand for low-cost and high-volume manufacturing, and continued advancements in CNC technology.

### Conclusion

The CNC turning machine market is on a robust growth trajectory, fueled by technological advancements and a broadening application spectrum. By 2025,

significant transformations in manufacturing practices and heightened investments in automation will further solidify the role of CNC turning machines across various industries.

Overall, the landscape reveals a promising future for industry stakeholders, with ample opportunities for innovation and increased demand across different sectors.

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