

Cloud Service Robotic Global Market Insights 2025, Analysis and Forecast to 2030, by Market Participants, Regions, Technology, Application

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Abstracts

Cloud Service Robotic Market Summary

Introduction

Cloud service robotics integrates robotic systems with cloud computing, enabling enhanced processing, data storage, and real-time collaboration. This industry is characterized by its reliance on advanced connectivity, artificial intelligence, and scalability, offering solutions for personal and commercial use. These robots leverage cloud infrastructure to offload complex computations, improve adaptability, and reduce hardware costs, making them versatile for tasks like home assistance, logistics, and customer service. Trends such as 5G adoption, AI-driven autonomy, and the rise of Robotics-as-a-Service (RaaS) are shaping this dynamic market.

Market Size and Growth Forecast

The global cloud service robotic market was valued at USD 3.5 billion to USD 5.7 billion in 2024, with an estimated compound annual growth rate (CAGR) of 15.0% to 18.0% from 2025 to 2030, driven by automation demand and technological advancements.

Regional Analysis

North America grows at 14-17%, with the United States leading due to its tech innovation hubs; trends focus on AI integration and commercial adoption.

Europe sees a growth rate of 13-16%, with Germany and the UK advancing robotics in

logistics; trends emphasize sustainability and regulatory support.

Asia Pacific exhibits a growth rate of 16-19%, led by China and Japan's industrial automation; trends highlight cost-effective scalability.

The Rest of the World grows at 12-15%, with Brazil and India emerging; trends focus on affordable personal robotics.

Application Analysis

Personal Use grows at 14-17%, covering home assistance and entertainment; trends favor user-friendly, affordable solutions.

Commercial Use grows at 16-19%, including retail, logistics, and hospitality; trends emphasize efficiency and customer engagement.

Key Market Players

Irobot, based in Bedford, Massachusetts, USA, specializes in consumer robots like vacuum cleaners, integrating cloud features for smart home connectivity.

SoftBank, headquartered in Tokyo, Japan, develops humanoid robots like Pepper, leveraging cloud services for interactive commercial applications.

Hit Robot Group, from Beijing, China, focuses on industrial and service robots, using cloud platforms for enhanced functionality.

SIASUN, based in Shenyang, China, offers automation solutions, integrating cloud technology for industrial and commercial robotics.

Fenjin, headquartered in Shenzhen, China, provides service robots for logistics, utilizing cloud systems for real-time data processing.

CloudMinds, from Santa Clara, California, USA, develops cloud-connected robots for healthcare and security, emphasizing AI and connectivity.

Invia Robotics, based in Westlake Village, California, USA, offers warehouse automation robots, using cloud platforms for scalable operations.

V3 Smart Technologies, from Singapore, provides robotics for logistics and security, integrating cloud solutions for efficiency.

RAPYUTA ROBOTICS, headquartered in Tokyo, Japan, focuses on cloud robotics for warehouses, emphasizing collaborative automation.

PUDU, based in Shenzhen, China, specializes in delivery and service robots for commercial settings, leveraging cloud technology for navigation.

Porter's Five Forces Analysis

The threat of new entrants is moderate, with high technical barriers offset by growing market potential.

The threat of substitutes is moderate, as traditional robotics compete but lack cloud scalability.

Buyer power is moderate, with commercial clients seeking cost-effective solutions, balanced by innovation demands.

Supplier power is low, with widespread access to cloud and hardware components.

Competitive rivalry is high, with firms racing to enhance AI and connectivity features.

Market Opportunities and Challenges

Opportunities

The rise of 5G enhances real-time robot control, expanding applications.

Growing demand for automation in e-commerce and healthcare boosts adoption.

RaaS models lower entry costs, broadening market reach.

Challenges

Security concerns over cloud data privacy hinder trust.

High initial development costs limit smaller players.

Regulatory variations across regions complicate deployment.

Merger and Acquisition News

CDW Acquires Mission Cloud Services to Enhance Cloud and AI Capabilities (Date: October 2024): This strengthens CDW's cloud robotics offerings, improving AI-driven solutions for commercial applications.

Nauticus Robotics Announces Intent to Acquire SeaTrepid International (Date: September 2024): This expands Nauticus' underwater robotics capabilities, enhancing cloud integration for diverse uses.

Symbotic Completes Acquisition of Walmart's Advanced Systems and Robotics Business (Date: November 2024): This bolsters Symbotic's warehouse robotics, leveraging cloud technology for retail efficiency.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

CHAPTER 2 ABBREVIATION AND ACRONYMS

CHAPTER 3 PREFACE

3.1 Research Scope

3.2 Research Sources

3.2.1 Data Sources

3.2.2 Assumptions

3.3 Research Method

Chapter Four Market Landscape

4.1 Market Overview

4.2 Classification/Types

4.3 Application/End Users

CHAPTER 5 MARKET TREND ANALYSIS

5.1 Introduction

5.2 Drivers

5.3 Restraints

5.4 Opportunities

5.5 Threats

CHAPTER 6 INDUSTRY CHAIN ANALYSIS

6.1 Upstream/Suppliers Analysis

6.2 Cloud Service Robotic Analysis

6.2.1 Technology Analysis

6.2.2 Cost Analysis

6.2.3 Market Channel Analysis

6.3 Downstream Buyers/End Users

CHAPTER 7 LATEST MARKET DYNAMICS

7.1 Latest News

7.2 Merger and Acquisition

7.3 Planned/Future Project

7.4 Policy Dynamics

CHAPTER 8 HISTORICAL AND FORECAST CLOUD SERVICE ROBOTIC MARKET IN NORTH AMERICA (2020-2030)

8.1 Cloud Service Robotic Market Size

8.2 Cloud Service Robotic Market by End Use

8.3 Competition by Players/Suppliers

8.4 Cloud Service Robotic Market Size by Type

8.5 Key Countries Analysis

8.5.1 United States

8.5.2 Canada

8.5.3 Mexico

CHAPTER 9 HISTORICAL AND FORECAST CLOUD SERVICE ROBOTIC MARKET IN SOUTH AMERICA (2020-2030)

9.1 Cloud Service Robotic Market Size

9.2 Cloud Service Robotic Market by End Use

9.3 Competition by Players/Suppliers

9.4 Cloud Service Robotic Market Size by Type

9.5 Key Countries Analysis

9.5.1 Brazil

9.5.2 Argentina

9.5.3 Chile

9.5.4 Peru

CHAPTER 10 HISTORICAL AND FORECAST CLOUD SERVICE ROBOTIC MARKET IN ASIA & PACIFIC (2020-2030)

10.1 Cloud Service Robotic Market Size

10.2 Cloud Service Robotic Market by End Use

10.3 Competition by Players/Suppliers

10.4 Cloud Service Robotic Market Size by Type

10.5 Key Countries Analysis

10.5.1 China

10.5.2 India

10.5.3 Japan

- 10.5.4 South Korea
- 10.5.5 Southeast Asia
- 10.5.6 Australia

CHAPTER 11 HISTORICAL AND FORECAST CLOUD SERVICE ROBOTIC MARKET IN EUROPE (2020-2030)

- 11.1 Cloud Service Robotic Market Size
- 11.2 Cloud Service Robotic Market by End Use
- 11.3 Competition by Players/Suppliers
- 11.4 Cloud Service Robotic Market Size by Type
- 11.5 Key Countries Analysis
 - 11.5.1 Germany
 - 11.5.2 France
 - 11.5.3 United Kingdom
 - 11.5.4 Italy
 - 11.5.5 Spain
 - 11.5.6 Belgium
 - 11.5.7 Netherlands
 - 11.5.8 Austria
 - 11.5.9 Poland
 - 11.5.10 Russia

CHAPTER 12 HISTORICAL AND FORECAST CLOUD SERVICE ROBOTIC MARKET IN MEA (2020-2030)

- 12.1 Cloud Service Robotic Market Size
- 12.2 Cloud Service Robotic Market by End Use
- 12.3 Competition by Players/Suppliers
- 12.4 Cloud Service Robotic Market Size by Type
- 12.5 Key Countries Analysis
 - 12.5.1 Egypt
 - 12.5.2 Israel
 - 12.5.3 South Africa
 - 12.5.4 Gulf Cooperation Council Countries
 - 12.5.5 Turkey

CHAPTER 13 SUMMARY FOR GLOBAL CLOUD SERVICE ROBOTIC MARKET (2020-2025)

- 13.1 Cloud Service Robotic Market Size
- 13.2 Cloud Service Robotic Market by End Use
- 13.3 Competition by Players/Suppliers
- 13.4 Cloud Service Robotic Market Size by Type

CHAPTER 14 GLOBAL CLOUD SERVICE ROBOTIC MARKET FORECAST (2025-2030)

- 14.1 Cloud Service Robotic Market Size Forecast
- 14.2 Cloud Service Robotic Application Forecast
- 14.3 Competition by Players/Suppliers
- 14.4 Cloud Service Robotic Type Forecast

CHAPTER 15 ANALYSIS OF GLOBAL KEY VENDORS

- 15.1 Irobot
 - 15.1.1 Company Profile
 - 15.1.2 Main Business and Cloud Service Robotic Information
 - 15.1.3 SWOT Analysis of Irobot
 - 15.1.4 Irobot Cloud Service Robotic Revenue, Gross Margin and Market Share
(2020-2025)
- 15.2 SoftBank
 - 15.2.1 Company Profile
 - 15.2.2 Main Business and Cloud Service Robotic Information
 - 15.2.3 SWOT Analysis of SoftBank
 - 15.2.4 SoftBank Cloud Service Robotic Revenue, Gross Margin and Market Share
(2020-2025)
- 15.3 Hit Robot Group
 - 15.3.1 Company Profile
 - 15.3.2 Main Business and Cloud Service Robotic Information
 - 15.3.3 SWOT Analysis of Hit Robot Group
 - 15.3.4 Hit Robot Group Cloud Service Robotic Revenue, Gross Margin and Market
Share (2020-2025)
- 15.4 SIASUN
 - 15.4.1 Company Profile
 - 15.4.2 Main Business and Cloud Service Robotic Information
 - 15.4.3 SWOT Analysis of SIASUN
 - 15.4.4 SIASUN Cloud Service Robotic Revenue, Gross Margin and Market Share

(2020-2025)

15.5 Fenjin

15.5.1 Company Profile

15.5.2 Main Business and Cloud Service Robotic Information

15.5.3 SWOT Analysis of Fenjin

15.5.4 Fenjin Cloud Service Robotic Revenue, Gross Margin and Market Share

(2020-2025)

15.6 CloudMinds

15.6.1 Company Profile

15.6.2 Main Business and Cloud Service Robotic Information

15.6.3 SWOT Analysis of CloudMinds

15.6.4 CloudMinds Cloud Service Robotic Revenue, Gross Margin and Market Share

(2020-2025)

Please ask for sample pages for full companies list

Tables and Figures

Table Abbreviation and Acronyms

Table Research Scope of Cloud Service Robotic Report

Table Data Sources of Cloud Service Robotic Report

Table Major Assumptions of Cloud Service Robotic Report

Figure Market Size Estimated Method

Figure Major Forecasting Factors

Figure Cloud Service Robotic Picture

Table Cloud Service Robotic Classification

Table Cloud Service Robotic Applications

Table Drivers of Cloud Service Robotic Market

Table Restraints of Cloud Service Robotic Market

Table Opportunities of Cloud Service Robotic Market

Table Threats of Cloud Service Robotic Market

Table Covid-19 Impact For Cloud Service Robotic Market

Table Raw Materials Suppliers

Table Different Production Methods of Cloud Service Robotic

Table Cost Structure Analysis of Cloud Service Robotic

Table Key End Users

Table Latest News of Cloud Service Robotic Market

Table Merger and Acquisition

Table Planned/Future Project of Cloud Service Robotic Market

Table Policy of Cloud Service Robotic Market

Table 2020-2030 North America Cloud Service Robotic Market Size

Figure 2020-2030 North America Cloud Service Robotic Market Size and CAGR

Table 2020-2030 North America Cloud Service Robotic Market Size by Application

Table 2020-2025 North America Cloud Service Robotic Key Players Revenue

Table 2020-2025 North America Cloud Service Robotic Key Players Market Share

Table 2020-2030 North America Cloud Service Robotic Market Size by Type

Table 2020-2030 United States Cloud Service Robotic Market Size

Table 2020-2030 Canada Cloud Service Robotic Market Size

Table 2020-2030 Mexico Cloud Service Robotic Market Size

Table 2020-2030 South America Cloud Service Robotic Market Size

Figure 2020-2030 South America Cloud Service Robotic Market Size and CAGR

Table 2020-2030 South America Cloud Service Robotic Market Size by Application

Table 2020-2025 South America Cloud Service Robotic Key Players Revenue

Table 2020-2025 South America Cloud Service Robotic Key Players Market Share

Table 2020-2030 South America Cloud Service Robotic Market Size by Type

Table 2020-2030 Brazil Cloud Service Robotic Market Size

Table 2020-2030 Argentina Cloud Service Robotic Market Size

Table 2020-2030 Chile Cloud Service Robotic Market Size

Table 2020-2030 Peru Cloud Service Robotic Market Size

Table 2020-2030 Asia & Pacific Cloud Service Robotic Market Size

Figure 2020-2030 Asia & Pacific Cloud Service Robotic Market Size and CAGR

Table 2020-2030 Asia & Pacific Cloud Service Robotic Market Size by Application

Table 2020-2025 Asia & Pacific Cloud Service Robotic Key Players Revenue

Table 2020-2025 Asia & Pacific Cloud Service Robotic Key Players Market Share

Table 2020-2030 Asia & Pacific Cloud Service Robotic Market Size by Type

Table 2020-2030 China Cloud Service Robotic Market Size

Table 2020-2030 India Cloud Service Robotic Market Size

Table 2020-2030 Japan Cloud Service Robotic Market Size

Table 2020-2030 South Korea Cloud Service Robotic Market Size

Table 2020-2030 Southeast Asia Cloud Service Robotic Market Size

Table 2020-2030 Australia Cloud Service Robotic Market Size

Table 2020-2030 Europe Cloud Service Robotic Market Size

Figure 2020-2030 Europe Cloud Service Robotic Market Size and CAGR

Table 2020-2030 Europe Cloud Service Robotic Market Size by Application

Table 2020-2025 Europe Cloud Service Robotic Key Players Revenue

Table 2020-2025 Europe Cloud Service Robotic Key Players Market Share

Table 2020-2030 Europe Cloud Service Robotic Market Size by Type

Table 2020-2030 Germany Cloud Service Robotic Market Size

Table 2020-2030 France Cloud Service Robotic Market Size

Table 2020-2030 United Kingdom Cloud Service Robotic Market Size

Table 2020-2030 Italy Cloud Service Robotic Market Size

Table 2020-2030 Spain Cloud Service Robotic Market Size
Table 2020-2030 Belgium Cloud Service Robotic Market Size
Table 2020-2030 Netherlands Cloud Service Robotic Market Size
Table 2020-2030 Austria Cloud Service Robotic Market Size
Table 2020-2030 Poland Cloud Service Robotic Market Size
Table 2020-2030 Russia Cloud Service Robotic Market Size
Table 2020-2030 MEA Cloud Service Robotic Market Size
Figure 2020-2030 MEA Cloud Service Robotic Market Size and CAGR
Table 2020-2030 MEA Cloud Service Robotic Market Size by Application
Table 2020-2025 MEA Cloud Service Robotic Key Players Revenue
Table 2020-2025 MEA Cloud Service Robotic Key Players Market Share
Table 2020-2030 MEA Cloud Service Robotic Market Size by Type
Table 2020-2030 Egypt Cloud Service Robotic Market Size
Table 2020-2030 Israel Cloud Service Robotic Market Size
Table 2020-2030 South Africa Cloud Service Robotic Market Size
Table 2020-2030 Gulf Cooperation Council Countries Cloud Service Robotic Market Size
Table 2020-2030 Turkey Cloud Service Robotic Market Size
Table 2020-2025 Global Cloud Service Robotic Market Size by Region
Table 2020-2025 Global Cloud Service Robotic Market Size Share by Region
Table 2020-2025 Global Cloud Service Robotic Market Size by Application
Table 2020-2025 Global Cloud Service Robotic Market Share by Application
Table 2020-2025 Global Cloud Service Robotic Key Vendors Revenue
Figure 2020-2025 Global Cloud Service Robotic Market Size and Growth Rate
Table 2020-2025 Global Cloud Service Robotic Key Vendors Market Share
Table 2020-2025 Global Cloud Service Robotic Market Size by Type
Table 2020-2025 Global Cloud Service Robotic Market Share by Type
Table 2025-2030 Global Cloud Service Robotic Market Size by Region
Table 2025-2030 Global Cloud Service Robotic Market Size Share by Region
Table 2025-2030 Global Cloud Service Robotic Market Size by Application
Table 2025-2030 Global Cloud Service Robotic Market Share by Application
Table 2025-2030 Global Cloud Service Robotic Key Vendors Revenue
Figure 2025-2030 Global Cloud Service Robotic Market Size and Growth Rate
Table 2025-2030 Global Cloud Service Robotic Key Vendors Market Share
Table 2025-2030 Global Cloud Service Robotic Market Size by Type
Table 2025-2030 Cloud Service Robotic Global Market Share by Type

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